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BRITISH COLUMBIA

BC STATS
Ministry of
Management Services

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Tourism Sector Monitor ♦ September 2002

Highlights

Room revenue

In **June** room revenue in the province grew 0.6% (seasonally adjusted) to $125.2 million. Revenues were down or flat in five regions but advanced in Nechako (+6.3%), Kootenay (+2.3%) and Mainland/Southwest (+1.8%). North Coast (-3.2%) and Vancouver Island/Coast (-2.0%) fell after growing through the previous month. Thompson-Okanagan (-0.5%) continued to decline for the fifth straight month.

Room revenues grow slightly in June

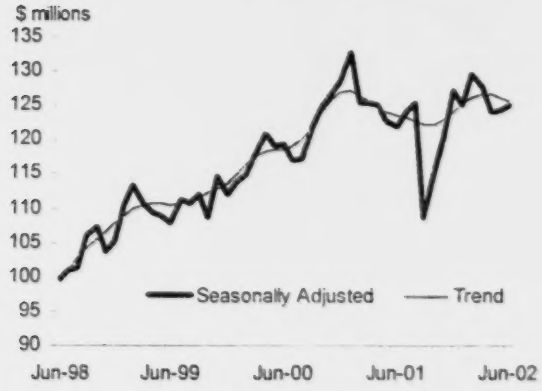


Table 1. Room Revenue* Summary

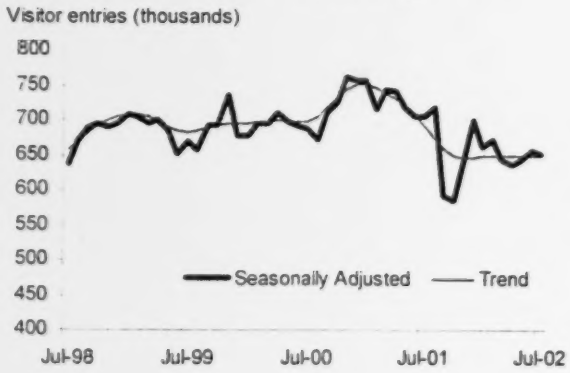
Accommodation Type	Jun.02 ($000)	May.02 ($000)	% change
Total	125,182	124,377	+0.6
Hotels	93,797	92,327	+1.6
Motels	15,724	15,751	-0.2
Other Acc.	16,385	15,818	+3.6
Regions (Top 3 performers)			
Nechako	711	669	+6.3
Kootenay	5,941	5,805	+2.3
Mainland/Southwest	71,540	70,283	+1.8

**Seasonally adjusted room revenue*

Visitor Entries

Visitor entries to Canada through BC border crossings fell in **July**, declining 2.2% (seasonally adjusted). The decrease in entries, which was the biggest drop since March, was largely due to fewer visitors from the US (-2.7%). At the same time, the number of overseas entries edged up (+0.5%) as visits from Asia (+2.2%) and the South Pacific (+8.1%) picked up. However, entries from Europe remained in a slump, falling (-4.0%) for the seventh straight month.

Visitor entries fall in July



Other indicators

In **August**, passenger traffic at the Victoria airport (-8.9%) continued to fall compared to the same month of the previous year. Coquihalla highway traffic (+3.5%) and both vehicle (+2.4%) and passenger (+2.9%) traffic on the BC Ferries rose.

A Look Ahead...

Preliminary numbers for July show room revenues down 1.0% (seasonally adjusted). Unadjusted numbers show a 1.8% decline from the same month of 2001.

Tourism Trends

Room Revenue

Room revenues continued to inch up (+0.6%) through June to $125.2 million (seasonally adjusted). Nechako had the strongest growth (+6.3%) recovering from a drop in May. Kootenay (+2.3%) and Mainland/Southwest (+1.8%) saw moderate growth in June. North Coast (-3.2%) and Vancouver Island/Coast (-2.0%) experienced the sharpest declines while Thompson-Okanagan (-0.5%) fell for the fifth straight month. Cariboo (-1.0%) has also been in a slump, experiencing decreases in four of the last five months. Northeast (-0.1%) did not recover from a sharp drop in May, and its revenues remain the lowest they have been since February 2001.

Mainland/Southwest has the highest proportion of large hotels[1] (46.5%), and consequently growth in this region partially led to the 4.8% increase in large hotel revenues in the province. Hotels with less than 250 rooms saw a marginal decline (-0.5%). Room revenues in motels (-0.2%) and vacation rentals (-0.7%) also inched down slightly.

Room revenues grow in large hotels

Room revenues fell during the second quarter of 2002 (-2.3%, seasonally adjusted) when compared to the first quarter. The second quarter decline was experienced by every region with Kootenay suffering the most (-11.6%) followed by Northeast (-8.6%). Vancouver Island Coast lost the least in the second quarter, with revenues falling only 0.2%.

[1] Large hotels have greater than 250 rooms.

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Visitor Entries

After two months of growth, visitor entries into BC fell 2.2% in July. The driving force behind this was a drop (-2.7%) in the number of American visitors. There was a slight increase in the number of visitors from overseas (+0.5%) entering Canada via BC, due to significant growth in the number of travellers from Asia (+2.2%) and Oceania (+8.1%). However, European entries (-4.0%) dropped for the seventh consecutive month, and the number of visitors has fallen to its lowest level since March of 1995. This has been due to fairly consistent decreases in visitors from all parts of Europe.

The number of Canadians making same-day trips from BC to the US decreased (-3.0%) for the third straight month and the number returning from trips overseas was also down (-2.0%).

European entries into BC continue to fall

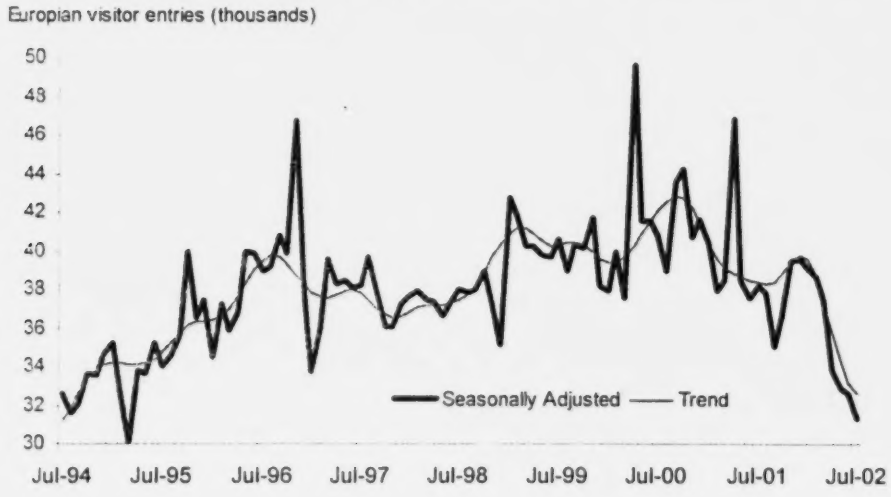

Table 2. Traveller Entries (seasonally adjusted)

	Jul-02 ('000)	Jun-02 ('000)	% chg from Jun-02
American visitors			
Total	538	553	-2.7
Same-day	229	229	-0.2
Overnight	312	315	-0.9
Overseas visitors			
Total	108	108	0.5
Europe	31	33	-4.0
UK	16	17	-5.7
Asia	61	59	2.2
Japan	22	21	3.0
Taiwan	7	7	1.3
Oceania	10	9	8.1
Canadian re-entries			
Total	595	592	0.5
From overseas	77	79	-2.0
From US same-day auto	280	288	-3.0

(BC STATS & Statistics Canada)

Other Tourism Indicators

Restaurant, caterer and tavern receipts in the province decreased in July (-9.6%, seasonally adjusted) compared to the same month of last year. The relatively strong decline occurred mainly because spending at drinking places has dropped substantially (-25.4%). Food service contractors also posted a fairly sharp decrease (-15.1%). Full service (-0.2%) and limited service (+1.3%) restaurants did not experience much change.

In August, air passenger traffic rose in Victoria to 110,900 but was still 8.9% lower than August of last year. Passenger traffic in Kelowna was 6.3% less than the same month of last year. In July, Vancouver airport traffic was 7.2% less than July 2001, mainly due to lower domestic traffic (-9.6%). The large differences between this year and last year are partially due to schedule cutbacks which were implemented after September 11, 2001.

While fewer people were flying, more people were using other modes of transportation. In August, vehicle traffic on the Coquihalla highway was up 3.5%, compared to the same month of last year. The BC ferries were also busier than last August, with increases in both passenger (+2.9%) and vehicle (+2.4%) traffic.

Table 3. Other Tourism Indicators

	Reference period	Total	Change from year ago
Hotel Industry			
Occupancy rate	Jul-02	74.2%	-0.7 pp.
Average room charge	Jul-02	$137.23	0.4%
(Pannell Kerr Forster)			
Airport Passengers		(000s)	(%)
Vancouver International Airport			
Total traffic	Jul-02	1,558	-7.2
US	Jul-02	466	-3.9
Other International	Jul-02	369	-6.6
Canada	Jul-02	722	-9.6
(YVR)			
Victoria International Airport			
Total traffic	Aug-02	111	-8.9
(Victoria Airport Authority)			
Restaurant Receipts		($ millions)	(%)
Full service	Jul-02	259	-0.2
Limited service	Jul-02	156	1.3
Drinking places	Jul-02	26	-25.4
(Statistics Canada)			
Transportation		(000s)	(%)
Coquihalla Highway			
Passenger Vehicles	Aug-02	415	3.5
(Ministry of Transportation & Highways)			
BC Ferries			
Vehicle Volume	Aug-02	1,013	2.4
Passenger Volume	Aug-02	2,975	2.9
(BC Ferries)			
Exchange Rates		Cdn $	Change from year ago
US $	Aug-02	1.568	0.028
UK Pound	Aug-02	2.408	0.192
Japanese Yen	Aug-02	0.013	0.000
Australian $	Aug-02	0.850	0.041
(Statistics Canada)			

Table 1: Seasonally Adjusted Room Revenue by Development Region ($000)

Period	Vancouver Island/Coast	Mainland Southwest	Thompson Okanagan	Kootenay	Cariboo	North Coast	Nechako	Northeast	BC Total
1996	198,897	621,444	139,958	41,896	42,632	18,498	9,302	20,772	1,093,399
1997	205,480	665,314	146,520	44,803	43,225	17,800	9,301	25,142	1,157,586
1998	219,677	686,970	155,800	47,223	42,381	17,923	8,932	27,183	1,206,090
1999	238,389	778,153	166,895	53,603	40,788	18,651	8,684	24,183	1,329,347
2000	245,355	845,728	185,049	63,797	47,546	20,072	8,443	29,617	1,441,606
2001	258,549	853,274	191,784	64,158	524	18,668	8,744	35,653	1,473,354
Quarterly data									
2000 Q4	64,628	223,785	47,962	17,347	11,[illegible]	[illegible]	[illegible]	[illegible]	
2001 Q1	65,376	230,367	46,732	15,342	10,267	4,717	2,170	[illegible]	
2001 Q2	65,140	214,451	48,120	15,253	10,553	4,716	2,138	9,144	369,515
2001 Q3	62,580	204,942	47,233	16,365	10,875	4,746	2,209	8,870	357,819
2001 Q4	65,453	203,514	49,699	17,197	10,829	4,488	2,227	9,437	362,846
2002 Q1	68,292	213,399	52,516	19,566	11,547	4,753	2,227	10,103	382,404
2002 Q2	68,159	211,490	50,030	17,290	10,861	4,495	2,094	9,233	373,652
Monthly data									
Apr-01	21,401	74,230	15,755	4,657	3,573	1,590	718	3,086	125,009
May-01	21,722	70,855	15,970	5,336	3,443	1,533	709	3,144	122,711
Jun-01	22,017	69,367	16,395	5,261	3,537	1,593	712	2,914	121,795
Jul-01	21,510	71,928	16,226	5,419	3,574	1,630	769	2,895	123,952
Aug-01	21,921	72,879	16,150	5,489	3,652	1,567	755	2,993	125,406
Sep-01	19,149	60,135	14,857	5,457	3,649	1,548	684	2,981	108,462
Oct-01	20,838	63,901	16,252	5,327	3,574	1,570	736	3,178	115,377
Nov-01	22,013	67,467	16,333	5,649	3,619	1,479	760	3,051	120,371
Dec-01	22,603	72,146	17,114	6,220	3,636	1,440	730	3,209	127,098
Jan-02	21,895	69,220	17,668	6,599	4,001	1,564	706	3,434	125,088
Feb-02	23,282	72,703	17,602	6,426	3,859	1,562	718	3,464	129,616
Mar-02	23,115	71,475	17,246	6,541	3,687	1,627	804	3,205	127,700
Apr-02	22,814	69,667	16,793	5,544	3,462	1,484	714	3,614	124,093
May-02	22,899	70,283	16,664	5,805	3,717	1,530	669	2,811	124,377
Jun-02	22,446	71,540	16,573	5,941	3,682	1,480	711	2,808	125,182
Month-over-month growth rates									
Apr-01	-5.6	1.5	1.5	-8.2	-1.1	-0.2	4.3	3.0	-0.2
May-01	1.5	-4.5	1.4	14.6	-3.6	-3.6	-1.2	1.9	-1.8
Jun-01	1.4	-2.1	2.7	-1.4	2.7	3.9	0.4	-7.3	-0.7
Jul-01	-2.3	3.7	-1.0	3.0	1.1	2.3	8.1	-0.6	1.8
Aug-01	1.9	1.3	-0.5	1.3	2.2	-3.8	-1.9	3.4	1.2
Sep-01	-12.6	-17.5	-8.0	-0.6	-0.1	-1.2	-9.3	-0.4	-13.5
Oct-01	8.8	6.3	9.4	-2.4	-2.0	1.4	7.6	6.6	6.4
Nov-01	5.6	5.6	0.5	6.0	1.2	-5.8	3.1	-4.0	4.3
Dec-01	2.7	6.9	4.8	10.1	0.5	-2.7	-3.8	5.2	5.6
Jan-02	-3.1	-4.1	3.2	6.1	10.0	8.6	-3.3	7.0	-1.6
Feb-02	6.3	5.0	-0.4	-2.6	-3.6	-0.1	1.6	0.9	3.6
Mar-02	-0.7	-1.7	-2.0	1.8	-4.4	4.2	12.0	-7.5	-1.5
Apr-02	-1.3	-2.5	-2.6	-15.2	-6.1	-8.8	-11.1	12.8	-2.8
May-02	0.4	0.9	-0.8	4.7	7.4	3.1	-6.4	-22.2	0.2
Jun-02	-2.0	1.8	-0.5	2.3	-1.0	-3.2	6.3	-0.1	0.6

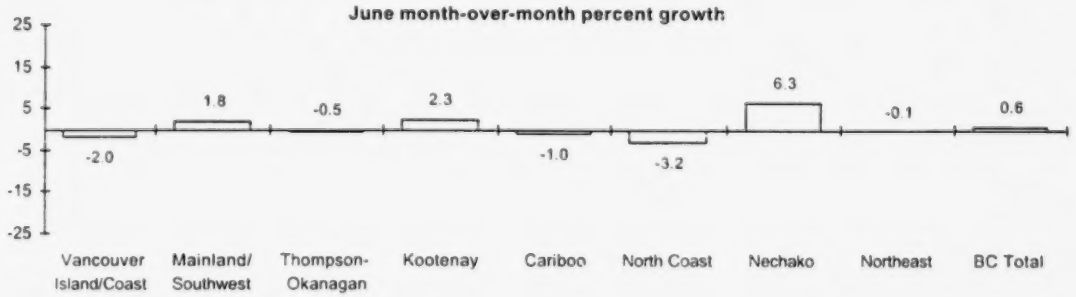

Table 2: Seasonally Adjusted Room Revenue by Accommodation Type ($000)

Period	Hotels (Rooms)				Motels	Vacation Rentals	Miscellaneous incl. Fishing Lodges
	250+	150-249	76-149	1-75			
1996	344,557	137,715	207,279	149,564	162,185	49,945	42,155
1997	368,654	147,392	220,648	151,452	167,521	54,331	47,588
1998	366,256	158,023	237,901	163,131	166,418	62,152	52,208
1999	385,951	182,241	274,381	184,163	170,054	74,101	58,456
2000	424,158	188,617	294,167	197,027	180,812	93,116	63,709
2001	430,133	183,170	294,290	197,724	184,771	108,111	75,154
Quarterly data							
2001 Q1	116,619	48,003	73,963	51,535	45,397	28,374	17,056
2001 Q2	109,198	47,026	73,963	49,280	46,524	25,712	18,776
2001 Q3	101,403	45,861	72,459	47,726	46,219	25,883	19,241
2001 Q4	102,913	42,280	73,905	49,183	46,632	28,143	20,081
2002 Q1	109,819	43,236	77,057	48,189	48,870	28,965	23,103
2002 Q2	109,792	44,703	75,880	48,553	47,069	27,770	21,518
Monthly data							
Apr-01	38,880	16,179	24,632	16,620	15,696	8,285	6,043
May-01	35,416	15,629	24,688	16,412	15,447	8,430	6,447
Jun-01	34,902	15,218	24,643	16,248	15,381	8,997	6,286
Jul-01	36,523	15,646	24,752	16,630	15,757	8,505	6,376
Aug-01	35,908	16,617	25,549	16,426	16,142	8,603	6,476
Sep-01	28,972	13,599	22,158	14,669	14,320	8,775	6,389
Oct-01	31,204	13,367	23,938	16,154	15,417	8,983	6,212
Nov-01	33,885	14,022	24,515	17,070	15,384	9,518	6,712
Dec-01	37,824	14,891	25,452	15,959	15,831	9,642	7,158
Jan-02	34,836	14,665	25,625	16,058	16,011	9,637	7,213
Feb-02	37,264	14,762	25,897	16,154	16,812	9,903	7,538
Mar-02	37,719	13,809	25,535	15,977	16,047	9,425	8,352
Apr-02	36,146	15,039	25,595	16,024	15,595	9,591	7,494
May-02	35,957	14,876	25,317	16,176	15,751	9,123	6,695
Jun-02	37,689	14,787	24,967	16,353	15,724	9,056	7,329
Month-over-month growth rates							
Apr-01	3.3	-1.8	-1.1	-3.0	3.3	-5.4	10.1
May-01	-8.9	-3.4	0.2	-1.3	-1.6	1.8	6.7
Jun-01	-1.5	-2.6	-0.2	-1.0	-0.4	6.7	-2.5
Jul-01	4.6	2.8	0.4	2.4	2.4	-5.5	1.4
Aug-01	-1.7	6.2	3.2	-1.2	2.4	1.1	1.6
Sep-01	-19.3	-18.2	-13.3	-10.7	-11.3	2.0	-1.3
Oct-01	7.7	-1.7	8.0	10.1	7.7	2.4	-2.8
Nov-01	8.6	4.9	2.4	5.7	-0.2	6.0	8.0
Dec-01	11.6	6.2	3.8	-6.5	2.9	1.3	6.6
Jan-02	-7.9	-1.5	0.7	0.6	1.1	-0.1	0.8
Feb-02	7.0	0.7	1.1	0.6	5.0	2.8	4.5
Mar-02	1.2	-6.5	-1.4	-1.1	-4.5	-4.8	10.8
Apr-02	-4.2	8.9	0.2	0.3	-2.8	1.8	-10.3
May-02	-0.5	-1.1	-1.1	0.9	1.0	-4.9	-10.7
Jun-02	4.8	-0.6	-1.4	1.1	-0.2	-0.7	9.5

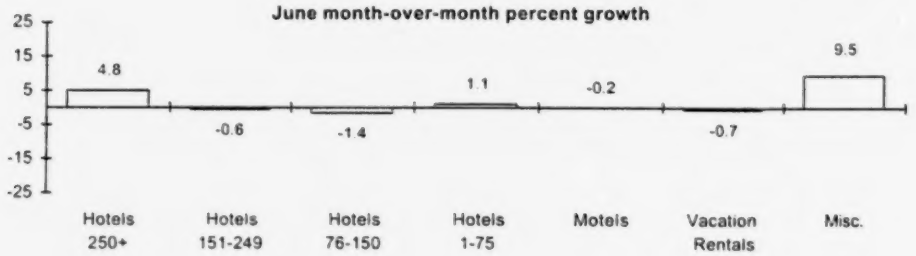

Table 3: Unadjusted Room Revenue by Development Region

Development Region	Revenue				Properties		Rooms	
	($000)		% chg from		(#)	# chg from	(#)	# chg from
	Jun-02	YTD	Jun-01	YTD 01	Jun-02	Jun-01	Jun-02	Jun-01
Vancouver Island/Coast								
Total - all accommodation types	**29,788**	**110,541**	**2.2**	**4.8**	**473**	**-11**	**15,840**	**-289**
Fishing lodges	1,494	3,443	5.3	11.4	41	-1	760	-1
Total - Hotels	19,398	73,094	2.7	4.3	136	-2	8,271	-316
1-75 Rooms	5,665	21,018	-0.7	-2.6	96	2	3,347	16
Motels	3,960	15,413	1.9	6.2	133	-1	3,458	69
Vacation Rentals	2,673	10,548	-1.9	11.3	72	-5	1,266	-70
Miscellaneous	2,263	8,043	1.3	-3.3	91	-2	2,085	29
Mainland/Southwest								
Total - all accommodation types	**82,604**	**417,526**	**2.4**	**-3.7**	**438**	**13**	**35,497**	**651**
Total - Hotels	75,355	367,007	1.6	-4.3	235	2	29,025	495
250+ Rooms	42,978	194,303	5.0	-2.1	32	2	12,052	846
150-249 Rooms	13,063	55,722	-5.1	-12.0	28	-2	5,280	-315
76-149 Rooms	14,048	81,295	-3.3	0.1	72	-1	7,485	-71
1-75 Rooms	5,266	35,688	6.5	-11.8	103	3	4,208	35
Motels	3,113	13,042	-0.8	-7.0	102	-1	3,200	-21
Vacation Rentals	1,520	26,706	-2.2	-7.2	40	2	1,336	33
Thompson/Okanagan								
Total - all accommodation types	**20,148**	**84,060**	**4.9**	**8.4**	**489**	**-7**	**15,521**	**-80**
Total - Hotels	10,751	45,392	1.3	6.2	94	1	6,070	84
76+ Rooms	7,732	30,894	2.5	6.1	30	1	3,408	119
1-75 Rooms	3,019	14,498	-1.6	6.5	64	0	2,662	-35
Motels	6,780	22,769	9.8	8.2	255	-4	7,079	64
Vacation Rentals	1,502	10,516	4.5	14.9	58	-6	1,174	-148
Kootenay								
Total - all accommodation types	**5,769**	**34,312**	**11.9**	**20.8**	**234**	**-2**	**6,314**	**135**
Total - Hotels	2,273	13,292	14.0	9.4	50	3	2,295	9
76+ Rooms	1,237	5,791	11.5	6.9	10	-1	1,022	-80
Motels	1,912	8,386	5.6	14.3	119	-4	2,369	5
Vacation Rentals	660	5,477	1.5	19.3	31	-2	816	-106
Cariboo								
Total - all accommodation types	**4,524**	**19,736**	**3.5**	**6.3**	**177**	**1**	**4,851**	**94**
Total - Hotels	2,244	11,138	2.2	4.5	28	-2	1,852	-26
Motels	1,640	6,717	0.4	2.6	70	1	2,035	78

Table 3: Unadjusted Room Revenue by Development Region

Development Region	Revenue				Properties		Rooms	
	($000)		% chg from		(#)	# chg from	(#)	# chg from
	Jun-02	YTD	Jun-01	YTD 01	Jun-02	Jun-01	Jun-02	Jun-01
North Coast								
Total - all accommodation types	**2,463**	**7,663**	**-6.6**	**-2.4**	**72**	**-4**	**1,965**	**-124**
Total - Hotels	1,174	4,183	-13.4	-5.8	22	-1	1,017	-73
Motels	557	2,157	-8.7	-3.6	25	-2	609	-32
Nechako								
Total - all accommodation types	**930**	**3,521**	**-0.3**	**0.0**	**57**	**-1**	**1,238**	**-3**
Motels	509	1,946	1.1	0.1	26	1	684	17
Northeast								
Total - all accommodation types	**2,465**	**20,845**	**-6.0**	**3.1**	**70**	**4**	**2,548**	**63**
Total - Hotels	1,296	9,074	-9.4	7.8	19	-1	1,272	-10
Motels	829	4,427	-1.8	1.6	34	2	935	48
British Columbia Total								
Total - all accommodation types	**148,692**	**698,204**	**2.7**	**0.4**	**2,010**	**-7**	**83,774**	**447**
Fishing lodges	3,338	6,041	21.0	17.1	121	-3	1,639	-55
Total - Hotels	112,770	524,299	1.6	-1.6	592	0	50,152	164
250+ Rooms	47,078	209,187	4.5	-1.8	34	2	12,774	846
150-249 Rooms	19,572	80,439	-2.5	-7.1	39	-2	7,221	-315
76-149 Rooms	28,693	144,221	0.3	3.3	157	-5	16,101	-364
1-75 Rooms	17,427	90,452	1.3	-3.5	362	5	14,056	-3
Motels	19,301	74,856	3.8	4.0	764	-8	20,369	228
Vacation Rentals	6,819	60,995	-0.7	1.9	262	-11	5,242	-287
Miscellaneous	6,463	32,014	15.5	27.0	271	15	6,372	397

Table 4: Unadjusted Room Revenue by Regional District

Development Region/ Regional District	Revenue ($000)		Revenue % change from		Properties (#)	Properties # chg from	Rooms (#)	Rooms # chg from
	Jun-02	YTD	Jun-01	YTD 01	Jun-02	Jun-01	Jun-02	Jun-01
Vancouver Island/Coast								
17 Capital								
Total - All accommodation types	**18,979**	**68,134**	**1.4**	**5.0**	**175**	**-7**	**8,079**	**-80**
Total - Hotels	15,480	56,515	3.7	5.8	65	0	5,153	-54
1-75 Rooms	3,553	12,885	2.9	0.9	40	1	1,592	26
Motels	1,563	5,677	-0.9	3.2	31	1	1,105	42
Miscellaneous	1,167	3,700	-13.5	-5.7	56	-7	1,503	-58
19 Cowichan Valley								
Total - All accommodation types	**757**	**3,017**	**0.6**	**-6.0**	**36**	**-1**	**589**	**-68**
Motels	176	684	35.0	5.5	14	1	273	37
21 Nanaimo								
Total - All accommodation types	**3,355**	**14,428**	**15.6**	**15.2**	**75**	**2**	**2,782**	**35**
Total - Hotels	1,615	7,468	17.4	13.2	18	-1	1,262	-40
Motels	755	3,155	13.0	12.0	29	0	779	1
23 Alberni-Clayoquot								
Total - All accommodation types	**2,986**	**10,219**	**7.1**	**-1.8**	**61**	**4**	**1,335**	**70**
Motels	443	1,279	-14.3	-18.3	22	-3	428	-50
25 Comox-Strathcona								
Total - All accommodation types	**2,492**	**11,144**	**-3.9**	**9.6**	**76**	**-3**	**1,984**	**-33**
Motels	838	4,131	9.1	22.8	27	1	713	43
43 Mount Waddington								
Total - All accommodation types	**588**	**1,672**	**-6.9**	**-17.4**	**21**	**-3**	**513**	**-173**
Mainland/Southwest								
09 Fraser Valley								
Total - All accommodation types	**3,002**	**15,617**	**2.8**	**10.5**	**67**	**0**	**2,463**	**2**
Total - Hotels	2,198	12,195	2.6	13.0	22	1	1,475	11
Motels	671	2,947	-2.7	-1.6	38	-1	923	-18
15 Greater Vancouver								
Total - All accommodation types	**70,429**	**266,033**	**2.8**	**-5.4**	**261**	**6**	**27,333**	**592**
Total - Hotels	65,426	250,934	1.9	-6.0	171	2	23,462	521
250+ Rooms	36,713	138,634	4.9	-3.2	27	2	10,415	846
150-249 Rooms	12,652	48,340	-4.4	-12.3	25	-2	4,738	-323
76-149 Rooms	11,878	47,938	-2.1	-8.3	50	-1	5,293	-84
1-75 Rooms	4,183	16,022	8.3	-2.0	69	3	3,016	82
Motels	1,970	8,116	-1.9	-6.4	42	-1	1,758	-13
29 Sunshine Coast								
Total - All accommodation types	**366**	**1,401**	**10.5**	**2.6**	**21**	**0**	**399**	**0**
Motels	177	699	9.0	1.2	12	0	244	0
31 Squamish-Lillooet								
Total - All accommodation types	**8,807**	**134,474**	**-1.1**	**-1.7**	**89**	**7**	**5,302**	**57**
Total - Hotels	7,631	103,406	-1.2	-1.7	39	-1	4,004	-37
1-75 Rooms	687	17,683	-7.9	-20.8	18	-1	714	-58
Vacation Rentals	630	23,731	-10.3	-8.9	21	1	784	-16
Miscellaneous	251	6,058	24.2	55.4	19	6	239	100

Table 4: Unadjusted Room Revenue by Regional District

Development Region/ Regional District	Revenue ($000) Jun-02	Revenue ($000) YTD	Revenue % change from Jun-01	Revenue % change from YTD 01	Properties (#) Jun-02	Properties # chg from Jun-01	Rooms (#) Jun-02	Rooms # chg from Jun-01
Thompson/Okanagan								
07 Okanagan-Similkameen								
Total - All accommodation types	**3,796**	**11,899**	**22.6**	**14.5**	**113**	**2**	**3,087**	**45**
Total - Hotels	1,829	6,568	14.2	9.7	16	0	1,090	0
Motels	1,517	3,803	36.9	24.8	80	1	1,696	35
33 Thompson-Nicola								
Total - All accommodation types	**5,243**	**22,565**	**-7.4**	**-2.5**	**169**	**-3**	**4,890**	**-140**
Total - Hotels	1,882	7,872	-10.0	-5.4	29	0	1,557	7
Motels	2,164	7,923	-11.5	-4.9	80	-4	2,314	-122
35 Central Okanagan								
Total - All accommodation types	**6,447**	**27,578**	**3.8**	**10.9**	**63**	**-1**	**3,293**	**-47**
Total - Hotels	4,742	19,425	1.8	8.7	20	0	1,612	0
76+ Rooms	4,077	16,190	0.5	8.3	10	0	1,163	0
1-75 Rooms	664	3,235	10.2	10.9	10	0	449	0
Motels	1,181	4,022	7.9	-3.3	26	-1	1,054	-22
37 North Okanagan								
Total - All accommodation types	**1,369**	**8,608**	**10.9**	**15.3**	**43**	**-2**	**1,403**	**-64**
Total - Hotels	848	6,075	4.7	11.1	11	0	806	0
Motels	439	1,977	38.0	47.3	17	0	500	-4
39 Columbia-Shuswap								
Total - All accommodation types	**3,293**	**13,410**	**9.6**	**14.7**	**100**	**-3**	**2,837**	**126**
Total - Hotels	1,451	5,452	-0.2	6.8	18	1	1,005	77
Motels	1,479	5,043	22.4	21.3	52	0	1,515	177
Kootenay								
01 East Kootenay								
Total - All accommodation types	**3,721**	**24,716**	**16.9**	**26.2**	**118**	**2**	**4,039**	**88**
Total - Hotels	1,288	8,495	20.2	10.4	26	2	1,379	-35
Motels	1,069	4,690	8.2	15.6	56	-1	1,201	-34
Vacation Rentals	576	5,288	-3.2	18.4	15	-3	725	-102
Miscellaneous	787	6,242	49.2	85.8	21	4	734	259
03 Central Kootenay								
Total - All accommodation types	**1,543**	**7,005**	**3.8**	**4.8**	**79**	**-4**	**1,567**	**33**
Total - Hotels	828	3,850	8.6	6.6	17	0	689	28
Motels	504	2,222	-0.5	5.6	36	-2	705	41
05 Kootenay Boundary								
Total - All accommodation types	**505**	**2,592**	**4.2**	**20.6**	**37**	**0**	**708**	**14**
Motels	339	1,473	7.4	25.3	27	-1	463	-2
Cariboo								
41 Cariboo								
Total - All accommodation types	**1,861**	**6,775**	**-1.5**	**4.8**	**116**	**-2**	**2,209**	**-9**
Motels	851	3,565	3.1	10.4	37	0	1,061	37
53 Fraser-Fort George								
Total - All accommodation types	**2,663**	**12,961**	**7.3**	**7.1**	**61**	**3**	**2,642**	**103**
Total - Hotels	1,727	8,998	4.7	6.2	17	-1	1,295	-18
Motels	788	3,152	-2.4	-5.1	33	1	974	41

Table 4: Unadjusted Room Revenue by Regional District

Development Region/ Regional District	Revenue ($000)		% change from		Properties (#)	# chg from	Rooms (#)	# chg from
	Jun-02	YTD	Jun-01	YTD 01	Jun-02	Jun-01	Jun-02	Jun-01
North Coast								
47 Skeena-Queen Charlotte								
Total - All accommodation types	**1,758**	**4,362**	**-3.8**	**-1.0**	**38**	**-1**	**1,117**	**-73**
Motels	294	915	-2.5	7.9	10	0	289	0
49 Kitimat-Stikine								
Total - All accommodation types	**705**	**3,302**	**-12.9**	**-4.2**	**34**	**-3**	**848**	**-51**
Total - Hotels	396	1,714	-11.5	1.3	11	0	419	0
Motels	263	1,242	-14.8	-10.5	15	-2	350	-32
Nechako								
51 Bulkley-Nechako + 57 Stikine								
Total - All accommodation types	**930**	**3,521**	**-0.3**	**0.0**	**57**	**-1**	**1,238**	**-3**
Motels	509	1,946	1.1	0.1	26	1	684	17
Northeast								
55 Peace River + 59 Northern Rockies								
Total - All accommodation types	**2,465**	**20,845**	**-6.0**	**3.1**	**70**	**4**	**2,548**	**63**
Total - Hotels	1,296	9,074	-9.4	7.8	19	-1	1,272	-10
Motels	829	4,427	-1.8	1.6	34	2	935	48

Table 5: Unadjusted Room Revenue by Urban Centre

Development Region/ Urban Centre	Revenue				Properties		Rooms	
	($000)		% change from		(#)	# chg from	(#)	# chg from
	Jun-02	YTD	Jun-01	YTD 01	Jun-02	Jun-01	Jun-02	Jun-01
Vancouver Island/Coast	**29,788**	**110,541**	**2.2**	**4.8**	**473**	**-11**	**15840**	**0**
Victoria (C)	15,279	55,290	3.4	6.3	85	-4	6166	-17
Other CRD	3,700	12,843	-6.3	-0.3	90	-3	1,913	-63
Nanaimo (C)	1,724	8,166	21.4	15.0	24	0	1305	1
Port Alberni (C)	410	1,421	-8.9	-9.8	13	-2	384	-12
Rest of Development Region	8,675	32,820	1.3	2.8	261	-2	6,072	91
Mainland/Southwest	**82,604**	**417,526**	**2.4**	**-3.7**	**438**	**13**	**35,497**	**651**
Downtown Vancouver (C)	46,733	166,632	2.3	-6.2	85	0	13,173	313
Other Vancouver (C)	4,091	15,150	-6.5	-11.8	46	1	2,977	-121
Richmond (C)	9,586	41,953	2.8	-4.4	24	1	4,043	135
Other GVRD	10,019	42,298	9.7	-0.7	106	4	7140	265
Whistler (DM)	8,305	131,623	-1.2	-1.3	66	7	4795	50
Rest of Development Region	3,869	19,870	3.0	5.2	111	0	3369	9
Thompson/Okanagan	**20,148**	**84,060**	**4.9**	**8.4**	**489**	**-7**	**15521**	**-80**
Penticton (C)	2,138	6,864	25.9	14.2	45	3	1706	74
Kamloops (C)	3,285	16,857	-12.8	-4.2	66	-4	3023	-169
Kelowna (C)	5,701	25,518	3.1	11.0	47	2	2746	8
Vernon (C)	1,249	7,990	8.1	10.8	26	-2	1211	-73
Rest of Development Region	7,775	26,832	10.2	12.9	305	-6	6835	80
Kootenay	**5,769**	**34,312**	**11.9**	**20.8**	**234**	**-2**	**6314**	**135**
Cranbrook (C)	866	3,662	2.2	8.1	20	0	917	-1
Rest of Development Region	4,903	30,651	13.8	22.5	214	-2	5397	136
Cariboo	4,524	19,736	3.5	6.3	177	1	4851	94
Quesnel (C)	298	1,423	3.5	13.3	13	1	480	25
Williams Lake (C)	484	2,124	-4.7	2.4	13	0	605	23
Prince George (C)	1,932	10,072	6.2	7.0	32	1	1,918	27
Rest of Development Region	1,809	6,118	3.0	5.2	119	-1	1848	19
North Coast	**2,463**	**7,663**	**-6.6**	**-2.4**	**72**	**-4**	**1965**	**-124**
Prince Rupert (C)	925	3,028	-8.1	-3.1	15	-1	712	-70
Terrace (C)	433	2,060	-6.6	0.9	12	0	418	-3
Rest of Development Region	1,105	2,576	-5.2	-4.1	45	-3	835	-51
Nechako	**930**	**3,521**	**-0.3**	**0.0**	**57**	**-1**	**1238**	**-3**
Smithers (T)	480	1,770	10.5	3.7	15	2	430	22
Rest of Development Region	450	1,751	-9.7	-3.4	42	-3	808	400
Northeast	**2,465**	**20,845**	**-6.0**	**3.1**	**70**	**4**	**2548**	**63**
Dawson Creek (C)	455	2,583	-1.2	-0.3	14	0	498	0
Fort St. John (C)	851	10,416	-11.3	3.8	19	1	890	28
Rest of Development Region	1,159	7,846	0.0	0.0	37	3	1160	35

Table 6: Historical Unadjusted Room Revenue by Development Region ($000)

Period	Vancouver Island/Coast	Mainland Southwest	Thompson Okanagan	Kootenay	Cariboo	North Coast	Nechako	Northeast	Total
1996	198,897	621,444	139,958	41,896	42,632	18,498	9,302	20,772	1,093,399
1997	205,480	665,314	146,520	44,803	43,225	17,800	9,301	25,142	1,157,585
1998	219,677	686,970	155,799	47,223	42,381	17,923	8,932	27,183	1,206,090
1999	238,389	778,153	166,895	53,603	40,788	18,651	8,684	24,183	1,329,347
2000	245,354	845,728	185,049	63,797	43,546	20,072	8,443	29,617	1,441,606
2001	258,549	853,274	191,784	64,158	42,524	18,668	8,744	35,653	1,473,354
Quarterly data									
2001 Q1	36,164	219,915	32,783	15,159	7,412	2,732	1,436	10,976	326,577
2001 Q2	69,310	213,702	44,787	13,256	11,148	5,121	2,084	7,253	366,660
2001 Q3	113,327	275,834	85,350	24,833	15,885	8,027	3,407	9,112	535,774
2001 Q4	39,748	143,822	28,864	10,910	8,079	2,789	1,818	8,312	244,343
2002 Q1	38,053	204,801	37,580	19,512	8,271	2,791	1,490	13,153	325,651
2002 Q2	72,488	212,725	46,479	14,800	11,465	4,872	2,031	7,692	372,553
Monthly data									
Apr-01	16,810	63,668	10,726	3,619	3,136	996	498	2,492	101,946
May-01	23,344	69,340	14,855	4,483	3,641	1,488	653	2,131	119,935
Jun-01	29,156	80,693	19,206	5,154	4,371	2,636	933	2,629	144,779
Jul-01	39,771	99,864	30,638	8,210	5,369	3,036	1,161	2,970	191,020
Aug-01	44,932	103,890	34,355	9,627	5,593	2,772	1,222	3,162	205,553
Sep-01	28,623	72,080	20,357	6,996	4,923	2,218	1,024	2,980	139,201
Oct-01	17,427	47,670	11,828	3,913	3,432	1,259	833	2,918	89,281
Nov-01	11,655	41,661	7,054	2,644	2,537	866	550	2,665	69,633
Dec-01	10,666	54,491	9,983	4,353	2,111	663	434	2,729	85,430
Jan-02	8,972	56,125	10,668	5,256	2,529	721	413	4,019	88,703
Feb-02	12,487	68,368	12,622	6,728	2,735	998	430	4,881	109,249
Mar-02	16,593	80,307	14,291	7,529	3,007	1,072	647	4,253	127,699
Apr-02	17,968	63,125	10,965	4,203	3,029	927	492	3,321	104,030
May-02	24,732	66,995	15,367	4,827	3,912	1,482	609	1,906	119,831
Jun-02	29,788	82,604	20,148	5,769	4,524	2,463	930	2,465	148,692
Year-over-year percent changes									
Apr-01	5.1	1.6	3.7	-12.7	-1.5	-4.4	4.6	59.9	2.5
May-01	7.9	1.2	7.5	1.3	-10.4	-10.7	-5.7	35.4	3.1
Jun-01	8.4	-1.1	6.6	0.4	-0.6	-10.3	-4.3	23.2	1.9
Jul-01	4.7	6.7	4.8	5.3	-1.9	-7.0	13.1	10.3	5.5
Aug-01	9.2	6.2	3.9	2.0	0.7	-7.1	9.0	25.8	6.2
Sep-01	-8.3	-17.3	-6.5	1.0	-1.6	-7.6	-2.1	14.3	-12.0
Oct-01	-2.4	-16.2	1.7	-6.9	-3.4	1.5	9.2	24.1	-9.3
Nov-01	3.8	-8.4	0.7	-6.2	-1.3	-4.0	25.7	9.7	-4.4
Dec-01	6.3	-4.8	10.3	11.7	-7.4	-7.4	8.0	12.3	-0.7
Jan-02	1.1	-13.5	17.1	27.0	24.7	0.6	-10.4	31.2	-4.9
Feb-02	12.2	-2.2	15.9	27.7	12.3	1.3	2.7	37.3	4.4
Mar-02	2.6	-5.6	11.8	30.9	2.0	4.1	16.4	-2.4	-0.8
Apr-02	6.9	-0.9	2.2	16.2	-3.4	-7.0	-1.3	33.2	2.0
May-02	5.9	-3.4	3.4	7.7	7.4	-0.4	-6.7	-10.6	-0.1
Jun-02	2.2	2.4	4.9	11.9	3.5	-6.6	-0.3	-6.2	2.7

June year-over-year percent change

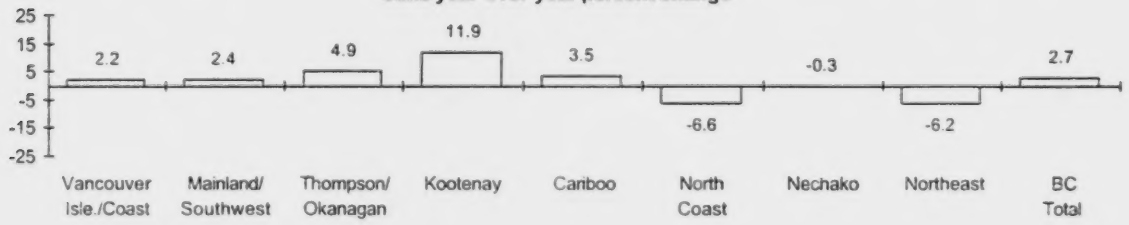

Table 7: Traveller Entries to Canada via BC, Unadjusted (000s)

Period	International								Canadian		
	Total	USA			Overseas				Total	USA same-day auto	Overseas
		Total	Same-day	Overnight	Total	Asia	Europe	Oceania*			
1996	6,906.6	5,494.4	2,611.7	2,882.7	1,412.1	778.3	467.5	116.3	13,710.2	9,802.0	670.8
1997	7,322.8	5,892.6	2,798.2	3,094.4	1,430.2	798.0	449.1	122.1	13,427.5	9,328.6	767.3
1998	7,844.6	6,549.0	3,124.2	3,424.7	1,295.7	652.7	449.4	118.2	10,451.3	6,734.9	799.7
1999	8,269.2	6,861.7	3,370.2	3,491.5	1,407.5	716.0	484.6	126.0	9,588.1	5,813.1	798.7
2000	8,481.7	7,006.0	3,398.8	3,607.1	1,475.8	758.9	498.0	133.8	9,435.2	5,639.0	866.4
2001	8,312.5	6,894.5	3,231.7	3,662.8	1,418.0	731.8	466.3	131.9	8,328.6	4,720.3	902.8
Quarterly data											
2001 Q1	1,530.0	1,296.5	691.4	605.0	233.6	130.6	64.4	27.9	2,019.1	1,146.3	280.0
2001 Q2	2,342.8	1,935.5	949.8	985.7	407.3	208.1	134.0	39.7	2,351.5	1,427.9	217.6
2001 Q3	3,132.6	2,572.8	1,088.3	1,484.4	559.8	272.7	204.5	42.7	2,597.1	1,470.4	215.0
2001 Q4	1,307.1	1,089.8	502.1	587.7	217.3	120.4	63.4	21.6	1,360.9	675.8	190.2
2002 Q1	1,375.1	1,147.0	527.5	619.4	228.1	127.9	65.7	21.9	1,548.3	728.5	275.5
2002 Q2	2,113.8	1,746.0	760.2	985.9	367.8	206.2	111.7	31.5	1,857.0	961.0	226.5
Monthly data											
Mar-01	578.2	486.4	252.7	233.7	91.9	52.9	26.8	8.3	760.7	423.6	97.8
Apr-01	595.7	491.9	262.6	229.3	103.8	56.9	29.9	8.9	775.1	459.8	81.0
May-01	785.9	652.9	326.6	326.3	133.0	65.1	45.0	15.8	807.8	477.2	73.7
Jun-01	961.2	790.7	360.6	430.2	170.5	86.1	59.1	15.1	768.6	490.9	62.9
Jul-01	1,200.3	988.2	417.4	570.8	212.1	106.5	74.2	14.3	977.6	577.7	64.0
Aug-01	1,227.4	1,025.0	416.3	608.7	202.4	98.8	74.4	13.7	1,038.7	597.1	87.3
Sep-01	704.8	559.5	254.6	305.0	145.3	67.4	55.9	14.8	580.8	295.7	63.7
Oct-01	408.0	331.8	154.0	177.8	76.2	42.8	23.8	6.2	462.6	216.2	60.3
Nov-01	390.1	336.6	168.5	168.2	53.5	30.7	15.2	4.8	433.9	217.0	61.0
Dec-01	509.0	421.4	179.7	241.6	87.6	46.9	24.3	10.6	464.4	242.6	69.0
Jan-02	407.2	339.4	164.6	174.9	67.8	38.5	17.5	8.6	492.7	220.5	103.0
Feb-02	459.9	388.6	173.7	214.9	71.3	40.9	21.2	6.5	459.4	227.2	77.5
Mar-02	508.0	418.9	189.3	229.7	89.1	48.5	26.9	6.8	596.2	280.8	95.1
Apr-02	503.2	416.8	199.8	217.0	86.4	55.2	21.9	6.1	598.5	304.9	86.4
May-02	709.6	581.3	259.4	321.9	128.3	70.8	38.3	12.3	635.3	320.6	74.8
Jun-02	901.1	748.0	301.1	446.9	153.1	80.2	51.5	13.1	623.2	335.4	65.2
Jul-02	1,109.4	915.3	330.6	584.7	194.1	104.8	60.2	13.3	759.8	374.2	64.8
Year-over-year percent changes											
Mar-01	7.7	7.8	10.0	5.5	7.3	7.9	6.7	16.7	-5.9	-8.1	12.6
Apr-01	1.7	3.1	2.6	3.5	-4.1	-5.7	-3.5	4.7	-7.7	-7.6	0.6
May-01	2.8	4.6	3.0	6.3	-5.2	-7.9	-6.6	8.9	-0.6	0.2	6.0
Jun-01	2.5	4.2	4.5	4.0	-4.8	-3.0	-8.8	-2.5	-3.1	-3.5	3.6
Jul-01	-0.1	0.7	1.5	0.1	-3.4	-2.4	-6.9	-3.5	-6.0	-8.5	4.2
Aug-01	6.5	6.2	3.5	8.2	8.0	14.3	-1.8	-3.9	-4.3	-5.4	3.2
Sep-01	-17.9	-18.6	-21.5	-16.0	-14.8	-13.9	-19.5	2.7	-27.4	-39.2	2.1
Oct-01	-20.9	-21.7	-34.6	-5.6	-16.9	-18.6	-16.0	-11.3	-36.7	-51.5	-3.3
Nov-01	-17.3	-17.0	-27.7	-2.4	-19.6	-26.4	1.8	-30.4	-31.2	-43.3	-3.3
Dec-01	-8.0	-8.8	-22.0	4.2	-4.1	-1.4	-0.4	-18.2	-24.3	-35.1	-2.2
Jan-02	-11.9	-12.7	-26.0	5.0	-7.4	-5.9	0.9	-24.3	-25.9	-41.2	-2.0
Feb-02	-6.1	-7.7	-19.7	4.9	4.0	11.1	5.1	-21.4	-22.7	-34.6	0.5
Mar-02	-12.1	-13.9	-25.1	-1.7	-3.0	-8.3	0.4	-17.9	-21.6	-33.7	-2.8
Apr-02	-15.5	-15.3	-23.9	-5.3	-16.8	-2.9	-26.7	-31.7	-22.8	-33.7	6.7
May-02	-9.7	-11.0	-20.6	-1.3	-3.5	8.9	-14.8	-21.7	-21.4	-32.8	1.6
Jun-02	-6.3	-5.4	-16.5	3.9	-10.2	-6.9	-12.8	-13.2	-18.9	-31.7	3.6
Jul-02	-7.6	-7.4	-20.8	2.4	-8.5	-1.6	-18.9	-6.7	-22.3	-35.2	1.3

*** Australia, New Zealand, and other South Pacific nations**

SOURCE: Statistics Canada

Table 8: Traveller Entries to Canada via BC, Seasonally Adjusted (000s)

Period	International								Canadian		
	Total	USA			Overseas				Total	USA same-day auto	Overseas
		Total*	Same-day	Overnight	Total	Asia	Europe	Oceania**			
1996	6,906.6	5,494.4	2,611.7	2,882.7	1,412.1	778.3	467.5	116.3	13,710.2	9,802.0	670.8
1997	7,322.8	5,892.6	2,798.2	3,094.4	1,430.2	798.0	449.1	122.1	13,427.5	9,328.6	767.3
1998	7,844.6	6,549.0	3,124.2	3,424.7	1,295.7	653.7	449.4	118.2	10,451.3	6,734.9	799.7
1999	8,269.2	6,861.7	3,370.2	3,491.5	1,407.5	710	484.6	126.0	9,588.1	5,813.1	798.7
2000	8,496.9	7,018.3	3,398.8	3,617.1	1,478.6	778.9	498.0	133.8	9,443.2	5,647.7	883.6
2001	8,319.9	6,897.9	3,231.7	3,662.8	1,421.9	731.8	466.3	131.9	8,333.8	4,732.9	903.2
Quarterly data											
2001 Q1	2,222.8	1,846.2	905.0	930.1	376.5	193.6	116.7	36.4	2,309.1	1,396.8	225.8
2001 Q2	2,153.0	1,794.0	862.9	929.5	359.0	184.4	122.8	34.7	2,236.9	1,304.7	227.5
2001 Q3	2,024.9	1,680.0	803.1	872.0	344.9	181.6	111.0	31.4	2,101.9	1,183.3	227.5
2001 Q4	1,919.2	1,577.7	660.7	931.2	341.5	172.2	115.7	29.4	1,686.0	848.1	222.4
2002 Q1	1,975.0	1,623.6	689.8	938.0	351.4	188.8	115.2	28.2	1,748.7	883.7	227.1
2002 Q2	1,936.8	1,606.6	684.0	921.6	330.2	183.9	99.3	26.9	1,766.2	874.2	232.0
Monthly data											
Mar-01	738.2	611.6	302.3	312.9	126.5	67.7	38.5	11.9	748.1	438.1	75.5
Apr-01	728.0	604.4	293.9	313.5	123.6	62.4	46.8	12.1	733.9	429.6	74.8
May-01	715.5	597.8	286.4	314.2	117.7	58.9	38.4	11.7	757.0	437.5	76.8
Jun-01	709.5	591.8	282.7	301.8	117.7	63.1	37.6	10.9	746.0	437.6	75.9
Jul-01	704.8	587.8	288.3	306.7	117.0	61.4	38.2	10.4	754.1	430.2	77.3
Aug-01	713.7	596.7	289.8	308.3	117.0	61.8	37.8	10.4	763.4	452.0	75.1
Sep-01	606.4	495.6	225.0	257.1	110.9	58.4	35.0	10.6	584.3	301.1	75.1
Oct-01	594.5	484.6	196.4	293.6	109.9	56.6	36.6	10.1	537.0	255.0	73.4
Nov-01	631.2	522.3	226.5	302.4	108.9	52.3	39.5	9.0	556.4	283.7	73.4
Dec-01	693.5	570.7	237.8	335.3	122.7	63.3	39.6	10.3	592.5	309.4	75.6
Jan-02	657.0	539.6	230.2	316.1	117.4	62.6	39.1	9.3	579.7	291.2	74.9
Feb-02	675.5	555.6	235.1	315.9	119.9	64.4	38.6	9.3	587.7	300.4	75.4
Mar-02	642.5	528.5	224.4	306.0	114.0	61.8	37.4	9.5	581.2	292.0	76.8
Apr-02	635.5	525.3	226.4	304.3	110.2	61.1	33.8	8.6	582.0	293.4	75.9
May-02	640.2	528.0	228.2	302.8	112.2	63.6	32.8	9.2	592.0	292.4	77.2
Jun-02	661.0	553.3	229.4	314.6	107.7	59.3	32.6	9.1	592.3	288.4	78.9
Jul-02	646.5	538.2	229.0	311.8	108.3	60.6	31.3	9.8	595.0	279.8	77.4
Month-over-month percent changes											
Mar-01	1.0	0.3	3.7	2.2	4.6	16.4	1.7	0.4	-2.1	-4.2	1.6
Apr-01	-1.4	-1.2	-2.8	0.2	-2.3	-7.9	21.6	1.9	-1.9	-1.9	-0.9
May-01	-1.7	-1.1	-2.6	0.3	-4.8	-5.5	-17.9	-3.4	3.2	1.8	2.6
Jun-01	-0.8	-1.0	-1.3	-4.0	0.0	7.1	-2.2	-7.0	-1.5	0.0	-1.1
Jul-01	-0.7	-0.7	2.0	1.6	-0.6	-2.7	1.7	-4.2	1.1	-1.7	1.8
Aug-01	1.3	1.5	0.5	0.5	0.0	0.6	-1.1	-0.4	1.2	5.1	-2.9
Sep-01	-15.0	-16.9	-22.3	-16.6	-5.3	-5.6	-7.4	2.4	-23.5	-33.4	0.1
Oct-01	-2.0	-2.2	-12.7	14.2	-0.9	-3.0	4.7	-4.9	-8.1	-15.3	-2.3
Nov-01	6.2	7.8	15.3	3.0	-0.9	-7.6	7.9	-11.3	3.6	11.3	0.0
Dec-01	9.9	9.3	5.0	10.9	12.7	21.0	0.1	14.6	6.5	9.1	3.1
Jan-02	-5.3	-5.5	-3.2	-5.7	-4.3	-1.1	-1.0	-9.1	-2.2	-5.9	-0.9
Feb-02	2.8	3.0	2.1	0.0	2.1	2.9	-1.4	-0.6	1.4	3.2	0.6
Mar-02	-4.9	-4.9	-4.6	-3.2	-4.9	-4.1	-3.1	2.6	-1.1	-2.8	1.8
Apr-02	-1.1	-0.6	0.9	-0.6	-3.3	-1.2	-9.7	-9.3	0.1	0.5	-1.1
May-02	0.7	0.5	0.8	-0.5	1.8	4.2	-2.7	6.0	1.7	-0.3	1.7
Jun-02	3.2	4.8	0.5	3.9	-4.0	-6.8	-0.6	-0.7	0.0	-1.4	2.3
Jul-02	-2.2	-2.7	-0.2	-0.9	0.5	2.2	-4.0	8.1	0.5	-3.0	-2.0

*** Seasonal adjustment of total US entries are calculated by Statistics Canada and are adjusted to sum to national totals, therefore same-day plus overnight entries via BC will not necessarily equal the total**

**** Australia, New Zealand, and other South Pacific nations**

SOURCE: BC STATS, Statistics Canada

Table 9: Transportation Indicators (Historical)

Period	Air Passenger Traffic (000s)							Other Transportation (000s)		
	Vancouver				Victoria	Kelowna	Prince George	BC Ferries		Coquihalla Hwy
	Total	Domestic	Trans-border	Other Int'l.	Total	Total	Total	Vehicles	Passengers	Passenger Vehicles
1997	14,819	7,974	3,733	3,111	1,102.8	741.5	312.3	8,104	22,060	2,316
1998	15,508	8,215	4,123	3,170	1,214.2	799.7	322.8	7,822	21,418	2,365
1999	15,806	8,314	4,120	3,372	1,191.4	815.1	352.2	7,852	21,369	2,378
2000	16,033	8,306	4,074	3,652	1,139.2	835.9	392.9	7,887	21,280	2,389
2001	15,477	7,869	4,000	3,608	1,158.2	850.3	361.9	8,102	21,305	2,546
Quarterly data										
2001 Q1	3,637	1,838	966	833	272.7	217.5	93.9	1,600	4,003	369
2001 Q2	4,104	2,097	1,062	945	308.4	207.9	94.9	2,079	5,445	641
2001 Q3	4,641	2,230	1,270	1,141	314.6	223.3	89.4	2,617	7,388	991
2001 Q4	3,095	1,704	702	689	262.5	201.7	83.7	1,806	4,469	448
2002 Q1	3,316	1,650	852	814	249.9	210.2	75.7	1,604	3,945	363
2002 Q2	3,753	1,894	956	903	289.0	195.2	79.6	2,121	5,436	648
Monthly data										
Jul-01	1,679	798	486	395	113.0	79.9	32.3	900	2,600	340
Aug-01	1,800	860	515	425	121.7	85.0	31.2	989	2,890	401
Sep-01	1,162	571	270	321	79.9	58.4	25.9	728	1,898	250
Oct-01	1,065	599	225	241	95.7	65.9	28.8	641	1,590	188
Nov-01	920	517	212	191	77.8	61.0	26.6	568	1,355	122
Dec-01	1,110	588	264	257	89.0	74.7	28.3	597	1,524	138
Jan-01	1,094	541	280	273	76.6	67.2	25.5	497	1,191	97
Feb-02	1,041	521	272	248	78.3	68.4	24.3	498	1,196	105
Mar-02	1,181	588	300	293	95.0	74.6	25.9	609	1,558	162
Apr-02	1,128	589	266	273	95.1	63.5	25.2	639	1,564	169
May-02	1,254	647	308	299	98.6	66.5	27.4	731	1,885	233
Jun-02	1,372	658	383	331	95.3	65.2	27.0	751	1,987	246
Jul-02	1,558	722	466	369	98.1	74.9	n/a	921	2,630	361
Aug-02	n/a	n/a	n/a	n/a	110.9	83.5	n/a	1,013	2,975	415
Year-over-year percent changes										
Jul-01	1.6	-2.7	10.1	1.2	11.9	15.0	9.1	2.6	-1.0	-1.0
Aug-01	3.5	-2.6	15.2	3.9	12.5	9.9	-4.3	3.6	1.1	6.8
Sep-01	-19.2	-22.6	-23.4	-8.0	-15.3	-12.6	-16.3	0.4	-2.9	1.5
Oct-01	-15.9	-16.4	-16.5	-14.2	-7.4	-6.2	-17.4	1.4	-2.7	-0.9
Nov-01	-14.4	-11.2	-18.9	-17.4	-9.1	-3.5	-20.5	3.5	-0.1	11.3
Dec-01	-9.5	-8.6	-14.4	-5.9	-8.8	-2.6	-16.2	4.2	1.8	8.3
Jan-01	-10.3	-9.5	-12.6	-9.6	-12.1	-6.9	-15.9	-0.2	-2.6	-4.4
Feb-02	-9.2	-11.4	-13.4	1.4	-6.8	-0.1	-17.9	2.7	0.1	-0.4
Mar-02	-7.0	-9.7	-9.6	2.4	-6.5	-3.0	-23.8	-1.3	-1.7	-0.5
Apr-02	-9.2	-8.7	-13.2	-6.0	-6.5	-5.7	-20.3	-1.4	-5.2	-10.7
May-02	-9.3	-10.1	-13.5	-2.4	-5.0	-3.8	-15.0	4.0	1.9	6.9
Jun-02	-7.4	-10.2	-4.5	-4.7	-7.4	-8.8	-13.0	3.2	2.1	5.4
Jul-02	-7.2	-9.6	-3.9	-6.6	-13.2	-6.3	n/a	2.3	1.2	6.3
Aug-02	n/a	n/a	n/a	n/a	-8.9	-1.7	n/a	2.4	2.9	3.5

Table 10: Tourism sector indicators

Period	Employment (000s) [1]						Hotel Industry [2]		Consumer Price Index [1]	
	BC Total	Key industries in tourism sector								
	Industrial aggregate	Air transport	Heritage Institutions	Accom-modation	Food & beverage services	Arts, entertainment & recreation	Occupancy Rate (%) [3]	Room Rate ($)	Traveller accom-modation	Restaurant food
1995	1,448.4	13.5	2.3	27.6	99.9	30.0	67.7	91.94	107.7	118.2
1996	1,462.8	12.9	2.3	31.2	100.9	29.9	68.2	99.89	109.4	126.9
1997	1,499.7	14.4	2.2	30.5	106.8	29.5	66.1	106.04	111.6	141.8
1998	1,511.2	15.9	2.3	29.4	109.6	27.3	61.9	108.59	113.9	152.6
1999	1,513.9	15.3	2.3	29.2	110.1	24.7	61.7	112.02	115.6	166.2
2000	1,574.3	14.8	2.3	28.2	116.7	26.5	60.0	114.04	117.6	171.3
2001	1,595.8	13.5	2.4	29.5	117.8	27.4	59.4	116.33	121.3	173.4
Quarterly data										
2000 Q3	1,593.8	14.5	2.4	30.9	121.0	26.8	75.6	130.63	117.9	181.0
2000 Q4	1,605.0	15.4	2.3	27.7	117.5	26.5	49.5	102.84	118.6	167.0
2001 Q1	1,573.9	14.3	2.3	25.9	115.5	26.5	54.8	116.66	119.7	163.9
2001 Q2	1,607.9	14.3	2.4	30.0	119.9	27.3	63.6	115.54	120.5	183.8
2001 Q3	1,603.7	13.3	2.5	33.0	120.8	28.3	73.1	130.86	122.0	187.8
2001 Q4	1,597.5	12.2	2.4	28.9	115.0	27.4	46.2	102.28	123.1	178.1
2002 Q1	1,575.7	11.6	2.4	27.4	111.7	27.3	52.4	117.56	124.4	172.0
2002 Q2	1,617.8	12.0	2.5	29.6	120.3	28.9	62.8	117.45	124.9	184.6
Monthly data										
Dec-00	1,594.7	16.3	2.3	27.3	116.0	26.9	42.6	112.38	119.0	161.8
Jan-01	1,570.1	14.3	2.3	26.4	115.9	26.1	45.4	114.69	119.4	164.1
Feb-01	1,572.9	14.3	2.3	25.5	114.7	26.6	55.1	117.83	119.9	171.6
Mar-01	1,578.8	14.3	2.4	25.7	115.8	26.8	63.9	117.45	119.9	155.9
Apr-01	1,586.9	14.9	2.4	26.5	117.6	27.2	60.1	104.88	120.2	160.2
May-01	1,609.8	14.4	2.4	30.5	120.5	27.3	62.9	113.99	120.6	160.4
Jun-01	1,627.0	13.5	2.5	33.1	121.5	27.5	67.9	127.75	120.8	170.9
Jul-01	1,597.7	13.3	2.5	33.5	121.3	28.4	74.9	136.62	121.5	188.6
Aug-01	1,598.5	13.5	2.5	33.8	121.4	28.4	79.9	136.77	122.1	189.7
Sep-01	1,615.0	13.2	2.5	31.8	119.6	28.2	64.6	119.18	122.3	185.0
Oct-01	1,617.1	12.9	2.5	30.5	118.9	28.2	51.3	100.77	122.9	180.8
Nov-01	1,594.6	11.8	2.4	28.6	113.1	27.1	45.3	94.08	123.0	174.5
Dec-01	1,580.7	11.8	2.4	27.8	112.9	27.0	42.0	111.99	123.3	179.1
Jan-02	1,569.4	11.5	2.4	27.6	112.1	26.9	43.5	112.69	124.1	171.0
Feb-02	1,572.8	11.7	2.4	27.3	110.6	27.4	54.7	119.08	124.4	170.9
Mar-02	1,585.0	11.7	2.4	27.4	112.3	27.6	58.9	120.90	124.6	174.1
Apr-02	1,598.3	12.1	2.4	27.9	116.9	28.0	58.8	105.64	124.8	181.4
May-02	1,617.0	12.2	2.6	29.3	121.6	28.9	61.8	115.24	124.7	186.8
Jun-02	1,638.2	11.9	2.5	31.4	122.5	29.7	67.7	131.46	125.2	185.7
Jul-02	1,615.5	12.6	2.6	32.0	122.7	30.2	74.2	137.23	125.6	200.9
Year-over-year percent changes										
Dec-00	5.0	8.4	1.5	7.9	4.9	8.7	1.6	3.6	2.2	-7.3
Jan-01	4.2	-0.8	1.6	4.0	3.5	2.3	1.0	3.9	2.6	2.8
Feb-01	4.4	-2.9	5.5	-0.1	6.3	3.4	1.6	4.5	2.9	2.7
Mar-01	2.9	-3.0	5.5	-2.1	4.3	1.8	1.8	4.5	2.7	-6.4
Apr-01	1.8	-2.9	5.1	-1.6	2.5	2.5	-1.3	-0.8	2.8	-6.8
May-01	2.0	-3.1	5.3	9.0	1.2	2.1	-1.3	0.6	2.7	-8.6
Jun-01	1.0	-3.2	6.4	10.2	1.3	2.9	14.7	12.7	2.5	-0.2
Jul-01	0.8	-7.1	6.2	7.7	0.1	4.1	0.5	3.2	3.1	3.5
Aug-01	0.9	-6.7	6.1	6.7	0.0	5.7	2.7	2.0	3.7	5.2
Sep-01	0.1	-9.7	4.4	5.8	-0.8	6.9	-13.3	-5.0	3.7	2.5
Oct-01	0.2	-11.6	4.3	7.1	-1.5	5.3	-9.8	-3.0	3.9	6.5
Nov-01	-0.8	-23.0	4.2	3.7	-2.2	5.4	-7.7	2.0	3.9	3.0
Dec-01	-0.9	-27.7	3.0	1.8	-2.6	0.3	-1.4	-0.3	3.6	10.7
Jan-02	0.0	-19.4	2.9	4.7	-3.3	3.2	-4.2	-1.7	3.9	4.2
Feb-02	0.0	-18.0	2.7	6.8	-3.5	3.0	-0.7	1.1	3.8	-0.4
Mar-02	0.4	-18.5	1.1	6.9	-3.0	2.8	-7.8	2.9	3.9	11.7
Apr-02	0.7	-19.1	-0.1	5.6	-0.6	3.0	-2.2	0.7	3.8	13.2
May-02	0.5	-15.3	7.1	-3.7	1.0	5.9	-1.7	1.1	3.4	16.5
Jun-02	0.7	-12.0	4.0	-5.1	0.8	7.9	-0.3	2.9	3.6	8.7
Jul-02	1.1	-5.7	4.3	-4.6	1.2	6.5	-0.9	0.4	3.4	6.5

[1] Source: Statistics Canada (Employment data from Survey of Employment Payroll & Hours)
[2] Source: Pannell Kerr Forster
[3] Occupancy Rate change expressed as percentage point change

Table 11: BC Restaurant and Tavern Receipts

Period	Restaurant and Taverns[1]						
	BC	Receipts ($ million)					
	Total locations	Total	Full service	Limited service	Food service contrators	Social & mobile caterers	Drinking places
1996	8,789	4,054.6	2,029.2	1,323.3	193.1	56.7	284.7
1997	8,751	4,335.2	2,194.8	1,444.5	209.8	60.8	339.9
1998	8,718	4,641.0	2,377.0	1,571.2	227.7	66.3	398.8
1999	8,606	4,467.5	2,188.8	1,616.5	214.3	78.2	369.8
2000	9,060	4,831.5	2,482.6	1,640.1	256.5	93.4	358.9
2001	8,706	5,176.3	2,762.5	1,690.1	274.1	91.6	357.9
Quarterly data							
2000 Q3	9,248	1,331.1	693.4	444.8	67.3	25.9	99.7
2000 Q4	9,182	1,197.0	612.3	403.3	72.7	25.2	83.5
2001 Q1	8,817	1,227.8	666.4	380.5	81.3	18.6	81.0
2001 Q2	8,628	1,312.7	689.2	442.0	62.7	22.6	96.1
2001 Q3	8,843	1,405.7	760.4	454.5	68.5	24.7	97.6
2001 Q4	8,538	1,230.1	646.5	413.0	61.6	25.8	83.2
2002 Q1	8,277	1,213.5	647.8	390.7	73.3	22.0	79.7
2002 Q2	8,113	1,295.8	690.3	436.1	58.5	33.1	77.9
Monthly data							
Dec-00	9,175	413.1	215.5	136.6	24.1	10.1	26.8
Jan-01	9,013	398.3	216.9	122.5	28.1	5.9	24.8
Feb-01	8,882	387.2	209.5	118.9	25.9	7.1	25.8
Mar-01	8,555	442.2	239.9	139.1	27.3	5.6	30.3
Apr-01	8,592	420.1	225.8	135.7	21.1	6.1	31.3
May-01	8,617	436.6	224.2	152.0	20.2	7.9	32.3
Jun-01	8,674	456.1	239.2	154.3	21.4	8.6	32.6
Jul-01	8,797	478.4	259.3	153.8	23.2	6.9	35.2
Aug-01	8,848	494.0	271.3	159.4	23.3	7.6	32.5
Sep-01	8,883	433.2	229.8	141.3	22.1	10.1	29.9
Oct-01	8,707	406.2	210.0	136.5	21.3	8.5	29.9
Nov-01	8,599	392.7	204.2	135.2	19.4	7.1	26.8
Dec-01	8,308	431.2	232.3	141.3	20.9	10.2	26.6
Jan-02	8,233	384.1	203.7	125.8	23.4	7.0	24.3
Feb-02	8,321	396.1	210.9	126.7	24.9	7.9	25.8
Mar-02	8,278	433.2	233.2	138.2	25.1	7.1	29.6
Apr-02	8,078	416.5	220.8	141.3	19.8	8.3	26.2
May-02	7,983	436.3	230.0	149.1	18.8	12.1	26.2
Jun-02	7,942	443.1	239.5	145.7	19.9	12.6	25.4
Jul-02	7,951	466.9	258.6	155.9	19.7	6.5	26.2
Year-over-year percent changes							
Dec-00	3.2	12.8	18.0	4.4	33.8	39.8	-3.2
Jan-01	5.4	18.5	26.7	4.5	54.4	10.5	3.2
Feb-01	1.7	9.4	15.4	-0.9	27.4	8.4	1.9
Mar-01	-4.8	12.0	17.5	5.7	22.8	-14.5	0.1
Apr-01	-4.9	7.1	11.6	1.3	20.5	-15.6	0.9
May-01	-4.4	8.4	11.3	6.7	13.8	-2.7	-1.6
Jun-01	-4.8	7.6	10.7	5.1	4.5	2.1	1.5
Jul-01	-4.9	6.2	10.2	0.8	7.9	-13.5	6.7
Aug-01	-3.4	7.6	11.5	5.1	6.2	-14.9	-2.3
Sep-01	-4.8	2.7	7.0	0.5	-7.8	13.1	-10.8
Oct-01	-6.1	1.3	4.4	0.4	-14.8	2.1	-2.3
Nov-01	-5.5	2.6	4.4	3.5	-17.9	4.8	2.6
Dec-01	-9.4	4.4	7.8	3.5	-13.3	0.2	-1.0
Jan-02	-8.7	-3.6	-6.1	2.7	-16.9	18.1	-2.1
Feb-02	-6.3	2.3	0.6	6.6	-3.9	12.0	-0.3
Mar-02	-3.2	-2.0	-2.8	-0.6	-8.1	26.4	-2.5
Apr-02	-6.0	-0.9	-2.2	4.1	-6.0	35.9	-16.1
May-02	-7.4	-0.1	2.6	-1.9	-6.9	54.3	-18.9
Jun-02	-8.4	-2.8	0.1	-5.6	-7.3	46.2	-21.9
Jul-02	-9.6	-2.4	-0.2	1.3	-15.1	-6.0	-25.4

[1]Source: Statistics Canada

Note: with the change to NAICS (North American Industry Classification System) coding, many of the series are not available prior to January 1999.

NUMBER

NUMÉRO

10

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BRITISH COLUMBIA

BC STATS
Ministry of
Management Services

Contact: Robert Blazey
Tel: (250) 387-0377
Release: October 2002
Issue: 02-10

Tourism Sector Monitor ◆ October 2002

Highlights

Room revenue

In **July** room revenue in the province decreased 0.9% (seasonally adjusted) to $123.6 million. This was due to relatively weak growth in most regions, in particular Mainland Southwest (-1.1%) and Vancouver Island/ Coast (-1.8%), the two largest. Both regions were down through July because of decreased revenues from hotels. Thompson/Okanagan (+3.0%), which grew after five months of decline, and North Coast (+2.7%) were the only regions with an increase.

Room revenues fall slightly in July

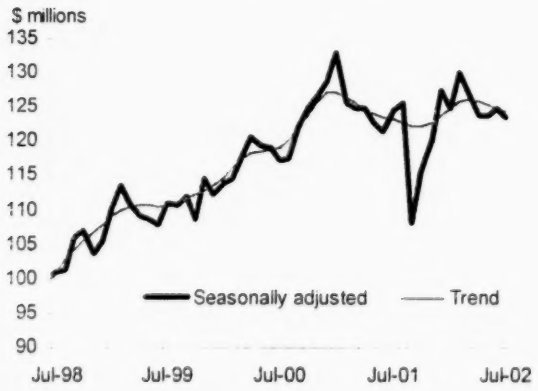


Table 1. Room Revenue* Summary

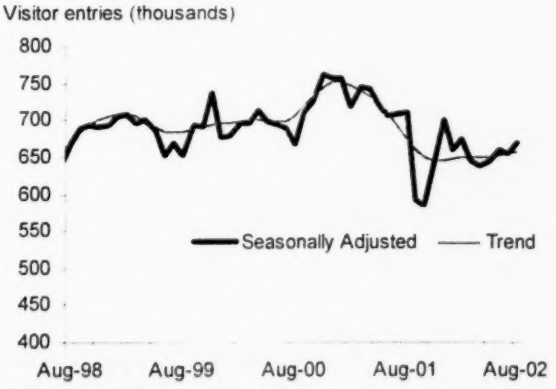
Accommodation Type			
	Jul.02 ($000)	Jun.02 ($000)	% change
Total	123,580	124,711	-0.9
Hotels	92,151	93,369	-1.3
Motels	15,811	15,746	+0.4
Other Acc.	15,639	16,196	-3.4
Regions (Top 3 performers)			
Thompson-Okanagan	17,153	16,660	+3.0
North Coast	1,524	1,484	+2.7
Northeast	2,757	2,785	-1.0

**Seasonally adjusted room revenue*

Visitor Entries

Visitor entries to Canada through BC border crossings were up in **August**, increasing 1.5% (seasonally adjusted). The growth in entries was largely due to rises in both same-day (+1.6%) and overnight (+1.1%) trips from the US. The number of visitors from overseas (-0.8%) fell, continuing the downward trend that has existed over the last year and a half despite the first increase in European visitors (+0.2%) in the last nine months.

Visitor entries grow in August



Other indicators

In **September**, Coquihalla highway traffic was up slightly (+0.1%) over last year's levels. Both vehicle (+3.0%) and passenger traffic (+1.3%) on BC Ferries also grew compared with September 2001. The hotel industry's occupancy rate was 79.9% in August, the highest it has been since 1997.

A Look Ahead...

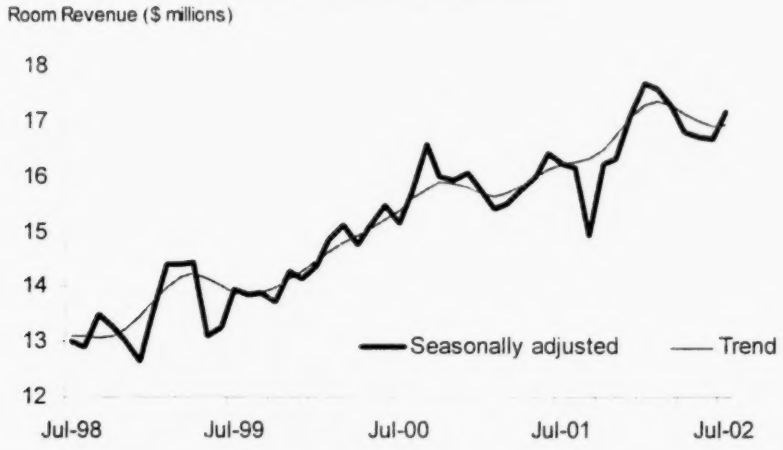
Preliminary numbers for August show room revenues up 1.4% (seasonally adjusted). Unadjusted numbers show a 2.8% increase from the same month of 2001.

Tourism Trends

Room Revenue

Room revenues fell slightly (-0.9%) through July to $123.6 million (seasonally adjusted). The largest factors in the provincial drop were decreases in both Mainland/Southwest (-1.1%) and Vancouver Island/Coast (-1.8%). Near perfect weather conditions experienced in the Thompson-Okanagan region likely aided in is 3.0% increase in revenues in July, which ended five straight months of decline. North Coast also bounced back from a drop in June with growth in July (+2.7%). Revenues in Kootenay (-4.6%) and Cariboo (-4.3%) decreased since June.

Thompson/Okanagan starts to recover from five months of decline



Revenue generated by large hotels (greater than 250 rooms) fell back (-3.8%) from the high levels experienced in June. Small hotels (75 rooms or less) continued to inch up (+0.5%) through July, and hotels with 151 to 249 rooms had the largest increase (+1.7%). Vacation rental revenue (-2.3%) fell for the third straight month, but is still 1.0% ahead this year-to-date compared to 2001.

Visitor Entries

Visitor entries to BC from the US and overseas increased 1.5% (seasonally adjusted) between July and August. Border crossings with the US were kept busy (+2.0%) with more same-day and overnight travellers crossing into Canada from the States. However, entries from overseas sources were down 0.8%, continuing a general decline that has been apparent for over a year. Entries from Asia, where six out of every ten overseas visitors to BC originate, fell 0.5% while European entries edged up 0.2%, posting the first increase in nine months. The number of visitors from Australia, New Zealand, and other South Pacific sources rose 0.9% between July and August.

Canadian travel outside the country was up slightly (+0.5%) from July. There were 2.9% more Canadians returning from same-day car trips to the US. The number of Canadians returning home via BC from travel abroad fell 1.8% in August.

Overseas entries into BC continue downward trend since late 2000

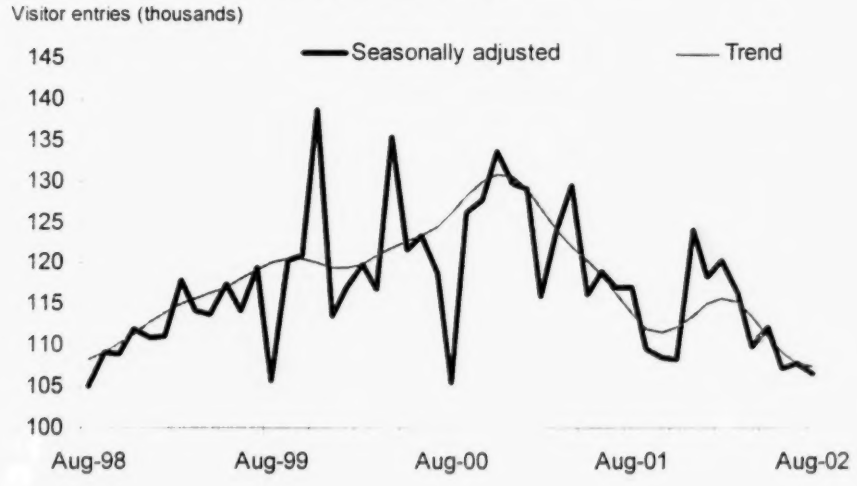


Table 2. Traveller Entries (seasonally adjusted)

	Aug-02 ('000)	Jul-02 ('000)	% chg from Jul-02
American visitors			
Total	557	546	2.0
Same-day	234	231	1.6
Overnight	316	313	1.1
Overseas visitors			
Total	108	108	-0.8
Europe	31	31	0.2
UK	16	16	0.7
Asia	61	61	-0.5
Japan	21	22	-4.7
Taiwan	8	7	3.3
Oceania	10	10	0.9
Canadian re-entries			
Total	600	597	0.5
From overseas	76	77	-1.8
From US same-day auto	291	282	2.9

(BC STATS & Statistics Canada)

Other Tourism Indicators

In September, air passenger traffic in Victoria fell to 90,400 as the peak of the tourist season came to an end. Vancouver airport saw less (-7.7%) traffic compared with August of 2001, continuing the lower levels that have existed since September 2001.

Traffic on BC Ferries continued to be higher than last year as both vehicle (+3.0%) and passenger traffic (+1.3%) increased in September. Coquihalla highway traffic was also up 0.1%, compared to September 2001. This marks five straight months of higher traffic on both BC Ferries and the Coquihalla when compared to the same month of last year.

The occupancy rate at BC hotels peaked at 79.9% in August, the highest it has been since August 1997. The average cost for a room during that month was $138.12 which was 1.6% higher than it was last year. Employment in many tourism related industries also grew since August of last year. Food and beverages services (+1.6%), arts, entertainment and recreation (+6.5%), and heritage institutions (+3.4%) all saw increases in employment during August. The accommodation industry had 4.6% less workers in July despite room revenue falling just 1.6% behind last July's levels.

Table 3. Other Tourism Indicators

	Reference period	Total	Change from year ago
Hotel Industry			
Occupancy rate	Aug-02	79.9%	0.4 pp.
Average room charge	Aug-02	$138.12	1.6%
(Pannell Kerr Forster)			
Airport Passengers		(000s)	(%)
Vancouver International Airport			
Total traffic	Aug-02	1,661	-7.7
US	Aug-02	470	-8.7
Other International	Aug-02	401	-5.5
Canada	Aug-02	790	-8.2
(YVR)			
Victoria International Airport			
Total traffic	Sep-02	90	13.1
(Victoria Airport Authority)			
Restaurant Receipts		($ millions)	(%)
Full service	Aug-02	268	-1.2
Limited service	Aug-02	157	-1.6
Drinking places	Aug-02	27	-17.0
(Statistics Canada)			
Transportation		(000s)	(%)
Coquihalla Highway			
Passenger Vehicles	Sep-02	251	0.1
(Ministry of Transportation & Highways)			
BC Ferries			
Vehicle Volume	Sep-02	752	3.0
Passenger Volume	Sep-02	1,927	1.3
(BC Ferries)			
Exchange Rates		Cdn $	Change from year ago
US $	Sep-02	1.576	0.008
UK Pound	Sep-02	2.453	0.157
Japanese Yen	Sep-02	0.013	0.000
Australian $	Sep-02	0.861	0.070
(Statistics Canada)			

SPECIAL FOCUS: Vancouver Island/Coast

Introduction

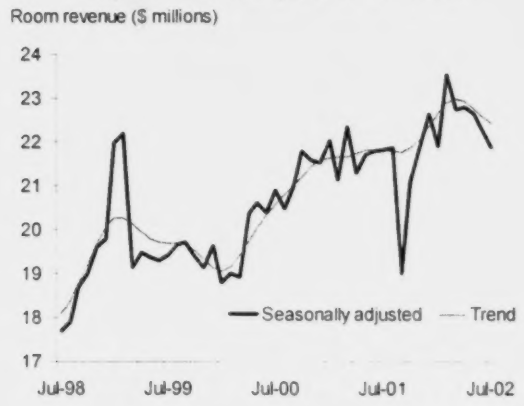
Vancouver Island/Coast is made up of seven regional districts, with the Capital being the most densely populated and accounting for the majority of the region's tourism activity. Victoria, Nanaimo, and Port Alberni are among the urban centres in this region.

Vancouver Island/Coast offers visitors a variety of activities. The region is filled with many excellent fishing locations, with the largest number of fishing lodges (44) of any development region in the province. The Island gives visitors the opportunity to explore the Capital city where whale watching and guided tours are popular attractions. Vancouver Island/Coast also has a handful of accommodations for cross-country or downhill skiing during the winter months.

Room Revenue

Room revenue in the Vancouver Island/Coast region had a strong start to 2002 with first quarter revenues up 3.9% (seasonally adjusted) from the last quarter of 2001. Despite slipping slightly (-0.6%) in the second quarter, revenues this year to date are higher than they have ever been.

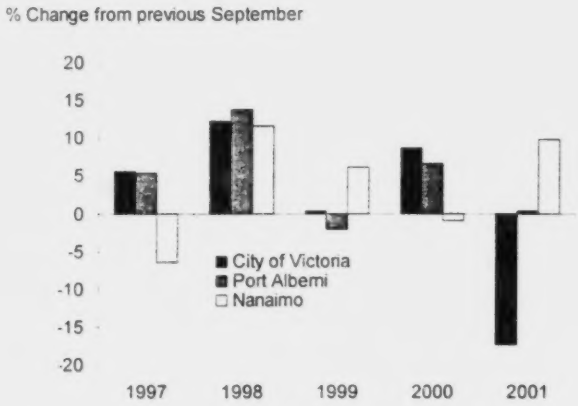
Vancouver Island/Coast room revenues slip in second quarter of 2002



Over the past four years, room revenues in the area have been volatile. Tourism on the Island was boosted during late 1998 and early 1999 by visitors coming to see the popular Leonardo da Vinci exhibit on display at Royal British Columbia Museum from October 1, 1998 through March 6, 1999.

Revenue in the region climbed steadily during 2000 and the first half of 2001, but plunged following the terrorist attacks in the US. The region recovered quickly from the effect of September 11th returning to its upward trend. The terrorist attacks had a large effect on revenues in Victoria, but a much smaller effect on the other urban centres. The unadjusted revenues in September 2001, when compared with the same month of the previous year, fell 17.4% in Victoria, but actually increased in some urban centres such as Nanaimo (+9.8%) and Port Alberni (+0.3%).

Victoria suffered the most from the September 11th attacks

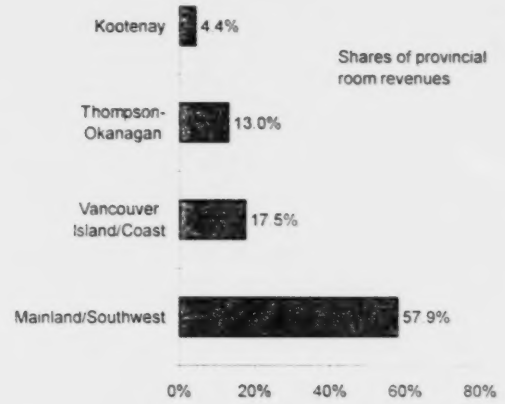


Room revenue in Vancouver Island/Coast grew faster than that of the province in 1998 and 2001, but lagged behind in the other years since 1995.

Outperformed the province in 2001

The Vancouver Island/Coast development region ranked second, behind Mainland/Southwest, in terms of room revenue generated in the province. The area was responsible for 17.5% of the revenues in 2001. This was down from 19.4% in 1995.

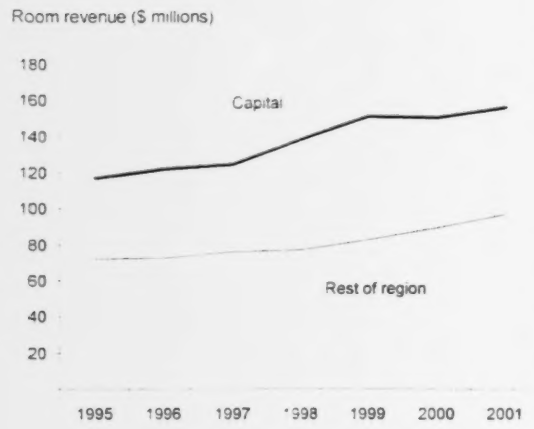
Distribution of provincial room revenues by region in 2001



Regional Districts

The Capital Regional District was responsible for about 60% of the room revenue in Vancouver Island/Coast in 2001. Growth in room revenues in the Capital deviated from the other districts in 1998 and 1999 when the Capital experienced stronger growth than the rest of the development region. In 2000, the other districts outperformed the Capital.

Capital experienced strong growth in 1998 and 1999



Urban Centres

Victoria made up almost half (48%) of room revenues for Vancouver Island/Coast in 2001. Other areas of the Capital regional district contributed 13% and Nanaimo added 6%. Unadjusted room revenues in Nanaimo saw the biggest jump in 2001, growing 8.3%. Victoria also saw increases (+5.1%) and Port Alberni slipped (-5.1%).

Seasonality

Room revenues show strong seasonal fluctuations in Vancouver Island/Coast. Starting in January, revenues tend to rise for eight months, peaking in August and then plunge for the last four months of the year.

Revenues in Vancouver Island/Coast are highly seasonal

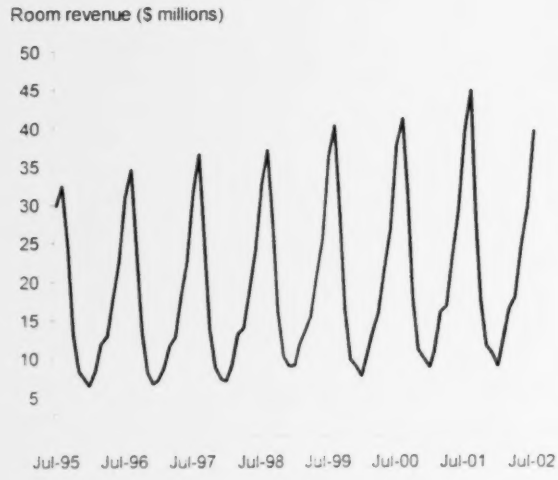


Table 1: Seasonally Adjusted Room Revenue by Development Region ($000)

Period	Vancouver Island/Coast	Mainland Southwest	Thompson Okanagan	Kootenay	Cariboo	North Coast	Nechako	Northeast	BC Total
1996	198,897	621,444	139,958	41,896	42,632	18,498	9,302	20,772	1,093,399
1997	205,480	665,314	146,520	44,803	43,225	17,800	9,301	25,142	1,157,586
1998	219,677	686,970	155,799	47,223	42,381	17,923	8,932	27,183	1,206,090
1999	238,389	778,153	166,895	53,603	40,788	18,651	8,684	24,183	1,329,347
2000	245,355	845,728	185,049	63,797	43,546	20,072	8,443	29,617	1,441,606
2001	258,549	853,274	191,784	64,158	42,524	18,668	8,744	35,653	1,473,354
Quarterly data									
2000 Q4	64,910	223,764	47,938	17,477	11,228	4,650	1,941	8,268	380,175
2001 Q1	65,497	230,483	46,668	15,216	10,259	4,723	2,[illegible]	[illegible]154	383,170
2001 Q2	64,807	214,325	48,170	15,131	10,502	4,725	2,138	[illegible]	[illegible]
2001 Q3	62,683	204,881	47,312	16,462	10,923	4,726	2,210	8,971	[illegible]78
2001 Q4	65,562	203,585	49,635	17,348	10,841	4,494	2,226	9,424	363,114
2002 Q1	68,127	213,300	52,487	19,381	11,533	4,761	2,228	10,040	381,856
2002 Q2	67,708	210,760	50,157	17,147	10,802	4,505	2,094	9,173	372,344
Monthly data									
Apr-01	21,296	74,201	15,762	4,631	3,569	1,593	715	3,076	124,844
May-01	21,716	70,774	16,004	5,293	3,411	1,536	712	3,138	122,584
Jun-01	21,794	69,350	16,404	5,208	3,522	1,596	711	2,891	121,475
Jul-01	21,815	71,987	16,224	5,493	3,608	1,613	772	2,983	124,495
Aug-01	21,875	73,074	16,165	5,504	3,665	1,564	755	3,002	125,604
Sep-01	18,993	59,821	14,923	5,465	3,649	1,549	683	2,986	108,069
Oct-01	21,080	63,880	16,231	5,325	3,582	1,572	737	3,179	115,585
Nov-01	21,857	67,454	16,328	5,603	3,622	1,480	760	3,046	120,150
Dec-01	22,624	72,251	17,076	6,420	3,637	1,441	730	3,198	127,378
Jan-02	21,887	69,132	17,669	6,523	4,006	1,566	706	3,417	124,906
Feb-02	23,513	72,888	17,573	6,375	3,851	1,565	717	3,434	129,915
Mar-02	22,727	71,280	17,245	6,483	3,676	1,630	805	3,190	127,035
Apr-02	22,800	69,430	16,790	5,504	3,455	1,488	712	3,583	123,762
May-02	22,643	70,078	16,707	5,750	3,682	1,533	672	2,805	123,870
Jun-02	22,265	71,251	16,660	5,893	3,665	1,484	709	2,785	124,711
Jul-02	21,865	70,459	17,153	5,620	3,506	1,524	696	2,757	123,580
Month-over-month growth rates									
Apr-01	-4.7	1.5	1.6	-8.0	-0.9	-0.1	4.0	3.3	0.0
May-01	2.0	-4.6	1.5	14.3	-4.4	-3.6	-0.5	2.0	-1.8
Jun-01	0.4	-2.0	2.5	-1.6	3.2	3.9	-0.2	-7.9	-0.9
Jul-01	0.1	3.8	-1.1	5.5	2.4	1.1	8.6	3.2	2.5
Aug-01	0.3	1.5	-0.4	0.2	1.6	-3.1	-2.1	0.6	0.9
Sep-01	-13.2	-18.1	-7.7	-0.7	-0.4	-0.9	-9.6	-0.5	-14.0
Oct-01	11.0	6.8	8.8	-2.6	-1.9	1.5	7.9	6.5	7.0
Nov-01	3.7	5.6	0.6	5.2	1.1	-5.8	3.1	-4.2	3.9
Dec-01	3.5	7.1	4.6	14.6	0.4	-2.6	-3.9	5.0	6.0
Jan-02	-3.3	-4.3	3.5	1.6	10.2	8.6	-3.3	6.8	-1.9
Feb-02	7.4	5.4	-0.5	-2.3	-3.9	-0.1	1.6	0.5	4.0
Mar-02	-3.3	-2.2	-1.9	1.7	-4.5	4.2	12.2	-7.1	-2.2
Apr-02	0.3	-2.6	-2.6	-15.1	-6.0	-8.7	-11.5	12.3	-2.6
May-02	-0.7	0.9	-0.5	4.5	6.6	3.1	-5.6	-21.7	0.1
Jun-02	-1.7	1.7	-0.3	2.5	-0.5	-3.3	5.5	-0.7	0.7
Jul-02	-1.8	-1.1	3.0	-4.6	-4.3	2.7	-1.9	-1.0	-0.9

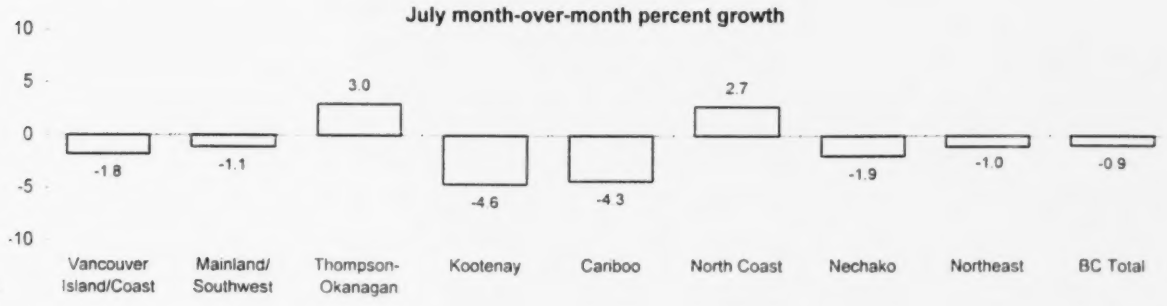


Table 2: Seasonally Adjusted Room Revenue by Accommodation Type ($000)

Period	Hotels (Rooms)				Motels	Vacation Rentals	Miscellaneous incl. Fishing Lodges
	250+	150-249	76-149	1-75			
1996	344,557	137,715	207,279	149,564	162,185	49,945	42,155
1997	368,654	147,392	220,648	151,452	167,521	54,331	47,588
1998	366,256	158,023	237,901	163,131	166,418	62,152	52,208
1999	385,951	182,241	274,381	184,163	170,054	74,101	58,456
2000	424,158	188,617	294,167	197,027	180,812	93,116	63,709
2001	430,133	183,170	294,290	197,724	184,771	108,111	75,154
Quarterly data							
2001 Q1	116,433	48,005	73,883	51,599	45,389	28,332	17,025
2001 Q2	108,739	47,092	73,808	49,317	46,511	25,577	18,695
2001 Q3	102,005	45,809	72,680	47,630	46,248	26,136	19,353
2001 Q4	102,956	42,264	73,918	49,179	46,624	28,066	20,081
2002 Q1	109,370	43,262	76,932	48,291	48,881	28,856	23,045
2002 Q2	108,735	44,779	75,625	48,658	47,108	27,469	21,389
Monthly data							
Apr-01	38,729	16,197	24,584	16,637	15,706	8,249	6,007
May-01	35,243	15,653	24,634	16,431	15,445	8,389	6,448
Jun-01	34,767	15,241	24,590	16,249	15,360	8,939	6,240
Jul-01	37,121	15,597	24,863	16,560	15,766	8,758	6,454
Aug-01	35,960	16,602	25,605	16,401	16,142	8,603	6,496
Sep-01	28,924	13,610	22,212	14,668	14,339	8,775	6,403
Oct-01	31,256	13,354	23,955	16,134	15,410	8,980	6,223
Nov-01	33,916	14,016	24,521	17,077	15,387	9,506	6,712
Dec-01	37,784	14,894	25,441	15,968	15,827	9,580	7,146
Jan-02	34,756	14,667	25,598	16,097	16,012	9,630	7,185
Feb-02	37,152	14,769	25,852	16,176	16,819	9,854	7,499
Mar-02	37,462	13,826	25,481	16,018	16,050	9,372	8,361
Apr-02	35,840	15,047	25,528	16,040	15,606	9,512	7,438
May-02	35,632	14,900	25,233	16,208	15,755	9,025	6,687
Jun-02	37,263	14,832	24,865	16,409	15,746	8,931	7,264
Jul-02	35,865	15,077	24,716	16,493	15,811	8,729	6,910
Month-over-month growth rates							
Apr-01	3.2	-1.8	-1.1	-3.1	3.3	-5.5	9.3
May-01	-9.0	-3.4	0.2	-1.2	-1.7	1.7	7.3
Jun-01	-1.4	-2.6	-0.2	-1.1	-0.5	6.6	-3.2
Jul-01	6.8	2.3	1.1	1.9	2.6	-2.0	3.4
Aug-01	-3.1	6.4	3.0	-1.0	2.4	-1.8	0.6
Sep-01	-19.6	-18.0	-13.3	-10.6	-11.2	2.0	-1.4
Oct-01	8.1	-1.9	7.8	10.0	7.5	2.3	-2.8
Nov-01	8.5	5.0	2.4	5.8	-0.1	5.9	7.9
Dec-01	11.4	6.3	3.8	-6.5	2.9	0.8	6.5
Jan-02	-8.0	-1.5	0.6	0.8	1.2	0.5	0.5
Feb-02	6.9	0.7	1.0	0.5	5.0	2.3	4.4
Mar-02	0.8	-6.4	-1.4	-1.0	-4.6	-4.9	11.5
Apr-02	-4.3	8.8	0.2	0.1	-2.8	1.5	-11.0
May-02	-0.6	-1.0	-1.2	1.0	1.0	-5.1	-10.1
Jun-02	4.6	-0.5	-1.5	1.2	-0.1	-1.0	8.6
Jul-02	-3.8	1.7	-0.6	0.5	0.4	-2.3	-4.9

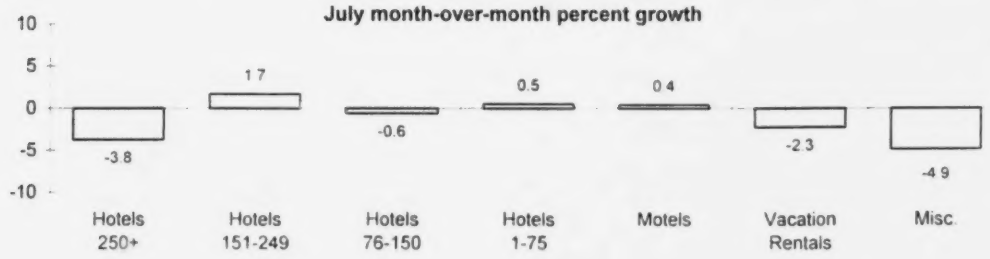


Table 3: Unadjusted Room Revenue by Development Region

Development Region	Revenue				Properties		Rooms	
	($000)		% chg from		(#)	# chg from	(#)	# chg from
	Jul-02	YTD	Jul-01	YTD 01	Jul-02	Jul-01	Jul-02	Jul-01
Vancouver Island/Coast								
Total - all accommodation types	**39,668**	**150,217**	**-0.3**	**3.4**	**478**	**-10**	**15,912**	**-291**
Fishing lodges	2,036	5,480	-4.0	5.1	44	-1	787	-13
Total - Hotels	23,857	96,953	-1.4	2.8	133	-5	8,222	-406
1-75 Rooms	8,125	29,145	5.7	-0.4	93	-1	3,298	-74
Motels	5,688	21,101	2.2	5.1	131	0	3,419	67
Vacation Rentals	4,761	15,311	1.6	8.1	78	0	1,358	-1
Miscellaneous	3,326	11,373	3.9	-1.3	92	-4	2,126	62
Mainland/Southwest								
Total - all accommodation types	**95,859**	**512,768**	**-4.0**	**-3.9**	**431**	**-3**	**35,028**	**-65**
Total - Hotels	86,318	452,711	-4.3	-4.4	233	-1	28,629	-62
250+ Rooms	47,131	240,802	-3.6	-2.6	31	1	11,536	330
150-249 Rooms	14,670	70,392	-7.6	-11.1	28	-2	5,280	-315
76-149 Rooms	17,451	98,746	-4.2	-0.7	73	-1	7,622	-73
1-75 Rooms	7,066	42,770	-2.2	-10.3	101	1	4,191	-4
Motels	4,304	17,346	-5.6	-6.6	100	-5	3,176	-47
Vacation Rentals	2,164	28,865	-10.4	-7.5	41	-1	1,360	-16
Thompson/Okanagan								
Total - all accommodation types	**32,281**	**116,380**	**5.4**	**7.6**	**506**	**-9**	**15,872**	**-99**
Total - Hotels	15,406	60,797	7.7	6.6	101	4	6,243	223
76+ Rooms	9,860	40,754	8.6	6.7	30	1	3,408	121
1-75 Rooms	5,545	20,043	6.1	6.4	71	3	2,835	102
Motels	12,042	34,843	5.7	7.4	251	-10	7,035	-173
Vacation Rentals	2,806	13,325	-3.9	10.4	66	-7	1,222	-203
Kootenay								
Total - all accommodation types	**8,314**	**42,649**	**1.3**	**16.4**	**222**	**-10**	**6,086**	**30**
Total - Hotels	2,861	16,153	2.7	8.1	45	-3	2,198	-126
76+ Rooms	1,465	7,257	6.2	6.8	10	-1	1,022	-80
Motels	2,829	11,237	-4.4	9.1	115	0	2,283	8
Vacation Rentals	1,162	6,639	-10.1	12.8	33	-3	872	-67
Cariboo								
Total - all accommodation types	**5,185**	**24,925**	**-3.4**	**4.2**	**179**	**-5**	**4,913**	**93**
Total - Hotels	2,262	13,400	-3.9	3.0	26	-3	1,825	-45
Motels	1,950	8,667	-8.0	0.0	69	0	2,052	73

Table 3: Unadjusted Room Revenue by Development Region

Development Region	Revenue				Properties		Rooms	
	($000)		% chg from		(#)	# chg from	(#)	# chg from
	Jul-02	YTD	Jul-01	YTD 01	Jul-02	Jul-01	Jul-02	Jul-01
North Coast								
Total - all accommodation types	**2,916**	**10,579**	**-4.0**	**-2.8**	**73**	**-2**	**1,979**	**-32**
Total - Hotels	1,368	5,551	-7.1	-6.1	22	0	1,017	-3
Motels	638	2,795	-6.3	-4.2	24	-1	602	-22
Nechako								
Total - all accommodation types	**1,052**	**4,573**	**-9.4**	**-2.3**	**63**	**1**	**1,357**	**77**
Motels	530	2,476	-10.3	-2.3	27	1	736	52
Northeast								
Total - all accommodation types	**2,704**	**23,552**	**-7.1**	**1.9**	**69**	**4**	**2,512**	**48**
Total - Hotels	1,434	10,511	-9.6	5.1	20	0	1,282	0
Motels	886	5,313	-7.5	-0.1	33	0	905	9
British Columbia Total								
Total - all accommodation types	**187,978**	**885,643**	**-1.6**	**-0.1**	**2,021**	**-34**	**83,659**	**-239**
Fishing lodges	4,096	10,145	2.2	10.7	136	0	1,790	-7
Total - Hotels	133,812	657,501	-2.5	-1.9	588	-8	49,766	-418
250+ Rooms	51,269	259,824	-4.6	-2.6	33	1	12,258	330
150-249 Rooms	22,181	102,620	-3.8	-6.4	39	-2	7,221	-315
76-149 Rooms	35,466	179,687	-1.1	2.4	158	-5	16,238	-364
1-75 Rooms	24,896	115,370	1.3	-2.5	358	-2	14,049	-69
Motels	28,868	103,778	0.1	2.9	750	-15	20,208	-33
Vacation Rentals	11,509	72,505	-3.6	1.0	278	-11	5,454	-269
Miscellaneous	9,693	41,715	8.7	22.3	269	0	6,441	488

Table 4: Unadjusted Room Revenue by Regional District

Development Region/ Regional District	Revenue ($000) Jul-02	Revenue ($000) YTD	Revenue % change from Jul-01	Revenue % change from YTD 01	Properties (#) Jul-02	Properties # chg from Jul-01	Rooms (#) Jul-02	Rooms # chg from Jul-01
Vancouver Island/Coast								
17 Capital								
Total - All accommodation types	**23,521**	**91,654**	**-3.3**	**2.7**	**180**	**-9**	**8,188**	**-107**
Total - Hotels	18,248	74,763	-3.4	3.4	67	0	5,232	-66
1-75 Rooms	4,963	17,848	5.3	2.1	42	1	1,671	14
Motels	2,311	7,988	5.2	3.8	31	0	1,105	9
Miscellaneous	1,820	5,520	-6.5	-5.9	58	-9	1,523	-50
19 Cowichan Valley								
Total - All accommodation types	**1,074**	**4,093**	**5.1**	**-3.3**	**35**	**-1**	**585**	**-68**
Motels	258	942	24.4	10.1	15	1	288	37
21 Nanaimo								
Total - All accommodation types	**5,040**	**19,468**	**4.8**	**12.3**	**71**	**-2**	**2,729**	**-1**
Total - Hotels	2,237	9,705	8.2	12.0	18	-1	1,262	-40
Motels	1,057	4,212	-1.6	8.3	26	-2	732	-22
23 Alberni-Clayoquot								
Total - All accommodation types	**4,661**	**14,883**	**11.4**	**2.0**	**58**	**5**	**1,309**	**102**
Motels	681	1,961	-12.7	-16.4	22	0	428	-10
25 Comox-Strathcona								
Total - All accommodation types	**3,753**	**14,899**	**-2.1**	**6.4**	**85**	**0**	**2,045**	**-22**
Motels	1,094	5,225	4.8	18.6	27	1	706	43
43 Mount Waddington								
Total - All accommodation types	**849**	**2,521**	**-6.6**	**-14.1**	**22**	**-2**	**525**	**-161**
Mainland/Southwest								
09 Fraser Valley								
Total - All accommodation types	**4,216**	**19,850**	**6.1**	**9.6**	**63**	**0**	**2,441**	**46**
Total - Hotels	3,114	15,326	7.9	12.0	23	2	1,519	55
Motels	987	3,934	-0.9	-1.4	35	-2	882	-18
15 Greater Vancouver								
Total - All accommodation types	**78,869**	**344,267**	**-3.6**	**-5.2**	**257**	**-6**	**26,780**	**-186**
Total - Hotels	72,970	323,272	-3.8	-5.7	168	-2	22,896	-206
250+ Rooms	39,895	177,898	-2.1	-3.3	26	1	9,899	330
150-249 Rooms	14,059	62,399	-7.0	-11.1	25	-2	4,738	-323
76-149 Rooms	13,878	61,816	-5.6	-7.7	50	-2	5,293	-223
1-75 Rooms	5,137	21,160	-2.8	-2.2	67	1	2,966	10
Motels	2,658	10,774	-8.4	-6.9	42	-3	1,758	-35
29 Sunshine Coast								
Total - All accommodation types	**566**	**1,967**	**0.4**	**1.9**	**20**	**-1**	**388**	**-11**
Motels	289	989	5.6	2.5	12	0	244	0
31 Squamish-Lillooet								
Total - All accommodation types	**12,207**	**146,684**	**-9.8**	**-2.4**	**91**	**4**	**5,419**	**86**
Total - Hotels	10,109	113,514	-10.8	-2.6	40	0	4,141	100
1-75 Rooms	1,387	19,069	-7.0	-19.9	18	-1	714	-58
Vacation Rentals	1,319	25,050	-11.0	-9.0	22	-1	799	-70
Miscellaneous	409	6,470	22.1	52.8	18	5	187	50

Table 4: Unadjusted Room Revenue by Regional District

Development Region/ Regional District	Revenue ($000) Jul-02	Revenue ($000) YTD	% change from Jul-01	% change from YTD 01	Properties (#) Jul-02	Properties # chg from Jul-01	Rooms (#) Jul-02	Rooms # chg from Jul-01
Thompson/Okanagan								
07 Okanagan-Similkameen								
Total - All accommodation types	**7,517**	**19,420**	**9.7**	**12.6**	**111**	**-2**	**3,119**	**43**
Total - Hotels	3,223	9,792	9.1	9.5	17	1	1,137	47
Motels	3,595	7,402	15.1	20.0	79	-2	1,702	13
33 Thompson-Nicola								
Total - All accommodation types	**7,223**	**29,820**	**1.1**	**-1.5**	**175**	**-2**	**4,965**	**-119**
Total - Hotels	2,485	10,357	-0.2	-4.2	31	0	1,571	7
Motels	3,433	11,384	3.6	-2.2	80	-4	2,349	-89
35 Central Okanagan								
Total - All accommodation types	**9,417**	**36,995**	**7.4**	**10.0**	**63**	**-2**	**3,308**	**-14**
Total - Hotels	6,109	25,534	12.2	9.6	22	2	1,702	90
76+ Rooms	4,965	21,154	9.5	8.6	10	0	1,163	0
1-75 Rooms	1,145	4,380	25.4	14.4	12	2	539	90
Motels	1,850	5,873	-7.6	-4.7	24	-2	964	-82
37 North Okanagan								
Total - All accommodation types	**2,084**	**10,692**	**11.9**	**14.6**	**46**	**-2**	**1,457**	**-42**
Total - Hotels	1,147	7,222	11.5	11.2	12	0	824	0
Motels	683	2,661	38.8	45.0	18	0	526	18
39 Columbia-Shuswap								
Total - All accommodation types	**6,039**	**19,453**	**0.5**	**9.9**	**110**	**-1**	**3,012**	**33**
Total - Hotels	2,441	7,893	2.4	5.4	19	1	1,009	79
Motels	2,480	7,524	0.7	13.6	50	-2	1,494	-33
Kootenay								
01 East Kootenay								
Total - All accommodation types	**5,551**	**30,266**	**5.8**	**21.9**	**114**	**-6**	**3,946**	**33**
Total - Hotels	1,629	10,124	8.0	10.0	26	-1	1,357	-111
Motels	1,646	6,337	-1.6	10.6	56	-1	1,196	-34
Vacation Rentals	1,001	6,289	-11.0	12.5	16	-3	765	-67
Miscellaneous	1,275	7,517	35.2	74.7	16	-1	628	245
03 Central Kootenay								
Total - All accommodation types	**2,176**	**9,181**	**-3.8**	**2.6**	**76**	**-4**	**1,479**	**-19**
Total - Hotels	1,073	4,923	3.6	5.9	13	-2	614	-21
Motels	773	2,995	-10.5	0.9	35	1	667	32
05 Kootenay Boundary								
Total - All accommodation types	**587**	**3,201**	**-16.1**	**12.4**	**32**	**0**	**661**	**16**
Motels	410	1,905	-3.0	19.2	24	0	420	10
Cariboo								
41 Cariboo								
Total - All accommodation types	**2,277**	**9,057**	**-4.6**	**2.4**	**118**	**-7**	**2,240**	**-58**
Motels	1,047	4,612	-2.8	7.1	38	-1	1,081	-9
53 Fraser-Fort George								
Total - All accommodation types	**2,908**	**15,869**	**-2.5**	**5.2**	**61**	**2**	**2,673**	**151**
Total - Hotels	1,676	10,674	-4.8	4.3	17	-1	1,295	-18
Motels	903	4,055	-13.4	-7.1	31	1	971	82

Table 4: Unadjusted Room Revenue by Regional District

Development Region/ Regional District	Revenue				Properties		Rooms	
	($000)		% change from		(#)	# chg from	(#)	# chg from
	Jul-02	YTD	Jul-01	YTD 01	Jul-02	Jul-01	Jul-02	Jul-01
North Coast								
47 Skeena-Queen Charlotte								
Total - All accommodation types	**2,067**	**6,429**	**-3.8**	**-2.0**	**39**	**0**	**1,123**	**-3**
Motels	339	1,253	-6.4	3.6	10	0	259	0
49 Kitimat-Stikine								
Total - All accommodation types	**849**	**4,150**	**-4.3**	**-4.2**	**34**	**-2**	**856**	**-29**
Total - Hotels	460	2,174	-6.9	-0.6	11	0	419	0
Motels	300	1,542	-6.3	-9.7	14	-1	343	-22
Nechako								
51 Bulkley-Nechako + 57 Stikine								
Total - All accommodation types	**1,052**	**4,573**	**-9.4**	**-2.3**	**63**	**1**	**1,357**	**77**
Motels	530	2,476	-10.3	-2.3	27	1	736	52
Northeast								
55 Peace River + 59 Northern Rockies								
Total - All accommodation types	**2,704**	**23,552**	**-7.1**	**1.9**	**69**	**4**	**2,512**	**48**
Total - Hotels	1,434	10,511	-9.6	5.1	20	0	1,282	0
Motels	886	5,313	-7.5	-0.1	33	0	905	9

Table 5: Unadjusted Room Revenue by Urban Centre

Development Region/ Urban Centre	Revenue				Properties		Rooms	
	($000)		% change from		(#)	# chg from	(#)	# chg from
	Jul-02	YTD	Jul-01	YTD 01	Jul-02	Jul-01	Jul-02	Jul-01
Vancouver Island/Coast	**39,668**	**150,217**	**-0.3**	**3.4**	**478**	**-10**	**15912**	**0**
Victoria (C)	17,882	73,172	-4.3	3.5	86	-8	6213	-69
Other CRD	5,639	18,482	0.1	-0.2	94	-1	1,975	-38
Nanaimo (C)	2,076	10,242	11.5	14.3	22	-1	1267	-13
Port Alberni (C)	471	1,896	11.7	-5.1	13	1	384	37
Rest of Development Region	13,601	46,425	-57.3	3.0	263	-1	6,073	83
Mainland/Southwest	**95,859**	**512,768**	**-4.0**	**-3.9**	**431**	**-3**	**35,028**	**-65**
Downtown Vancouver (C)	51,881	218,513	-5.2	-6.0	88	0	12,742	-301
Other Vancouver (C)	4,716	19,866	-12.9	-12.1	45	-4	2,922	-192
Richmond (C)	10,653	52,606	3.1	-3.0	23	0	4,028	120
Other GVRD	11,620	53,282	2.7	-1.2	101	-2	7088	187
Whistler (DM)	11,512	143,138	-10.0	-2.1	67	4	4896	73
Rest of Development Region	5,478	25,364	3.8	5.0	107	-1	3352	48
Thompson/Okanagan	**32,281**	**116,380**	**5.4**	**7.6**	**506**	**-9**	**15872**	**-99**
Penticton (C)	4,063	10,927	12.3	13.5	47	1	1763	71
Kamloops (C)	4,746	21,634	1.2	-2.9	70	-2	3092	-112
Kelowna (C)	7,656	33,174	6.5	9.9	43	0	2701	5
Vernon (C)	1,789	9,778	15.0	11.5	27	-1	1237	-47
Rest of Development Region	14,027	40,867	3.3	9.4	319	-7	7079	-16
Kootenay	**8,314**	**42,649**	**1.3**	**16.4**	**222**	**-10**	**6086**	**30**
Cranbrook (C)	1,050	4,712	-4.8	5.0	17	-3	756	-93
Rest of Development Region	7,264	37,937	2.2	18.1	205	-7	5330	123
Cariboo	5,185	24,925	-3.4	4.2	179	-5	4913	93
Quesnel (C)	392	1,815	-4.5	8.9	13	-1	480	-25
Williams Lake (C)	543	2,667	1.9	2.3	13	0	605	23
Prince George (C)	1,957	12,029	-4.3	5.0	32	2	1,928	73
Rest of Development Region	2,293	8,415	-3.7	2.7	121	-6	1900	22
North Coast	**2,916**	**10,579**	**-4.0**	**-2.8**	**73**	**-2**	**1979**	**-32**
Prince Rupert (C)	972	4,000	-8.6	-4.5	15	0	712	0
Terrace (C)	449	2,509	-8.6	-1.0	12	0	418	0
Rest of Development Region	1,494	4,070	0.9	-2.3	46	-2	849	-32
Nechako	**1,052**	**4,573**	**-9.4**	**-2.3**	**63**	**1**	**1357**	**77**
Smithers (T)	503	2,273	-15.4	-1.3	16	1	444	5
Rest of Development Region	548	2,300	-3.2	-3.3	47	0	913	474
Northeast	**2,704**	**23,552**	**-7.1**	**1.9**	**69**	**4**	**2512**	**48**
Dawson Creek (C)	455	3,038	-8.2	-1.5	14	0	498	0
Fort St. John (C)	1,072	11,488	-11.5	2.1	20	1	899	28
Rest of Development Region	1,177	9,026	0.0	0.0	35	3	1115	20

Table 6: Historical Unadjusted Room Revenue by Development Region ($000)

Period	Vancouver Island/Coast	Mainland Southwest	Thompson Okanagan	Kootenay	Cariboo	North Coast	Nechako	Northeast	Total
1996	198,897	621,444	139,958	41,896	42,632	18,498	9,302	20,772	1,093,399
1997	205,480	665,314	146,520	44,803	43,225	17,800	9,301	25,142	1,157,585
1998	219,677	686,970	155,799	47,223	42,381	17,923	8,932	27,183	1,206,090
1999	238,389	778,153	166,895	53,603	40,788	18,651	8,684	24,183	1,329,347
2000	245,354	845,728	185,049	63,797	43,546	20,072	8,443	29,617	1,441,606
2001	258,549	853,274	191,784	64,158	42,524	18,668	8,744	35,653	1,473,354
Quarterly data									
2001 Q1	36,164	219,915	32,783	15,159	7,412	2,732	1,436	10,976	326,577
2001 Q2	69,310	213,702	44,787	13,256	11,148	5,121	2,084	7,253	366,660
2001 Q3	113,327	275,834	85,350	24,833	15,885	8,027	3,407	9,112	535,774
2001 Q4	39,748	143,822	28,864	10,910	8,079	2,789	1,818	8,312	244,343
2002 Q1	38,054	204,653	37,580	19,512	8,271	2,791	1,491	13,153	325,507
2002 Q2	72,494	212,256	46,519	14,822	11,470	4,872	2,031	7,695	372,159
Monthly data									
Apr-01	16,810	63,668	10,726	3,619	3,136	996	498	2,492	101,946
May-01	23,344	69,340	14,855	4,483	3,641	1,488	653	2,131	119,935
Jun-01	29,156	80,693	19,206	5,154	4,371	2,636	933	2,629	144,779
Jul-01	39,771	99,864	30,638	8,210	5,369	3,036	1,161	2,970	191,020
Aug-01	44,932	103,890	34,355	9,627	5,593	2,772	1,222	3,162	205,553
Sep-01	28,623	72,080	20,357	6,996	4,923	2,218	1,024	2,980	139,201
Oct-01	17,427	47,670	11,828	3,913	3,432	1,259	833	2,918	89,281
Nov-01	11,655	41,661	7,054	2,644	2,537	866	550	2,665	69,633
Dec-01	10,666	54,491	9,983	4,353	2,111	663	434	2,729	85,430
Jan-02	8,972	56,125	10,668	5,256	2,529	721	413	4,019	88,703
Feb-02	12,487	68,368	12,622	6,728	2,735	998	430	4,881	109,249
Mar-02	16,595	80,160	14,291	7,529	3,007	1,072	648	4,253	127,554
Apr-02	17,968	62,980	10,965	4,203	3,029	927	492	3,321	103,885
May-02	24,732	66,815	15,375	4,827	3,912	1,482	609	1,906	119,658
Jun-02	29,794	82,460	20,180	5,791	4,528	2,463	930	2,468	148,615
Jul-02	39,668	95,859	32,281	8,314	5,185	2,916	1,052	2,704	187,978
Year-over-year percent changes									
Apr-01	5.1	1.6	3.7	-12.7	-1.5	-4.4	4.6	59.9	2.5
May-01	7.9	1.2	7.5	1.3	-10.4	-10.7	-5.7	35.4	3.1
Jun-01	8.4	-1.1	6.6	0.4	-0.6	-10.3	-4.3	23.2	1.9
Jul-01	4.7	6.7	4.8	5.3	-1.9	-7.0	13.1	10.3	5.5
Aug-01	9.2	6.2	3.9	2.0	0.7	-7.1	9.0	25.8	6.2
Sep-01	-8.3	-17.3	-6.5	1.0	-1.6	-7.6	-2.1	14.3	-12.0
Oct-01	-2.4	-16.2	1.7	-6.9	-3.4	1.5	9.2	24.1	-9.3
Nov-01	3.8	-8.4	0.7	-6.2	-1.3	0	25.7	9.7	-4.4
Dec-01	6.3	-4.8	10.3	11.7	-7.4	-7.4	8.0	12.3	-0.7
Jan-02	1.1	-13.5	17.1	27.0	24.7	0.6	-10.4	31.2	-4.9
Feb-02	12.2	-2.2	15.9	27.7	12.3	1.3	2.7	37.3	4.4
Mar-02	2.6	-5.8	11.8	30.9	2.0	4.1	16.5	-2.4	-0.9
Apr-02	6.9	-1.1	2.2	16.2	-3.4	-7.0	-1.3	33.2	1.9
May-02	5.9	-3.6	3.5	7.7	7.4	-0.4	-6.7	-10.6	-0.2
Jun-02	2.2	2.2	5.1	12.4	3.6	-6.6	-0.3	-6.1	2.7
Jul-02	-0.3	-4.0	5.4	1.3	-3.4	-4.0	-9.4	-8.9	-1.6

July year-over-year percent change

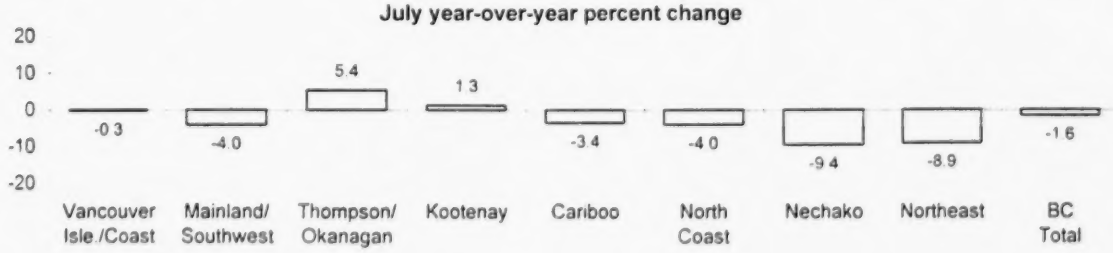


Table 7: Traveller Entries to Canada via BC, Unadjusted (000s)

Period	International								Canadian		
	Total	USA			Overseas				Total	USA same-day auto	Overseas
		Total	Same-day	Overnight	Total	Asia	Europe	Oceania*			
1996	6,906.6	5,494.4	2,611.7	2,882.7	1,412.1	778.3	467.5	116.3	13,710.2	9,802.0	670.8
1997	7,322.8	5,892.6	2,798.2	3,094.4	1,430.2	798.0	449.1	122.1	13,427.5	9,328.6	767.3
1998	7,844.6	6,549.0	3,124.2	3,424.7	1,295.7	652.7	449.4	118.2	10,451.3	6,734.9	799.7
1999	8,269.2	6,861.7	3,370.2	3,491.5	1,407.5	716.0	484.6	126.0	9,588.1	5,813.1	798.7
2000	8,481.7	7,006.0	3,398.8	3,607.1	1,475.8	758.9	498.0	133.8	9,435.2	5,639.0	866.4
2001	8,312.5	6,894.5	3,231.7	3,662.8	1,418.0	731.8	466.3	131.9	8,328.6	4,720.3	902.8
Quarterly data											
2001 Q1	1,530.0	1,296.5	691.4	605.0	233.6	130.6	64.4	27.9	2,019.1	1,146.3	280.0
2001 Q2	2,342.8	1,935.5	949.8	985.7	407.3	208.1	134.0	39.7	2,351.5	1,427.9	217.6
2001 Q3	3,132.6	2,572.8	1,088.3	1,484.4	559.8	272.7	204.5	42.7	2,597.1	1,470.4	215.0
2001 Q4	1,307.1	1,089.8	502.1	587.7	217.3	120.4	63.4	21.6	1,360.9	675.8	190.2
2002 Q1	1,375.1	1,147.0	527.5	619.4	228.1	127.9	65.7	21.9	1,548.3	728.5	275.5
2002 Q2	2,113.8	1,746.0	760.2	985.9	367.8	206.2	111.7	31.5	1,857.0	961.0	226.5
Monthly data											
Apr-01	595.7	491.9	262.6	229.3	103.8	56.9	29.9	8.9	775.1	459.8	81.0
May-01	785.9	652.9	326.6	326.3	133.0	65.1	45.0	15.8	807.8	477.2	73.7
Jun-01	961.2	790.7	360.6	430.2	170.5	86.1	59.1	15.1	768.6	490.9	62.9
Jul-01	1,200.3	988.2	417.4	570.8	212.1	106.5	74.2	14.3	977.6	577.7	64.0
Aug-01	1,227.4	1,025.0	416.3	608.7	202.4	98.8	74.4	13.7	1,038.7	597.1	87.3
Sep-01	704.8	559.5	254.6	305.0	145.3	67.4	55.9	14.8	580.8	295.7	63.7
Oct-01	408.0	331.8	154.0	177.8	76.2	42.8	23.8	6.2	462.6	216.2	60.3
Nov-01	390.1	336.6	168.5	168.2	53.5	30.7	15.2	4.8	433.9	217.0	61.0
Dec-01	509.0	421.4	179.7	241.6	87.6	46.9	24.3	10.6	464.4	242.6	69.0
Jan-02	407.2	339.4	164.6	174.9	67.8	38.5	17.5	8.6	492.7	220.5	103.0
Feb-02	459.9	388.6	173.7	214.9	71.3	40.9	21.2	6.5	459.4	227.2	77.5
Mar-02	508.0	418.9	189.3	229.7	89.1	48.5	26.9	6.8	596.2	280.8	95.1
Apr-02	503.2	416.8	199.8	217.0	86.4	55.2	21.9	6.1	598.5	304.9	86.4
May-02	709.6	581.3	259.4	321.9	128.3	70.8	38.3	12.3	635.3	320.6	74.8
Jun-02	901.1	748.0	301.1	446.9	153.1	80.2	51.5	13.1	623.2	335.4	65.2
Jul-02	1,110.0	915.8	330.7	585.1	194.2	104.8	60.2	13.3	759.5	373.6	64.8
Aug-02	1,163.6	980.0	346.0	634.1	183.5	96.4	61.1	13.2	831.0	392.1	88.4
Year-over-year percent changes											
Apr-01	1.7	3.1	2.6	3.5	-4.1	-5.7	-3.5	4.7	-7.7	-7.6	0.6
May-01	2.8	4.6	3.0	6.3	-5.2	-7.9	-6.6	8.9	-0.6	0.2	6.0
Jun-01	2.5	4.2	4.5	4.0	-4.8	-3.0	-8.8	-2.5	-3.1	-3.5	3.6
Jul-01	-0.1	0.7	1.5	0.1	-3.4	-2.4	-6.9	-3.5	-6.0	-8.5	4.2
Aug-01	6.5	6.2	3.5	8.2	8.0	14.3	-1.8	-3.9	-4.3	-5.4	3.2
Sep-01	-17.9	-18.6	-21.5	-16.0	-14.8	-13.9	-19.5	2.7	-27.4	-39.2	2.1
Oct-01	-20.9	-21.7	-34.6	-5.6	-16.9	-18.6	-16.0	-11.3	-36.7	-51.5	-3.3
Nov-01	-17.3	-17.0	-27.7	-2.4	-19.6	-26.4	1.8	-30.4	-31.2	-43.3	-3.3
Dec-01	-8.0	-8.8	-22.0	4.2	-4.1	-1.4	-0.4	-18.2	-24.3	-35.1	-2.2
Jan-02	-11.9	-12.7	-26.0	5.0	-7.4	-5.9	0.9	-24.3	-25.9	-41.2	-2.0
Feb-02	-6.1	-7.7	-19.7	4.9	4.0	11.1	5.1	-21.4	-22.7	-34.6	0.5
Mar-02	-12.1	-13.9	-25.1	-1.7	-3.0	-8.3	0.4	-17.9	-21.6	-33.7	-2.8
Apr-02	-15.5	-15.3	-23.9	-5.3	-16.8	-2.9	-26.7	-31.7	-22.8	-33.7	6.7
May-02	-9.7	-11.0	-20.6	-1.3	-3.5	8.9	-14.8	-21.7	-21.4	-32.8	1.6
Jun-02	-6.3	-5.4	-16.5	3.9	-10.2	-6.9	-12.8	-13.2	-18.9	-31.7	3.6
Jul-02	-7.5	-7.3	-20.8	2.5	-8.5	-1.6	-18.8	-6.6	-22.3	-35.3	1.3
Aug-02	-5.2	-4.4	-16.9	4.2	-9.3	-2.4	-17.9	-3.1	-20.0	-34.3	1.3

*** Australia, New Zealand, and other South Pacific nations**
SOURCE: Statistics Canada

Table 8: Traveller Entries to Canada via BC, Seasonally Adjusted (000s)

Period	International								Canadian		
	Total	USA			Overseas				Total	USA same-day auto	Overseas
		Total*	Same-day	Overnight	Total	Asia	Europe	Oceania**			
1996	6,906.6	5,494.4	2,611.7	2,882.7	1,412.1	778.3	467.5	116.3	13,710.2	9,802.0	670.8
1997	7,322.8	5,892.6	2,798.2	3,094.4	1,430.2	798.0	449.1	122.1	13,427.5	9,328.6	767.3
1998	7,844.6	6,549.0	3,124.2	3,424.7	1,295.7	652.7	449.4	118.2	10,451.3	6,734.9	799.7
1999	8,269.2	6,861.7	3,370.2	3,491.5	1,407.5	716.0	484.6	126.0	9,588.1	5,813.1	798.7
2000	8,496.9	7,018.3	3,398.8	3,607.1	1,478.6	758.9	498.0	133.8	9,443.2	5,647.7	863.6
2001	8,319.9	6,897.9	3,231.7	3,662.8	1,421.9	731.8	466.3	131.9	8,333.8	4,732.9	903.2
Quarterly data											
2001 Q1	2,222.8	1,846.2	904.2	930.3	376.5	193.3	116.6	36.5	2,309.1	1,396.8	225.8
2001 Q2	2,153.0	1,794.0	864.9	930.8	359.0	184.9	122.5	34.8	2,236.9	1,304.7	227.5
2001 Q3	2,024.9	1,680.0	802.7	870.9	344.9	181.6	111.4	31.3	2,101.9	1,183.3	227.5
2001 Q4	1,919.2	1,577.7	659.8	930.8	341.5	172.0	115.8	29.3	1,686.0	848.1	222.4
2002 Q1	1,975.0	1,623.6	690.9	937.9	351.4	188.4	114.8	28.2	1,748.7	883.7	227.1
2002 Q2	1,936.6	1,606.2	686.2	923.4	330.4	184.5	99.0	27.0	1,768.0	876.1	231.4
Monthly data											
Apr-01	728.0	604.4	294.6	313.8	123.6	62.5	46.6	12.1	733.9	429.6	74.8
May-01	715.5	597.8	287.1	314.6	117.7	59.1	38.4	11.7	757.0	437.5	76.8
Jun-01	709.5	591.8	283.2	302.4	117.7	63.3	37.5	10.9	746.0	437.6	75.9
Jul-01	704.8	587.8	291.0	307.2	117.0	61.7	38.2	10.5	754.1	430.2	77.3
Aug-01	713.7	596.7	286.4	306.9	117.0	61.6	38.4	10.2	763.4	452.0	75.1
Sep-01	606.4	495.6	225.4	256.8	110.9	58.4	34.9	10.6	584.3	301.1	75.1
Oct-01	594.5	484.6	195.8	293.8	109.9	56.6	36.7	10.1	537.0	255.0	73.4
Nov-01	631.2	522.3	226.8	302.4	108.9	52.2	39.6	9.0	556.4	283.7	73.4
Dec-01	693.5	570.7	237.3	334.7	122.7	63.2	39.5	10.3	592.5	309.4	75.6
Jan-02	657.0	539.6	230.3	316.0	117.4	62.5	39.0	9.3	579.7	291.2	74.9
Feb-02	675.5	555.6	235.1	315.9	119.9	64.3	38.5	9.3	587.7	300.4	75.4
Mar-02	642.5	528.5	225.4	306.0	114.0	61.6	37.3	9.6	581.2	292.0	76.8
Apr-02	635.5	525.3	226.6	304.5	110.2	61.1	33.6	8.7	582.0	293.4	75.9
May-02	643.2	530.9	229.0	303.3	112.3	63.8	32.8	9.2	592.7	293.1	76.9
Jun-02	657.9	550.0	230.6	315.6	107.9	59.5	32.6	9.2	593.3	289.6	78.6
Jul-02	654.1	545.7	230.6	313.1	108.4	60.9	31.3	9.9	597.5	282.4	77.2
Aug-02	664.1	556.5	234.3	316.4	107.5	60.6	31.4	10.0	600.4	290.6	75.8
Month-over-month percent changes											
Apr-01	-1.4	-1.2	-2.4	0.2	-2.3	-7.4	21.2	2.1	-1.9	-1.9	-0.9
May-01	-1.7	-1.1	-2.6	0.3	-4.8	-5.5	-17.8	-3.3	3.2	1.8	2.6
Jun-01	-0.8	-1.0	-1.3	-3.9	0.0	7.2	-2.2	-7.0	-1.5	0.0	-1.1
Jul-01	-0.7	-0.7	2.7	1.6	-0.6	-2.6	1.7	-4.0	1.1	-1.7	1.8
Aug-01	1.3	1.5	-1.6	-0.1	0.0	-0.2	0.5	-2.4	1.2	5.1	-2.9
Sep-01	-15.0	-16.9	-21.3	-16.3	-5.3	-5.2	-9.1	3.5	-23.5	-33.4	0.1
Oct-01	-2.0	-2.2	-13.1	14.4	-0.9	-3.0	5.4	-4.7	-8.1	-15.3	-2.3
Nov-01	6.2	7.8	15.8	3.0	-0.9	-7.7	7.7	-11.2	3.6	11.3	0.0
Dec-01	9.9	9.3	4.6	10.7	12.7	21.0	-0.1	15.0	6.5	9.1	3.1
Jan-02	-5.3	-5.5	-2.9	-5.6	-4.3	-1.0	-1.2	-9.3	-2.2	-5.9	-0.9
Feb-02	2.8	3.0	2.1	0.0	2.1	2.7	-1.5	-0.4	1.4	3.2	0.6
Mar-02	-4.9	-4.9	-4.1	-3.1	-4.9	-4.1	-3.1	2.8	-1.1	-2.8	1.8
Apr-02	-1.1	-0.6	0.5	-0.5	-3.3	-0.8	-9.8	-9.3	0.1	0.5	-1.1
May-02	1.2	1.1	1.0	-0.4	1.9	4.3	-2.6	6.1	1.8	-0.1	1.4
Jun-02	2.3	3.6	0.7	4.0	-3.9	-6.7	-0.6	-0.5	0.1	-1.2	2.1
Jul-02	-0.6	-0.8	0.0	-0.8	0.5	2.3	-4.0	8.4	0.7	-2.5	-1.8
Aug-02	1.5	2.0	1.6	1.1	-0.8	-0.5	0.2	0.9	0.5	2.9	-1.8

*** Seasonal adjustment of total US entries are calculated by Statistics Canada and are adjusted to sum to national totals, therefore same-day plus overnight entries via BC will not necessarily equal the total**

**** Australia, New Zealand, and other South Pacific nations**

SOURCE: BC STATS, Statistics Canada

Table 9: Transportation Indicators (Historical)

Period	Air Passenger Traffic (000s)							Other Transportation (000s)		
	Vancouver				Victoria	Kelowna	Prince George	BC Ferries		Coquihalla Hwy
	Total	Domestic	Trans-border	Other Int'l.	Total	Total	Total	Vehicles	Passengers	Passenger Vehicles
1997	14,819	7,974	3,733	3,111	1,102.8	741.5	312.3	8,104	22,060	2,316
1998	15,508	8,215	4,123	3,170	1,214.2	799.7	322.8	7,822	21,418	2,365
1999	15,806	8,314	4,120	3,372	1,191.4	815.1	352.2	7,852	21,369	2,378
2000	16,033	8,306	4,074	3,652	1,139.2	835.9	392.9	7,887	21,280	2,389
2001	15,477	7,869	4,000	3,608	1,158.2	850.3	361.9	8,104	21,309	2,546
Quarterly data										
2001 Q1	3,637	1,838	966	833	272.7	217.5	93.9	1,600	4,003	369
2001 Q2	4,104	2,097	1,062	945	308.4	207.9	94.9	2,079	5,445	641
2001 Q3	4,641	2,230	1,270	1,141	314.6	223.3	89.4	2,619	7,392	991
2001 Q4	3,095	1,704	702	689	262.5	201.7	83.7	1,806	4,469	448
2002 Q1	3,316	1,650	852	814	249.9	210.2	75.7	1,604	3,945	363
2002 Q2	3,753	1,894	956	903	289.0	195.2	79.6	2,121	5,436	648
Monthly data										
Aug-01	1,800	860	515	425	121.7	85.0	31.2	989	2,890	401
Sep-01	1,162	571	270	321	79.9	58.4	25.9	730	1,902	250
Oct-01	1,065	599	225	241	95.7	65.9	28.8	641	1,590	188
Nov-01	920	517	212	191	77.8	61.0	26.6	568	1,355	122
Dec-01	1,110	588	264	257	89.0	74.7	28.3	597	1,524	138
Jan-01	1,094	541	280	273	76.6	67.2	25.5	497	1,191	97
Feb-02	1,041	521	272	248	78.3	68.4	24.3	498	1,196	105
Mar-02	1,181	588	300	293	95.0	74.6	25.9	609	1,558	162
Apr-02	1,128	589	266	273	95.1	63.5	25.2	639	1,564	169
May-02	1,254	647	308	299	98.6	66.5	27.4	731	1,885	233
Jun-02	1,372	658	383	331	95.3	65.2	27.0	751	1,987	246
Jul-02	1,558	722	466	369	98.1	74.9	n/a	921	2,630	361
Aug-02	1,661	790	470	401	110.9	83.5	n/a	1,013	2,975	415
Sep-02	n/a	n/a	n/a	n/a	90.4	65.3	n/a	752	1,927	251
Year-over-year percent changes										
Aug-01	3.5	-2.6	15.2	3.9	12.5	9.9	-4.3	3.6	1.1	6.8
Sep-01	-19.2	-22.6	-23.4	-8.0	-15.3	-12.6	-16.3	0.7	-2.7	1.5
Oct-01	-15.9	-16.4	-16.5	-14.2	-7.4	-6.2	-17.4	1.4	-2.7	-0.9
Nov-01	-14.4	-11.2	-18.9	-17.4	-9.1	-3.5	-20.5	3.5	-0.1	11.3
Dec-01	-9.5	-8.6	-14.4	-5.9	-8.8	-2.6	-16.2	4.2	1.8	8.3
Jan-01	-10.3	-9.5	-12.6	-9.6	-12.1	-6.9	-15.9	-0.2	-2.6	-4.4
Feb-02	-9.2	-11.4	-13.4	1.4	-6.8	-0.1	-17.9	2.7	0.1	-0.4
Mar-02	-7.0	-9.7	-9.6	2.4	-6.5	-3.0	-23.8	-1.3	-1.7	-0.5
Apr-02	-9.2	-8.7	-13.2	-6.0	-6.5	-5.7	-20.3	-1.4	-5.2	-10.7
May-02	-9.3	-10.1	-13.5	-2.4	-5.0	-3.8	-15.0	4.0	1.9	6.9
Jun-02	-7.4	-10.2	-4.5	-4.7	-7.4	-8.8	-13.0	3.2	2.1	5.4
Jul-02	-7.2	-9.6	-3.9	-6.6	-13.2	-6.3	n/a	2.3	1.2	6.3
Aug-02	-7.7	-8.2	-8.7	-5.5	-8.9	-1.7	n/a	2.4	2.9	3.5
Sep-02	n/a	n/a	n/a	n/a	13.1	11.8	n/a	3.0	1.3	0.1

Table 10: Tourism sector indicators

Period	Employment (000s) [1]						Hotel Industry [2]		Consumer Price Index [1]	
	BC Total	Key industries in tourism sector								
	Industrial aggregate	Air transport	Heritage Institutions	Accom-modation	Food & beverage services	Arts, entertainment & recreation	Occupancy Rate (%) [3]	Room Rate ($)	Traveller accom-modation	Restaurant food
1995	1,448.4	13.5	2.3	27.6	99.9	30.0	67.7	91.94	107.7	118.2
1996	1,462.8	12.9	2.3	31.2	100.9	29.9	68.2	99.80	109.4	126.9
1997	1,499.7	14.4	2.2	30.5	106.8	29.5	66.1	106.04	111.6	[illegible]
1998	1,511.2	15.9	2.3	29.4	109.6	27.3	61.9	108.59	113.9	152.6
1999	1,513.9	15.3	2.3	29.2	110.1	24.7	61.7	112.02	115.6	166.2
2000	1,574.3	14.8	2.3	28.2	115.7	26.5	60.0	114.04	117.6	171.3
2001	1,595.8	13.5	2.4	29.5	117.8	27.4	59.4	116.26	121.3	173.4
Quarterly data										
2000 Q3	1,593.8	14.5	2.4	30.9	121.0	26.8	75.6	130.63	117.9	181.0
2000 Q4	1,605.0	15.4	2.3	27.7	117.5	26.5	49.5	102.84	118.6	167.0
2001 Q1	1,573.9	14.3	2.3	25.9	115.5	26.5	54.8	116.66	119.7	163.9
2001 Q2	1,607.9	14.3	2.4	30.0	119.9	27.3	63.6	115.54	120.5	163.8
2001 Q3	1,603.7	13.3	2.5	33.0	120.8	28.3	73.0	130.58	122.0	187.8
2001 Q4	1,597.5	12.2	2.4	28.9	115.0	27.4	46.2	102.28	123.1	178.1
2002 Q1	1,575.7	11.6	2.4	27.4	111.7	27.3	52.4	117.56	124.4	172.0
2002 Q2	1,617.8	12.0	2.5	29.6	120.3	28.9	62.8	117.45	124.9	184.6
Monthly data										
Jan-01	1,570.1	14.3	2.3	26.4	115.9	26.1	45.4	114.69	119.4	164.1
Feb-01	1,572.9	14.3	2.3	25.5	114.7	26.6	55.1	117.83	119.9	171.6
Mar-01	1,578.8	14.3	2.4	25.7	115.8	26.8	63.9	117.45	119.9	155.9
Apr-01	1,586.9	14.9	2.4	26.5	117.6	27.2	60.1	104.88	120.2	160.2
May-01	1,609.8	14.4	2.4	30.5	120.5	27.3	62.9	113.99	120.6	160.4
Jun-01	1,627.0	13.5	2.5	33.1	121.5	27.5	67.9	127.75	120.8	170.9
Jul-01	1,597.7	13.3	2.5	33.5	121.3	28.4	74.9	136.62	121.5	188.6
Aug-01	1,598.5	13.5	2.5	33.8	121.4	28.4	79.5	135.94	122.1	189.7
Sep-01	1,615.0	13.2	2.5	31.8	119.6	28.2	64.6	119.18	122.3	185.0
Oct-01	1,617.1	12.9	2.5	30.5	118.9	28.2	51.3	100.77	122.9	180.8
Nov-01	1,594.6	11.8	2.4	28.6	113.1	27.1	45.3	94.08	123.0	174.5
Dec-01	1,580.7	11.8	2.4	27.8	112.9	27.0	42.0	111.99	123.3	179.1
Jan-02	1,569.4	11.5	2.4	27.6	112.1	26.9	43.5	112.69	124.1	171.0
Feb-02	1,572.8	11.7	2.4	27.3	110.6	27.4	54.7	119.08	124.4	170.9
Mar-02	1,585.0	11.7	2.4	27.4	112.3	27.6	58.9	120.90	124.6	174.1
Apr-02	1,598.3	12.1	2.4	27.9	116.9	28.0	58.8	105.64	124.8	181.4
May-02	1,617.0	12.2	2.6	29.3	121.6	28.9	61.8	115.24	124.7	186.8
Jun-02	1,638.2	11.9	2.5	31.4	122.5	29.7	67.7	131.46	125.2	185.7
Jul-02	1,616.7	12.6	2.6	31.9	122.8	30.2	74.2	137.23	125.6	200.9
Aug-02	1,618.2	12.6	2.6	32.2	123.3	30.2	79.9	138.12	126.0	204.7
Year-over-year percent changes										
Dec-00	5.0	8.4	1.5	7.9	4.9	8.7	1.6	3.6	2.2	-7.3
Jan-01	4.2	-0.8	1.6	4.0	3.5	2.3	1.0	3.9	2.6	2.8
Feb-01	4.4	-2.9	5.5	-0.1	6.3	3.4	1.6	4.5	2.9	2.7
Mar-01	2.9	-3.0	5.5	-2.1	4.3	1.8	1.8	4.5	2.7	-6.4
Apr-01	1.8	-2.9	5.1	-1.6	2.5	2.5	-1.3	-0.8	2.8	-6.8
May-01	2.0	-3.1	5.3	9.0	1.2	2.1	-1.3	0.6	2.7	-8.6
Jun-01	1.0	-3.2	6.4	10.2	1.3	2.9	14.7	12.7	2.5	-0.2
Jul-01	0.8	-7.1	6.2	7.7	0.1	4.1	0.5	3.2	3.1	3.5
Aug-01	0.9	-6.7	6.1	6.7	0.0	5.7	2.2	1.4	3.7	5.2
Sep-01	0.1	-9.7	4.4	5.8	-0.8	6.9	-13.3	-5.0	3.7	2.5
Oct-01	0.2	-11.6	4.3	7.1	-1.5	5.3	-9.8	-3.0	3.9	6.5
Nov-01	-0.8	-23.0	4.2	3.7	-2.2	5.4	-7.7	2.0	3.9	3.0
Dec-01	-0.9	-27.7	3.0	1.8	-2.6	0.3	-1.4	-0.3	3.6	10.7
Jan-02	0.0	-19.4	2.9	4.7	-3.3	3.2	-4.2	-1.7	3.9	4.2
Feb-02	0.0	-18.0	2.7	6.8	-3.5	3.0	-0.7	1.1	3.8	-0.4
Mar-02	0.4	-18.5	1.5	6.9	-3.0	2.8	-7.8	2.9	3.9	11.7
Apr-02	0.7	-19.1	-0.1	5.6	-0.6	3.0	-2.2	0.7	3.8	13.2
May-02	0.5	-15.3	7.1	-3.7	1.0	5.9	-1.7	1.1	3.4	16.5
Jun-02	0.7	-12.0	4.0	-5.1	0.8	7.9	-0.3	2.9	3.6	8.7
Jul-02	1.2	-5.7	4.3	-4.6	1.2	6.5	-0.9	0.4	3.4	6.5
Aug-02	1.2	-6.9	3.4	-4.6	1.6	6.5	0.5	1.6	3.2	7.9

[1]Source: Statistics Canada (Employment data from Survey of Employment Payroll & Hours)
[2]Source: Pannell Kerr Forster
[3]Occupancy Rate change expressed as percentage point change

Table 11: BC Restaurant and Tavern Receipts

Period	BC	Restaurant and Taverns [1]					
		Receipts ($ million)					
	Total locations	Total	Full service	Limited service	Food service contrators	Social & mobile caterers	Drinking places
1996	8,789	4,054.6	2,029.2	1,323.3	193.1	56.7	284.7
1997	8,751	4,335.2	2,194.8	1,444.5	209.8	60.8	339.9
1998	8,718	4,641.0	2,377.0	1,571.2	227.7	66.3	398.8
1999	8,606	4,467.5	2,188.8	1,616.5	214.3	78.2	369.8
2000	9,060	4,831.5	2,482.6	1,640.1	256.5	93.4	358.9
2001	8,706	5,176.3	2,762.5	1,690.1	274.1	91.6	357.9
Quarterly data							
2000 Q3	9,248	1,331.1	693.4	444.8	67.3	25.9	99.7
2000 Q4	9,182	1,197.0	612.3	403.3	72.7	25.2	83.5
2001 Q1	8,817	1,227.8	666.4	380.5	81.3	18.6	81.0
2001 Q2	8,628	1,312.7	689.2	442.0	62.7	22.6	96.1
2001 Q3	8,843	1,405.7	760.4	454.5	68.5	24.7	97.6
2001 Q4	8,538	1,230.1	646.5	413.0	61.6	25.8	83.2
2002 Q1	8,277	1,213.5	647.8	390.7	73.3	22.0	79.7
2002 Q2	8,113	1,295.8	690.3	436.1	58.5	33.1	77.9
Monthly data							
Jan-01	9,013	398.3	216.9	122.5	28.1	5.9	24.8
Feb-01	8,882	387.2	209.5	118.9	25.9	7.1	25.8
Mar-01	8,555	442.2	239.9	139.1	27.3	5.6	30.3
Apr-01	8,592	420.1	225.8	135.7	21.1	6.1	31.3
May-01	8,617	436.6	224.2	152.0	20.2	7.9	32.3
Jun-01	8,674	456.1	239.2	154.3	21.4	8.6	32.6
Jul-01	8,797	478.4	259.3	153.8	23.2	6.9	35.2
Aug-01	8,848	494.0	271.3	159.4	23.3	7.6	32.5
Sep-01	8,883	433.2	229.8	141.3	22.1	10.1	29.9
Oct-01	8,707	406.2	210.0	136.5	21.3	8.5	29.9
Nov-01	8,599	392.7	204.2	135.2	19.4	7.1	26.8
Dec-01	8,308	431.2	232.3	141.3	20.9	10.2	26.6
Jan-02	8,233	384.1	203.7	125.8	23.4	7.0	24.3
Feb-02	8,321	396.1	210.9	126.7	24.9	7.9	25.8
Mar-02	8,278	433.2	233.2	138.2	25.1	7.1	29.6
Apr-02	8,078	416.5	220.8	141.3	19.8	8.3	26.2
May-02	7,983	436.3	230.0	149.1	18.8	12.1	26.2
Jun-02	7,942	443.1	239.5	145.7	19.9	12.6	25.4
Jul-02	7,939	459.3	252.3	153.9	19.8	5.9	27.2
Aug-02	8,062	478.6	268.0	156.8	19.6	7.2	27.0
Year-over-year percent changes							
Jan-01	5.4	18.5	26.7	4.5	54.4	10.5	3.2
Feb-01	1.7	9.4	15.4	-0.9	27.4	8.4	1.9
Mar-01	-4.8	12.0	17.5	5.7	22.8	-14.5	0.1
Apr-01	-4.9	7.1	11.6	1.3	20.5	-15.6	0.9
May-01	-4.4	8.4	11.3	6.7	13.8	-2.7	-1.6
Jun-01	-4.8	7.6	10.7	5.1	4.5	2.1	1.5
Jul-01	-4.9	6.2	10.2	0.8	7.9	-13.5	6.7
Aug-01	-3.4	7.6	11.5	5.1	6.2	-14.9	-2.3
Sep-01	-4.8	2.7	7.0	0.5	-7.8	13.1	-10.8
Oct-01	-6.1	1.3	4.4	0.4	-14.8	2.1	-2.3
Nov-01	-5.5	2.6	4.4	3.5	-17.9	4.8	2.6
Dec-01	-9.4	4.4	7.8	3.5	-13.3	0.2	-1.0
Jan-02	-8.7	-3.6	-6.1	2.7	-16.9	18.1	-2.1
Feb-02	-6.3	2.3	0.6	6.6	-3.9	12.0	-0.3
Mar-02	-3.2	-2.0	-2.8	-0.6	-8.1	26.4	-2.5
Apr-02	-6.0	-0.9	-2.2	4.1	-6.0	35.9	-16.1
May-02	-7.4	-0.1	2.6	-1.9	-6.9	54.3	-18.9
Jun-02	-8.4	-2.8	0.1	-5.6	-7.3	46.2	-21.9
Jul-02	-9.8	-4.0	-2.7	0.1	-14.5	-14.8	-22.6
Aug-02	-8.9	-3.1	-1.2	-1.6	-15.6	-5.1	-17.0

[1]Source: Statistics Canada
Note: with the change to NAICS (North American Industry Classification System) coding, many of the series are not available prior to January 1999.

NUMBER

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11

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Tourism Sector Monitor ◆ November 2002

Highlights

Room Revenue

In **August** room revenue in the province increased 1.4% (seasonally adjusted) to $125.8 million. Revenues were up in most regions, including the two largest regions of Mainland Southwest (+1.2%) and Vancouver Island/Coast (+0.8%). Kootenay (+7.7%) and Cariboo (+8.3%) experienced the strongest gains in August while Nechako (-1.9%) was the only region with a decline.

Room revenues grow in August

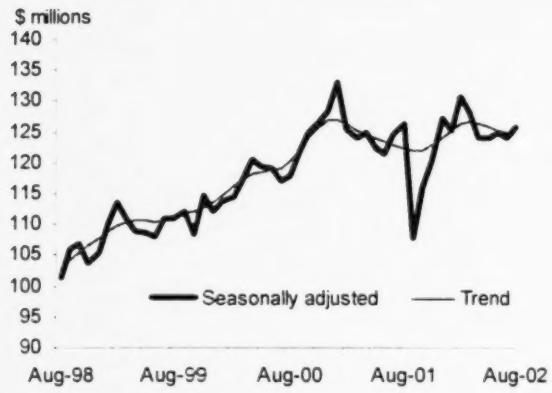


Table 1. Room Revenue Summary*

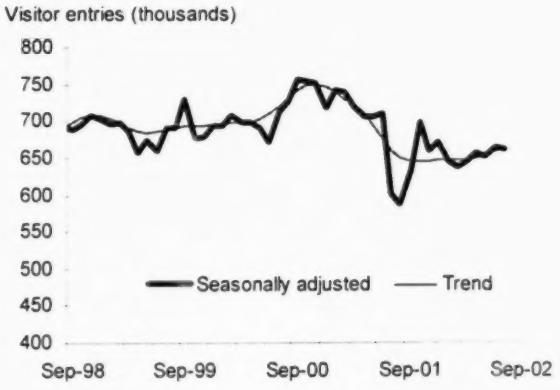
Accommodation Type	Jul.02 ($000)	Jun.02 ($000)	% change
Total	125,769	123,984	+1.4
Hotels	93,588	92,578	+1.1
Motels	16,221	15,876	+2.2
Other Acc.	16,506	15,871	+4.6
Regions (Top 3 performers)			
Cariboo	3,825	3,533	+8.3
Kootenay	6,127	5,689	+7.7
Northeast	2,892	2,777	+4.1

**Seasonally adjusted room revenue*

Visitor Entries

The number of visitors to Canada that entered via BC border crossings was down slightly in **September**, falling 0.6% (seasonally adjusted). The drop in entries was largely due to a 3.3% decrease in the number of overnight visitors from the US. The number of visitors from overseas grew (+4.6%), due to a 7.3% increase in the number of visitors from Asia.

Visitor entries decline in September



Other Indicators

In **September**, Coquihalla highway traffic was up (+7.8%) over the same month of 2001. Both vehicle (+4.1%) and passenger traffic (+5.0%) on BC Ferries remained higher than last year's levels.

A Look Ahead...

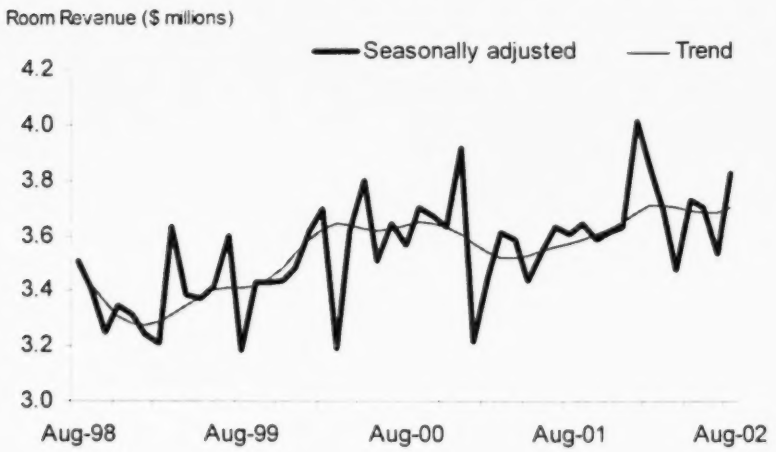
Preliminary numbers for September show room revenues down 3.3% (seasonally adjusted). Unadjusted numbers show a 4.0% increase from the same month of 2001.

Tourism Trends

Room Revenue

Room revenues grew (+1.4%) through August to $125.8 million (seasonally adjusted), marking a strong tourist season for BC. Both Mainland/Southwest (+1.2%) and Vancouver Island/Coast (+0.8%) posted healthy increases. Kootenay (+7.7%) and Cariboo (+8.3%) had the largest gains in revenue through August. North Coast (+3.4%) and Northeast (+4.1%) also experienced a strong tourist season. Nechako (-1.9%) was the only region that suffered in August.

Cariboo had the strongest growth through August



Revenue generated by large hotels (greater than 250 rooms) was the main factor in the provincial increase, growing 2.2% in August. Small hotels (75 rooms or less) continued to inch up (+1.1%) for the fifth straight month, while hotels with 151 to 249 rooms had the only decrease (-1.3%). Revenue from vacation rentals (+3.4%) and other resorts (+6.1%), which generate over one third of in the revenue in the Kootenay region, had the strongest growth in August. Revenue from motels rose (+2.2%) for the fourth month in a row.

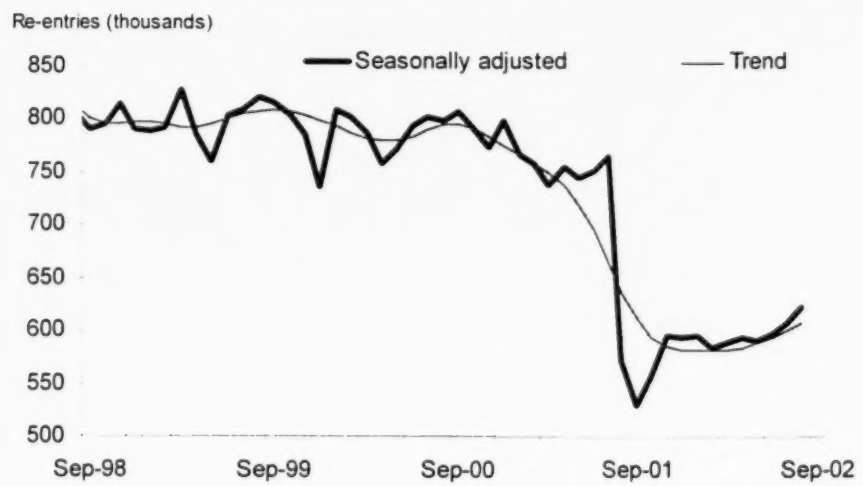
Revenues from vacation rentals and other resorts grew the fastest in August.

Visitor Entries

The number of visitors crossing the border into Canada through BC customs ports decreased 0.6% (seasonally adjusted) between August and September. The decrease in visitor entries was due to less activity from the US (-1.6%), specifically the drop in overnight trips (-3.3%). Entries from overseas were up (+4.6%), as a result of a strong increase in Asian visitors (+7.3%). The number of visitors from Europe remained unchanged, and there were 0.8% fewer people visiting from South Pacific countries.

The number of Canadians re-entering the country via BC was 3.0% higher in September than in the previous month. There were 4.2% more Canadians returning from same-day car trips to the US. The number of Canadians returning home via BC from travel abroad also grew (+2.2%) in September.

Canadian re-entries via BC slowly recover from the drop in September 2001



The third quarter saw increases in the number of visitors from the US, Asia, and South Pacific. There were fewer visitors from Europe however, continuing a decline that has been apparent all year. There were 3.7% more Canadian re-entries via BC, largely due to increases in the number of same-day auto trips to the US.

Visitor entries from the US and overseas grew in the third quarter.

Table 2. Traveller Entries (seasonally adjusted)

	Sep-02 ('000)	Aug-02 ('000)	% chg from Aug-02
American visitors			
Total	546	555	-1.6
Same-day	241	236	2.1
Overnight	302	312	-3.3
Overseas visitors			
Total	114	109	4.6
Europe	31	31	0.0
UK	15	16	-1.6
Asia	66	62	7.3
Japan	24	22	7.5
Taiwan	7	8	-2.0
Oceania	10	10	-0.8
Canadian re-entries			
Total	627	609	3.0
From overseas	78	76	2.2
From US same-day auto	309	296	4.2

(BC STATS & Statistics Canada)

Other Tourism Indicators

In October, air passenger traffic in Victoria rose to 95,700 matching the level in October 2001. Kelowna (+5.7%) and Prince George (+2.9%) had more passengers using their airports compared to the same month of last year.

Traffic on BC Ferries continued to be higher than last year as both vehicle (+4.1%) and passenger traffic (+5.0%) increased in October. There were 7.8% more passenger vehicles paying tolls on the Coquihalla highway during October compared to the same month of last year. This is the sixth straight month of higher traffic levels from the previous year, with the peak in August 2002 seeing the largest number of vehicles to ever pass through in one month (415,000).

The Coquihalla highway had 415,000 vehicles paying tolls in August, the most to ever pass through in one month.

Restaurant, caterer and tavern receipts in the province rose 0.7% (seasonally adjusted) between August and September. Receipts at drinking places were unchanged from the previous month but food service places saw revenues increase 0.7%. Nationally, receipts were up 1.1% in September.

Table 3. Other Tourism Indicators

	Reference period	Total	Change from year ago
Hotel Industry			
Occupancy rate	Sep-02	67.2%	3.1 pp.
Average room charge	Sep-02	$123.47	3.2%
(Pannell Kerr Forster)			
Airport Passengers		(000s)	(%)
Vancouver International Airport			
Total traffic	Sep-02	1,308	12.6
US	Sep-02	332	23.1
Other International	Sep-02	334	4.0
Canada	Sep-02	642	12.4
(YVR)			
Victoria International Airport			
Total traffic	Oct-02	96	0.0
(Victoria Airport Authority)			
Restaurant Receipts		($ millions)	(%)
Full service	Sep-02	229	-0.4
Limited service	Sep-02	139	-1.5
Drinking places	Sep-02	25	-17.2
(Statistics Canada)			
Transportation		(000s)	(%)
Coquihalla Highway			
Passenger Vehicles	Oct-02	203	7.8
(Ministry of Transportation & Highways)			
BC Ferries			
Vehicle Volume	Oct-02	667	4.1
Passenger Volume	Oct-02	1,670	5.0
(BC Ferries)			
Exchange Rates		Cdn $	Change from year ago
US $	Oct-02	1.578	0.007
UK Pound	Oct-02	2.458	0.179
Japanese Yen	Oct-02	0.013	0.000
Australian $	Oct-02	0.869	0.076
(Statistics Canada)			

Table 1: Seasonally Adjusted Room Revenue by Development Region ($000)

Period	Vancouver Island/Coast	Mainland Southwest	Thompson Okanagan	Kootenay	Cariboo	North Coast	Nechako	Northeast	BC Total
1996	198,897	621,444	139,958	41,896	42,632	18,498	9,302	20,772	1,093,399
1997	205,480	665,314	146,520	44,803	43,225	17,800	9,301	25,142	1,157,586
1998	219,677	686,970	155,799	47,223	42,381	17,923	8,932	27,183	1,206,090
1999	238,389	778,153	166,895	53,603	40,788	18,651	8,684	24,183	1,329,347
2000	245,355	845,728	185,049	63,797	43,546	20,072	8,443	29,617	1,441,606
2001	258,549	853,274	191,784	64,158	42,524	18,668	8,744	35,653	1,473,354
Quarterly data									
2000 Q4	64,942	223,728	47,887	17,456	11,214	4,651	1,941	8,262	380,081
2001 Q1	65,399	229,761	46,863	15,205	10,271	4,726	2,170	8,143	382,537
2001 Q2	64,793	214,206	48,208	15,204	10,562	4,737	2,135	9,116	368,961
2001 Q3	62,783	205,553	47,152	16,423	10,867	4,707	2,212	8,984	358,680
2001 Q4	65,574	203,753	49,562	17,326	10,825	4,498	2,227	9,410	363,176
2002 Q1	68,031	214,040	53,805	19,366	11,554	4,768	2,229	10,020	383,813
2002 Q2	67,689	211,009	50,190	17,250	10,899	4,519	2,090	9,185	372,832
Monthly data									
Jun-01	21,782	69,336	16,419	5,244	3,546	1,601	709	2,900	121,537
Jul-01	21,825	71,929	16,256	5,543	3,627	1,618	770	3,002	124,570
Aug-01	21,941	73,904	16,142	5,430	3,600	1,544	760	3,003	126,323
Sep-01	19,017	59,721	14,754	5,450	3,639	1,544	683	2,979	107,787
Oct-01	21,096	64,141	16,242	5,315	3,584	1,573	737	3,174	115,862
Nov-01	21,869	67,527	16,279	5,589	3,610	1,481	760	3,042	120,157
Dec-01	22,608	72,085	17,041	6,422	3,632	1,444	730	3,194	127,157
Jan-02	21,883	69,369	17,612	6,509	4,012	1,567	706	3,412	125,069
Feb-02	23,494	72,364	18,990	6,369	3,857	1,567	717	3,420	130,778
Mar-02	22,654	72,307	17,203	6,488	3,685	1,634	805	3,188	127,965
Apr-02	22,784	69,583	16,765	5,517	3,473	1,492	712	3,584	123,910
May-02	22,643	70,087	16,712	5,786	3,727	1,538	671	2,805	123,969
Jun-02	22,262	71,339	16,713	5,947	3,699	1,490	708	2,796	124,953
Jul-02	21,895	70,635	17,231	5,689	3,533	1,531	694	2,777	123,984
Aug-02	22,148	71,223	17,290	6,127	3,825	1,583	680	2,892	125,769
Month-over-month growth rates									
Jun-01	0.3	-2.0	2.5	-1.4	3.3	4.0	-0.2	-7.6	-0.9
Jul-01	0.2	3.7	-1.0	5.7	2.3	1.1	8.5	3.5	2.5
Aug-01	0.5	2.7	-0.7	-2.0	-0.7	-4.6	-1.3	0.0	1.4
Sep-01	-13.3	-19.2	-8.6	0.4	1.1	0.0	-10.2	-0.8	-14.7
Oct-01	10.9	7.4	10.1	-2.5	-1.5	1.9	8.0	6.5	7.5
Nov-01	3.7	5.3	0.2	5.2	0.7	-5.9	3.1	-4.2	3.7
Dec-01	3.4	6.8	4.7	14.9	0.6	-2.5	-3.9	5.0	5.8
Jan-02	-3.2	-3.8	3.3	1.4	10.5	8.5	-3.3	6.8	-1.6
Feb-02	7.4	4.3	7.8	-2.1	-3.8	0.0	1.5	0.2	4.6
Mar-02	-3.6	-0.1	-9.4	1.9	-4.5	4.3	12.3	-6.8	-2.2
Apr-02	0.6	-3.8	-2.5	-15.0	-5.8	-8.7	-11.6	12.4	-3.2
May-02	-0.6	0.7	-0.3	4.9	7.3	3.1	-5.7	-21.7	0.0
Jun-02	-1.7	1.8	0.0	2.8	-0.7	-3.2	5.5	-0.3	0.8
Jul-02	-1.6	-1.0	3.1	-4.3	-4.5	2.8	-2.0	-0.7	-0.8
Aug-02	1.2	0.8	0.3	7.7	8.3	3.4	-1.9	4.1	1.4

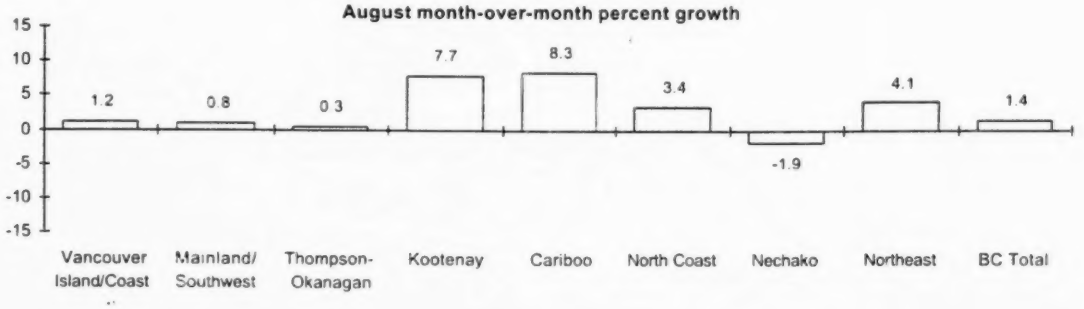


Table 2: Seasonally Adjusted Room Revenue by Accommodation Type ($000)

Period	Hotels (Rooms)				Motels	Vacation Rentals	Miscellaneous incl. Fishing Lodges
	250+	150-249	76-149	1-75			
1996	344,557	137,715	207,279	149,564	162,185	49,945	42,155
1997	368,654	147,392	220,648	151,452	167,521	54,331	47,588
1998	366,256	158,023	237,901	163,131	166,418	62,152	52,208
1999	385,951	182,241	274,381	184,163	170,054	74,101	58,456
2000	424,158	188,617	294,167	197,027	180,812	93,116	63,709
2001	430,133	183,170	294,290	197,724	184,771	108,111	75,154
Quarterly data							
2001 Q1	116,401	47,993	73,746	51,660	45,346	28,242	16,863
2001 Q2	108,797	47,005	73,955	49,459	46,600	25,563	18,708
2001 Q3	102,034	45,877	72,615	47,578	46,218	26,220	19,408
2001 Q4	102,902	42,296	73,973	49,028	46,607	28,087	20,175
2002 Q1	109,281	43,235	79,113	48,370	48,869	28,722	23,517
2002 Q2	108,828	44,685	75,858	48,877	47,257	27,468	21,438
Monthly data							
Jun-01	34,810	15,222	24,650	16,308	15,393	8,950	6,274
Jul-01	37,291	15,574	24,933	16,628	15,818	8,761	6,506
Aug-01	35,879	16,679	25,067	16,273	15,964	8,655	6,485
Sep-01	28,864	13,624	22,616	14,676	14,436	8,804	6,418
Oct-01	31,278	13,361	24,026	16,121	15,423	9,006	6,244
Nov-01	33,862	14,031	24,555	16,936	15,353	9,517	6,754
Dec-01	37,761	14,904	25,393	15,971	15,831	9,564	7,177
Jan-02	34,716	14,667	25,626	16,108	16,004	9,587	7,210
Feb-02	37,124	14,759	25,895	16,194	16,801	9,805	7,982
Mar-02	37,441	13,808	27,592	16,067	16,064	9,330	8,324
Apr-02	35,855	15,020	25,598	16,087	15,653	9,486	7,470
May-02	35,663	14,863	25,310	16,278	15,769	9,024	6,647
Jun-02	37,310	14,802	24,950	16,513	15,835	8,958	7,322
Jul-02	36,084	15,058	24,804	16,632	15,876	8,806	6,975
Aug-02	36,892	14,863	24,985	16,818	16,221	9,105	7,401
Month-over-month growth rates							
Jun-01	-1.3	-2.5	-0.1	-1.0	-0.5	6.8	-2.1
Jul-01	7.1	2.3	1.1	2.0	2.8	-2.1	3.7
Aug-01	-3.8	7.1	0.5	-2.1	0.9	-1.2	-0.3
Sep-01	-19.5	-18.3	-9.8	-9.8	-9.6	1.7	-1.0
Oct-01	8.4	-1.9	6.2	9.8	6.8	2.3	-2.7
Nov-01	8.3	5.0	2.2	5.1	-0.5	5.7	8.2
Dec-01	11.5	6.2	3.4	-5.7	3.1	0.5	6.3
Jan-02	-8.1	-1.6	0.9	0.9	1.1	0.2	0.5
Feb-02	6.9	0.6	1.0	0.5	5.0	2.3	10.7
Mar-02	0.9	-6.4	6.6	-0.8	-4.4	-4.8	4.3
Apr-02	-4.2	8.8	-7.2	0.1	-2.6	1.7	-10.3
May-02	-0.5	-1.0	-1.1	1.2	0.7	-4.9	-11.0
Jun-02	4.6	-0.4	-1.4	1.4	0.4	-0.7	10.1
Jul-02	-3.3	1.7	-0.6	0.7	0.3	-1.7	-4.7
Aug-02	2.2	-1.3	0.7	1.1	2.2	3.4	6.1

August month-over-month percent growth

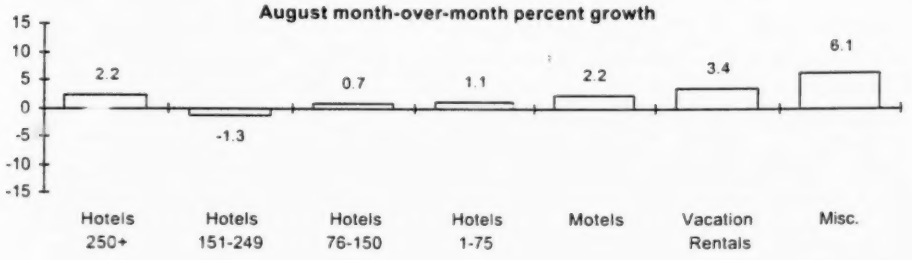


Table 3: Unadjusted Room Revenue by Development Region

Development Region	Revenue				Properties		Rooms	
	($000)		% chg from		(#)	# chg from	(#)	# chg from
	Aug-02	YTD	Aug-01	YTD 01	Aug-02	Aug-01	Aug-02	Aug-01
Vancouver Island/Coast								
Total - all accommodation types	**45,985**	**196,250**	**2.3**	**3.2**	**476**	**-13**	**15,851**	**-362**
Fishing lodges	2,350	7,830	0.0	3.5	43	-2	787	-17
Total - Hotels	27,722	124,675	1.2	2.5	132	-5	8,201	-368
1-75 Rooms	9,221	38,366	4.4	0.7	92	-1	3,277	-36
Motels	6,701	27,802	1.6	4.2	133	-2	3,451	61
Vacation Rentals	5,365	20,750	5.1	7.7	78	-2	1,348	-57
Miscellaneous	3,847	15,193	10.1	1.2	90	-2	2,064	19
Mainland/Southwest								
Total - all accommodation types	**104,482**	**619,787**	**0.6**	**-2.8**	**441**	**-2**	**35,282**	**73**
Total - Hotels	94,171	549,419	1.1	-3.1	237	1	28,844	68
250+ Rooms	51,261	292,063	8.5	-0.8	31	1	11,553	347
150-249 Rooms	15,583	85,975	-13.4	-11.6	28	-3	5,308	-481
76-149 Rooms	19,330	120,608	-3.5	1.0	74	1	7,722	166
1-75 Rooms	7,998	50,772	1.0	-8.7	104	2	4,261	36
Motels	5,066	22,412	-5.7	-6.4	103	-4	3,206	-23
Vacation Rentals	2,332	31,197	-9.9	-7.7	42	-1	1,366	-25
Thompson/Okanagan								
Total - all accommodation types	**37,430**	**154,541**	**9.0**	**8.4**	**506**	**-10**	**15,977**	**-44**
Total - Hotels	17,503	78,305	9.4	7.2	99	3	6,241	211
76+ Rooms	10,953	51,708	8.9	7.1	30	1	3,408	121
1-75 Rooms	6,550	26,597	10.1	7.3	69	2	2,833	90
Motels	14,328	49,171	8.4	7.7	251	-10	6,981	-239
Vacation Rentals	3,095	16,420	2.3	8.8	64	-7	1,205	-196
Kootenay								
Total - all accommodation types	**10,898**	**53,546**	**13.2**	**15.8**	**231**	**-4**	**6,240**	**32**
Total - Hotels	3,552	19,705	4.6	7.5	48	2	2,263	-4
76+ Rooms	1,781	9,038	7.0	6.8	10	0	1,022	0
Motels	3,755	14,992	6.5	8.5	118	0	2,348	13
Vacation Rentals	1,782	8,421	24.4	15.1	32	-3	870	-62
Cariboo								
Total - all accommodation types	**5,958**	**30,919**	**6.5**	**4.7**	**174**	**-7**	**4,826**	**18**
Total - Hotels	2,447	15,847	-0.5	2.4	26	-3	1,825	-45
Motels	2,400	11,088	7.4	1.7	66	0	2,000	110

Table 3: Unadjusted Room Revenue by Development Region

Development Region	Revenue				Properties		Rooms	
	($000)		% chg from		(#)	# chg from	(#)	# chg from
	Aug-02	YTD	Aug-01	YTD 01	Aug-02	Aug-01	Aug-02	Aug-01
North Coast								
Total - all accommodation types	**2,862**	**13,441**	**3.2**	**-1.6**	**72**	**-2**	**1,972**	**-37**
Total - Hotels	1,358	6,909	-4.1	-5.7	21	-1	1,007	-13
Motels	612	3,407	0.1	-3.4	24	-1	602	-22
Nechako								
Total - all accommodation types	**1,098**	**5,671**	**-10.1**	**-3.9**	**59**	**-2**	**1,207**	**-63**
Motels	587	3,063	-6.1	-3.1	25	-1	630	-54
Northeast								
Total - all accommodation types	**3,014**	**26,567**	**-4.5**	**1.1**	**66**	**-3**	**2,475**	**-76**
Total - Hotels	1,505	12,017	-4.6	3.8	20	0	1,282	0
Motels	979	6,292	-2.0	-0.4	32	-1	896	-28
British Columbia Total								
Total - all accommodation types	**211,726**	**1,100,722**	**3.0**	**0.8**	**2,025**	**-43**	**83,830**	**-459**
Fishing lodges	4,142	14,286	0.8	7.6	131	-3	1,751	-42
Total - Hotels	148,564	808,607	1.9	-0.9	591	-3	50,013	-150
250+ Rooms	56,535	316,359	7.2	-1.0	33	1	12,275	347
150-249 Rooms	23,617	126,237	-8.3	-6.8	39	-3	7,249	-481
76-149 Rooms	39,866	222,086	0.1	3.1	159	-2	16,338	-45
1-75 Rooms	28,546	143,925	3.9	-1.3	360	1	14,151	29
Motels	34,428	138,227	3.8	3.2	752	-19	20,114	-182
Vacation Rentals	13,465	86,054	3.4	1.4	277	-17	5,435	-364
Miscellaneous	11,127	53,547	17.8	22.9	274	-1	6,517	279

Table 4: Unadjusted Room Revenue by Regional District

Development Region/ Regional District	Revenue ($000)		% change from		Properties (#)	# chg from	Rooms (#)	# chg from
	Aug-02	YTD	Aug-01	YTD 01	Aug-02	Aug-01	Aug-02	Aug-01
Vancouver Island/Coast								
17 Capital								
Total - All accommodation types	**26,846**	**118,473**	**0.0**	**2.1**	**177**	**-7**	**8,075**	**-133**
Total - Hotels	21,042	95,806	0.0	2.6	65	0	5,141	-66
1-75 Rooms	5,392	23,240	2.9	2.3	40	1	1,580	14
Motels	2,535	10,523	2.0	3.4	33	1	1,137	36
Miscellaneous	2,137	7,631	-1.1	-5.0	56	-7	1,499	-57
19 Cowichan Valley								
Total - All accommodation types	**1,214**	**5,307**	**1.1**	**-2.3**	**35**	**-1**	**584**	**-37**
Motels	321	1,263	20.2	12.5	16	1	296	37
21 Nanaimo								
Total - All accommodation types	**6,235**	**25,703**	**6.2**	**10.8**	**71**	**-3**	**2,693**	**-43**
Total - Hotels	2,665	12,370	7.0	10.9	18	-1	1,262	-40
Motels	1,386	5,598	5.9	7.7	26	-2	732	-22
23 Alberni-Clayoquot								
Total - All accommodation types	**5,351**	**20,234**	**12.8**	**4.6**	**58**	**3**	**1,366**	**81**
Motels	869	2,830	-14.8	-15.9	22	-1	428	-24
25 Comox-Strathcona								
Total - All accommodation types	**4,546**	**19,520**	**2.1**	**5.7**	**85**	**-1**	**2,065**	**-21**
Motels	1,285	6,509	4.4	15.5	26	0	698	38
43 Mount Waddington								
Total - All accommodation types	**993**	**3,514**	**-0.5**	**-10.6**	**22**	**-2**	**525**	**-161**
Mainland/Southwest								
09 Fraser Valley								
Total - All accommodation types	**4,672**	**24,522**	**-3.4**	**6.9**	**68**	**3**	**2,533**	**107**
Total - Hotels	3,280	18,606	-5.5	8.5	23	2	1,536	72
Motels	1,258	5,192	-1.3	-1.4	39	0	938	16
15 Greater Vancouver								
Total - All accommodation types	**86,011**	**430,277**	**1.1**	**-4.0**	**262**	**-6**	**26,946**	**102**
Total - Hotels	80,155	403,427	1.8	-4.3	170	0	23,067	90
250+ Rooms	43,879	221,777	11.1	-0.8	26	1	9,899	330
150-249 Rooms	14,954	77,353	-13.5	-11.6	25	-2	4,766	-295
76-149 Rooms	15,314	77,130	-5.2	-7.2	51	0	5,393	16
1-75 Rooms	6,009	27,169	3.5	-1.0	68	1	3,009	39
Motels	3,078	13,852	-8.3	-7.2	43	-2	1,764	-17
29 Sunshine Coast								
Total - All accommodation types	**722**	**2,694**	**6.8**	**3.4**	**22**	**-1**	**403**	**-19**
Motels	381	1,369	10.1	4.5	12	-1	232	-19
31 Squamish-Lillooet								
Total - All accommodation types	**13,077**	**162,294**	**-1.6**	**-0.8**	**89**	**2**	**5,400**	**-117**
Total - Hotels	10,592	126,639	-2.0	-0.5	40	-1	4,141	-94
1-75 Rooms	1,386	20,455	-9.8	-19.3	18	-1	714	-58
Vacation Rentals	1,529	26,579	-10.0	-9.0	22	-1	799	-70
Miscellaneous	606	7,077	57.2	53.2	18	5	188	50

Table 4: Unadjusted Room Revenue by Regional District

Development Region/ Regional District	Revenue ($000)		% change from		Properties (#)	# chg from	Rooms (#)	# chg from
	Aug-02	YTD	Aug-01	YTD 01	Aug-02	Aug-01	Aug-02	Aug-01
Thompson/Okanagan								
07 Okanagan-Similkameen								
Total - All accommodation types	**9,416**	**28,836**	**13.3**	**12.8**	**112**	**-3**	**3,133**	**4**
Total - Hotels	3,927	13,718	14.4	10.9	17	0	1,137	0
Motels	4,496	11,898	13.2	17.3	79	-1	1,706	33
33 Thompson-Nicola								
Total - All accommodation types	**7,380**	**37,199**	**-1.5**	**-1.5**	**170**	**-2**	**4,861**	**-149**
Total - Hotels	2,582	12,938	0.1	-3.4	30	1	1,562	34
Motels	3,439	14,823	-2.9	-2.4	77	-5	2,269	-150
35 Central Okanagan								
Total - All accommodation types	**10,823**	**48,550**	**11.9**	**12.1**	**63**	**-2**	**3,332**	**7**
Total - Hotels	6,766	32,304	11.7	10.0	22	2	1,727	115
76+ Rooms	5,415	26,569	8.2	8.5	10	0	1,163	0
1-75 Rooms	1,351	5,735	28.4	17.5	12	2	564	115
Motels	2,479	8,352	11.0	-0.5	25	-2	968	-86
37 North Okanagan								
Total - All accommodation types	**2,662**	**13,354**	**21.5**	**15.9**	**47**	**-2**	**1,580**	**57**
Total - Hotels	1,399	8,621	18.2	12.2	11	-1	806	-17
Motels	879	3,540	31.2	41.3	19	0	530	-3
39 Columbia-Shuswap								
Total - All accommodation types	**7,149**	**26,602**	**6.9**	**9.0**	**113**	**-1**	**3,060**	**37**
Total - Hotels	2,830	10,723	2.9	4.8	19	1	1,009	79
Motels	3,034	10,558	8.2	12.0	51	-2	1,508	-33
Kootenay								
01 East Kootenay								
Total - All accommodation types	**7,185**	**37,452**	**19.8**	**21.5**	**116**	**-2**	**3,998**	**65**
Total - Hotels	1,998	12,122	10.5	10.1	26	2	1,357	16
Motels	2,025	8,362	5.4	9.3	57	0	1,239	2
Vacation Rentals	1,583	7,872	26.0	15.0	16	-3	770	-62
Miscellaneous	1,580	9,096	55.9	71.1	17	-1	632	109
03 Central Kootenay								
Total - All accommodation types	**2,767**	**11,947**	**-0.7**	**1.8**	**81**	**-2**	**1,567**	**-47**
Total - Hotels	1,282	6,205	-5.0	3.5	15	-1	663	-42
Motels	1,099	4,093	6.3	2.3	37	1	695	19
05 Kootenay Boundary								
Total - All accommodation types	**946**	**4,147**	**12.2**	**12.3**	**34**	**0**	**675**	**14**
Motels	632	2,537	10.5	16.9	24	-1	414	-8
Cariboo								
41 Cariboo								
Total - All accommodation types	**2,590**	**11,661**	**3.4**	**2.7**	**114**	**-7**	**2,157**	**-48**
Motels	1,187	5,799	7.7	7.2	35	-1	1,028	28
53 Fraser-Fort George								
Total - All accommodation types	**3,368**	**19,258**	**9.1**	**6.0**	**60**	**0**	**2,669**	**66**
Total - Hotels	1,783	12,458	-1.4	3.4	17	-1	1,295	-18
Motels	1,213	5,289	7.2	-3.7	31	1	972	82

Table 4: Unadjusted Room Revenue by Regional District

Development Region/ Regional District	Revenue ($000) Aug-02	Revenue ($000) YTD	Revenue % change from Aug-01	Revenue % change from YTD 01	Properties (#) Aug-02	Properties # chg from Aug-01	Rooms (#) Aug-02	Rooms # chg from Aug-01
North Coast								
47 Skeena-Queen Charlotte								
Total - All accommodation types	**1,950**	**8,379**	**3.5**	**-0.7**	**36**	**-2**	**1,103**	**-17**
Motels	323	1,577	7.5	4.4	10	0	259	0
49 Kitimat-Stikine								
Total - All accommodation types	**912**	**5,062**	**2.7**	**-3.0**	**36**	**0**	**869**	**-20**
Total - Hotels	501	2,675	1.0	-0.3	11	0	419	0
Motels	288	1,830	-7.0	-9.3	14	-1	343	-22
Nechako								
51 Bulkley-Nechako + 57 Stikine								
Total - All accommodation types	**1,098**	**5,671**	**-10.1**	**-3.9**	**59**	**-2**	**1,207**	**-63**
Motels	587	3,063	-6.1	-3.1	25	-1	630	-54
Northeast								
55 Peace River + 59 Northern Rockies								
Total - All accommodation types	**3,014**	**26,567**	**-4.5**	**1.1**	**66**	**-3**	**2,475**	**-76**
Total - Hotels	1,505	12,017	-4.6	3.8	20	0	1,282	0
Motels	979	6,292	-2.0	-0.4	32	-1	896	-28

Table 5: Unadjusted Room Revenue by Urban Centre

Development Region/ Urban Centre	Revenue				Properties		Rooms	
	($000)		% change from		(#)	# chg from	(#)	# chg from
	Aug-02	YTD	Aug-01	YTD 01	Aug-02	Aug-01	Aug-02	Aug-01
Vancouver Island/Coast	**45,985**	**196,250**	**2.3**	**3.2**	**476**	**-13**	**15851**	**0**
Victoria (C)	20,776	93,922	-0.3	2.6	82	-7	6091	-101
Other CRD	6,069	24,551	0.7	0.0	95	0	1,984	-32
Nanaimo (C)	2,361	12,603	8.6	13.2	22	-1	1267	-13
Port Alberni (C)	542	2,438	4.2	-3.1	13	1	384	37
Rest of Development Region	16,236	62,736	5.6	3.8	264	-6	6,125	109
Mainland/Southwest	**104,482**	**619,787**	**0.6**	**-2.8**	**441**	**-2**	**35,282**	**73**
Downtown Vancouver (C)	57,056	275,569	3.7	-4.1	87	1	12,820	-57
Other Vancouver (C)	5,262	25,128	-10.6	-11.8	48	-4	2,979	-151
Richmond (C)	10,993	63,599	-3.1	-3.0	23	0	4,038	130
Other GVRD	12,700	65,982	-1.2	-1.2	104	-3	7109	180
Whistler (DM)	12,370	158,040	-1.1	-0.4	68	3	4903	-121
Rest of Development Region	6,101	31,470	-3.1	3.3	111	1	3433	92
Thompson/Okanagan	**37,430**	**154,541**	**9.0**	**8.4**	**506**	**-10**	**15977**	**-44**
Penticton (C)	5,101	16,028	13.0	13.3	46	0	1747	24
Kamloops (C)	4,925	26,559	-1.6	-2.7	67	-3	3016	-151
Kelowna (C)	8,835	42,735	11.9	12.3	43	0	2697	1
Vernon (C)	2,305	12,084	20.9	13.2	28	-1	1374	65
Rest of Development Region	16,264	57,135	8.2	9.0	322	-6	7143	17
Kootenay	**10,898**	**53,546**	**13.2**	**15.8**	**231**	**-4**	**6240**	**32**
Cranbrook (C)	1,186	5,898	6.2	5.2	18	-1	792	-30
Rest of Development Region	9,712	47,648	14.1	17.2	213	-3	5448	62
Cariboo	5,958	30,919	6.5	4.7	174	-7	4826	18
Quesnel (C)	440	2,255	17.8	10.6	12	0	455	0
Williams Lake (C)	603	3,270	9.0	3.5	13	0	605	23
Prince George (C)	2,188	14,216	7.2	5.3	31	2	1,910	73
Rest of Development Region	2,728	11,179	3.9	3.3	118	-9	1856	-78
North Coast	**2,862**	**13,441**	**3.2**	**-1.6**	**72**	**-2**	**1972**	**-37**
Prince Rupert (C)	937	4,937	-4.4	-4.5	15	0	712	0
Terrace (C)	485	2,995	2.9	-0.4	12	0	418	0
Rest of Development Region	1,439	5,509	9.0	0.4	45	-2	842	-37
Nechako	**1,098**	**5,671**	**-10.1**	**-3.9**	**59**	**-2**	**1207**	**-63**
Smithers (T)	521	2,794	-16.2	-4.4	17	0	448	0
Rest of Development Region	577	2,877	-3.8	-3.4	42	-2	759	311
Northeast	**3,014**	**26,567**	**-4.5**	**1.1**	**66**	**-3**	**2475**	**-76**
Dawson Creek (C)	474	3,512	-12.4	-3.2	15	0	502	0
Fort St. John (C)	1,297	12,785	0.3	1.9	18	0	870	8
Rest of Development Region	1,244	10,270	-0.1	0.0	33	-3	1103	-84

Table 6: Historical Unadjusted Room Revenue by Development Region ($000)

Period	Vancouver Island/Coast	Mainland Southwest	Thompson Okanagan	Kootenay	Cariboo	North Coast	Nechako	Northeast	Total
1996	198,897	621,444	139,958	41,896	42,632	18,498	9,302	20,772	1,093,399
1997	205,480	665,314	146,520	44,803	43,225	17,800	9,301	25,142	1,157,585
1998	219,677	686,970	155,799	47,223	42,381	17,923	8,932	27,183	1,206,090
1999	238,389	778,153	166,895	53,603	40,788	18,651	8,684	24,183	1,329,347
2000	245,354	845,728	185,049	63,797	43,546	20,072	8,443	29,617	1,441,606
2001	258,549	853,274	191,784	64,158	42,524	18,668	8,744	35,653	1,473,354
Quarterly data									
2001 Q1	36,164	219,915	32,783	15,159	7,412	2,732	1,436	10,976	326,577
2001 Q2	69,310	213,702	44,787	13,256	11,148	5,121	2,084	7,253	366,660
2001 Q3	113,327	275,834	85,350	24,833	15,885	8,027	3,407	9,112	535,774
2001 Q4	39,748	143,822	28,864	10,910	8,079	2,789	1,818	8,312	244,343
2002 Q1	38,054	207,186	38,307	19,512	8,272	2,791	1,491	13,153	328,767
2002 Q2	72,494	212,256	46,523	14,822	11,496	4,872	2,031	7,695	372,189
Monthly data									
Jun-01	29,156	80,693	19,206	5,154	4,371	2,636	933	2,629	144,779
Jul-01	39,771	99,864	30,638	8,210	5,369	3,036	1,161	2,970	191,020
Aug-01	44,932	103,890	34,355	9,627	5,593	2,772	1,222	3,162	205,553
Sep-01	28,623	72,080	20,357	6,996	4,923	2,218	1,024	2,980	139,201
Oct-01	17,427	47,670	11,828	3,913	3,432	1,259	833	2,918	89,281
Nov-01	11,655	41,661	7,054	2,644	2,537	866	550	2,665	69,633
Dec-01	10,666	54,491	9,983	4,353	2,111	663	434	2,729	85,430
Jan-02	8,972	56,125	10,668	5,256	2,529	721	413	4,019	88,703
Feb-02	12,487	68,368	13,348	6,728	2,735	998	430	4,881	109,976
Mar-02	16,595	82,692	14,291	7,529	3,008	1,072	648	4,253	130,088
Apr-02	17,968	62,980	10,965	4,203	3,029	927	492	3,321	103,885
May-02	24,732	66,815	15,375	4,827	3,933	1,482	609	1,906	119,679
Jun-02	29,794	82,460	20,184	5,791	4,533	2,463	930	2,468	148,624
Jul-02	39,717	95,864	32,281	8,314	5,194	2,916	1,052	2,704	188,040
Aug-02	45,985	104,482	37,430	10,898	5,958	2,862	1,098	3,014	211,726
Year-over-year percent changes									
Jun-01	8.4	-1.1	6.6	0.4	-0.6	-10.3	-4.3	23.2	1.9
Jul-01	4.7	6.7	4.8	5.3	-1.9	-7.0	13.1	10.3	5.5
Aug-01	9.2	6.2	3.9	2.0	0.7	-7.1	9.0	25.8	6.2
Sep-01	-8.3	-17.3	-6.5	1.0	-1.6	-7.6	-2.1	14.3	-12.0
Oct-01	-2.4	-16.2	1.7	-6.9	-3.4	1.5	9.2	24.1	-9.3
Nov-01	3.8	-8.4	0.7	-6.2	-1.3	-4.0	25.7	9.7	-4.4
Dec-01	6.3	-4.8	10.3	11.7	-7.4	-7.4	8.0	12.3	-0.7
Jan-02	1.1	-13.5	17.1	27.0	24.7	0.6	-10.4	31.2	-4.9
Feb-02	12.2	-2.2	22.6	27.7	12.3	1.3	2.7	37.3	5.1
Mar-02	2.6	-2.8	11.8	30.9	2.0	4.1	16.5	-2.4	1.1
Apr-02	6.9	-1.1	2.2	16.2	-3.4	-7.0	-1.3	33.2	1.9
May-02	5.9	-3.6	3.5	7.7	8.0	-0.4	-6.7	-10.6	-0.2
Jun-02	2.2	2.2	5.1	12.4	3.7	-6.6	-0.3	-6.1	2.7
Jul-02	-0.1	-4.0	5.4	1.3	-3.3	-4.0	-9.4	-8.9	-1.6
Aug-02	2.3	0.6	9.0	13.2	6.5	3.2	-10.1	-4.7	3.0

August year-over-year percent change

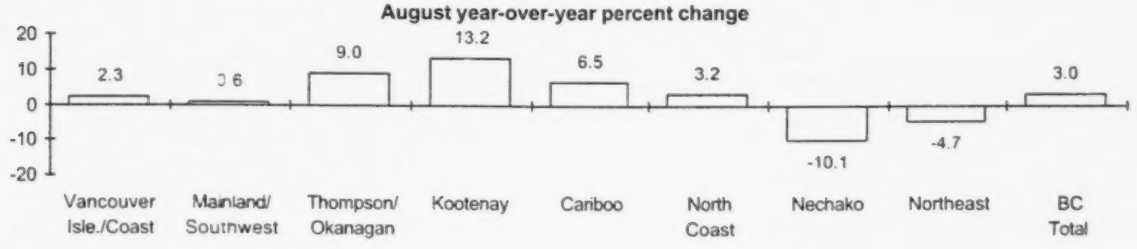


Table 7: Traveller Entries to Canada via BC, Unadjusted (000s)

Period	International								Canadian		
	Total	USA			Overseas				Total	USA same-day auto	Overseas
		Total	Same-day	Overnight	Total	Asia	Europe	Oceania*			
1996	6,906.6	5,494.4	2,611.7	2,882.7	1,412.1	778.3	467.5	116.3	13,710.2	9,802.0	670.8
1997	7,322.8	5,892.6	2,798.2	3,094.4	1,430.2	798.0	449.1	122.1	13,427.5	9,328.6	767.3
1998	7,844.6	6,549.0	3,124.2	3,424.7	1,295.7	652.7	449.4	118.2	10,451.3	6,734.9	799.7
1999	8,269.2	6,861.7	3,370.2	3,491.5	1,407.5	716.0	484.6	126.0	9,588.1	5,813.1	798.7
2000	8,481.7	7,006.0	3,407.1	3,598.8	1,475.8	758.9	498.0	133.8	9,435.2	5,639.0	866.4
2001	8,312.5	6,894.5	3,257.7	3,636.8	1,418.0	731.8	466.3	131.9	8,328.6	4,720.3	902.8
Quarterly data											
2001 Q2	2,342.8	1,935.5	951.9	983.6	407.3	208.1	134.0	39.7	2,351.5	1,427.9	217.6
2001 Q3	3,132.6	2,572.8	1,106.0	1,466.7	559.8	272.7	204.5	42.7	2,597.1	1,470.4	215.0
2001 Q4	1,307.1	1,089.8	506.1	583.7	217.3	120.4	63.4	21.6	1,360.9	675.8	190.2
2002 Q1	1,375.1	1,147.0	527.5	619.4	228.1	127.9	65.7	21.9	1,548.3	728.5	275.5
2002 Q2	2,113.8	1,746.0	760.2	985.9	367.8	206.2	111.7	31.5	1,857.0	961.0	226.5
2002 Q3	3,019.5	2,491.0	944.8	1,546.2	528.4	280.6	171.0	40.2	2,215.6	1,069.6	217.4
Monthly data											
May-01	785.9	652.9	327.3	325.6	133.0	65.1	45.0	15.8	807.8	477.2	73.7
Jun-01	961.2	790.7	361.5	429.2	170.5	86.1	59.1	15.1	768.6	490.9	62.9
Jul-01	1,200.3	988.2	424.4	563.8	212.1	106.5	74.2	14.3	977.6	577.7	64.0
Aug-01	1,227.4	1,025.0	423.6	601.4	202.4	98.8	74.4	13.7	1,038.7	597.1	87.3
Sep-01	704.8	559.5	258.1	301.5	145.3	67.4	55.9	14.8	580.8	295.7	63.7
Oct-01	408.0	331.8	155.2	176.6	76.2	42.8	23.8	6.2	462.6	216.2	60.3
Nov-01	390.1	336.6	169.5	167.1	53.5	30.7	15.2	4.8	433.9	217.0	61.0
Dec-01	509.0	421.4	181.4	240.0	87.6	46.9	24.3	10.6	464.4	242.6	69.0
Jan-02	407.2	339.4	164.6	174.9	67.8	38.5	17.5	8.6	492.7	220.5	103.0
Feb-02	459.9	388.6	173.7	214.9	71.3	40.9	21.2	6.5	459.4	227.2	77.5
Mar-02	508.0	418.9	189.3	229.7	89.1	48.5	26.9	6.8	596.2	280.8	95.1
Apr-02	503.2	416.8	199.8	217.0	86.4	55.2	21.9	6.1	598.5	304.9	86.4
May-02	709.6	581.3	259.4	321.9	128.3	70.8	38.3	12.3	635.3	320.6	74.8
Jun-02	901.1	748.0	301.1	446.9	153.1	80.2	51.5	13.1	623.2	335.4	65.2
Jul-02	1,110.0	915.8	330.7	585.1	194.2	104.8	60.2	13.3	759.5	373.6	64.8
Aug-02	1,163.6	980.0	346.0	634.1	183.5	96.4	61.1	13.2	831.0	392.1	88.4
Sep-02	745.9	595.2	268.1	327.0	150.7	79.4	49.7	13.7	625.0	303.9	64.1
Year-over-year percent changes											
May-01	2.8	4.6	3.2	6.1	-5.2	-7.9	-6.6	8.9	-0.6	0.2	6.0
Jun-01	2.5	4.2	4.8	3.8	-4.8	-3.0	-8.8	-2.5	-3.1	-3.5	3.6
Jul-01	-0.1	0.7	2.6	-0.7	-3.4	-2.4	-6.9	-3.5	-6.0	-8.5	4.2
Aug-01	6.5	6.2	4.7	7.3	8.0	14.3	-1.8	-3.9	-4.3	-5.4	3.2
Sep-01	-17.9	-18.6	-20.8	-16.7	-14.8	-13.9	-19.5	2.7	-27.4	-39.2	2.1
Oct-01	-20.9	-21.7	-34.2	-6.1	-16.9	-18.6	-16.0	-11.3	-36.7	-51.5	-3.3
Nov-01	-17.3	-17.0	-27.3	-2.9	-19.6	-26.4	1.8	-30.4	-31.2	-43.3	-3.3
Dec-01	-8.0	-8.8	-21.4	3.7	-4.1	-1.4	-0.4	-18.2	-24.3	-35.1	-2.2
Jan-02	-11.9	-12.7	-26.2	5.5	-7.4	-5.9	0.9	-24.3	-25.9	-41.2	-2.0
Feb-02	-6.1	-7.7	-20.0	5.3	4.0	11.1	5.1	-21.4	-22.7	-34.6	0.5
Mar-02	-12.1	-13.9	-25.3	-1.4	-3.0	-8.3	0.4	-17.9	-21.6	-33.7	-2.8
Apr-02	-15.5	-15.3	-24.1	-5.1	-16.8	-2.9	-26.7	-31.7	-22.8	-33.7	6.7
May-02	-9.7	-11.0	-20.7	-1.1	-3.5	8.9	-14.8	-21.7	-21.4	-32.8	1.6
Jun-02	-6.3	-5.4	-16.7	4.1	-10.2	-6.9	-12.8	-13.2	-18.9	-31.7	3.6
Jul-02	-7.5	-7.3	-22.1	3.8	-8.5	-1.6	-18.8	-6.6	-22.3	-35.3	1.3
Aug-02	-5.2	-4.4	-18.3	5.4	-9.3	-2.4	-17.9	-3.1	-20.0	-34.3	1.3
Sep-02	5.8	6.4	3.9	8.5	3.7	17.8	-10.9	-7.4	7.6	2.8	0.7

*** Australia, New Zealand, and other South Pacific nations**
SOURCE: Statistics Canada

Table 8: Traveller Entries to Canada via BC, Seasonally Adjusted (000s)

Period	International								Canadian		
	Total	USA			Overseas				Total	USA same-day auto	Overseas
		Total*	Same-day	Overnight	Total	Asia	Europe	Oceania**			
1996	6,906.6	5,494.4	2,611.7	2,882.7	1,412.1	778.3	467.5	116.3	13,710.2	9,802.0	670.8
1997	7,322.8	5,892.6	2,798.2	3,094.4	1,430.2	798.0	449.1	122.1	13,427.5	9,328.6	767.3
1998	7,844.6	6,549.0	3,124.2	3,424.7	1,295.7	652.7	449.4	118.2	10,451.3	6,734.9	799.7
1999	8,269.2	6,861.7	3,370.2	3,491.5	1,407.5	716.0	484.6	126.0	9,588.1	5,813.1	798.7
2000	8,481.7	7,006.0	3,407.1	3,598.8	1,475.8	758.9	498.0	133.8	9,435.2	5,639.0	866.4
2001	8,312.5	6,894.5	3,257.7	3,636.8	1,418.0	731.8	466.3	131.9	8,328.6	4,720.3	902.8
Quarterly data											
2001 Q2	2,158.1	1,796.5	870.9	922.8	361.6	185.7	122.3	34.8	2,237.5	1,303.6	226.2
2001 Q3	2,023.6	1,676.9	814.0	866.7	346.7	181.5	111.7	31.2	2,096.0	1,184.9	229.3
2001 Q4	1,917.7	1,576.2	665.0	921.6	341.5	171.9	115.9	29.4	1,678.4	844.7	222.3
2002 Q1	1,974.9	1,626.6	691.8	937.8	348.3	187.6	114.4	28.2	1,751.3	881.9	226.6
2002 Q2	1,939.5	1,608.0	690.0	916.4	331.5	185.5	98.8	27.1	1,773.9	880.1	231.3
2002 Q3	1,978.4	1,646.4	709.4	924.1	331.9	189.8	94.2	29.9	1,839.6	891.5	231.6
Monthly data											
May-01	719.8	602.9	289.0	312.2	116.9	59.4	38.3	11.7	753.0	437.3	76.1
Jun-01	704.5	584.8	285.7	298.8	119.7	63.7	37.5	10.9	744.2	434.7	74.8
Jul-01	709.8	591.4	296.5	303.2	118.4	62.1	38.2	10.5	753.6	434.2	77.6
Aug-01	709.2	590.7	294.0	300.4	118.5	62.4	38.4	10.2	765.8	454.6	76.8
Sep-01	604.6	494.7	223.5	263.0	109.8	57.0	35.1	10.5	576.5	296.1	74.9
Oct-01	592.1	482.2	197.6	290.5	109.9	56.3	36.8	10.1	532.2	252.5	73.3
Nov-01	631.3	522.3	227.2	299.8	109.0	52.3	39.6	9.0	554.6	281.0	73.4
Dec-01	694.3	571.7	240.2	331.3	122.7	63.3	39.5	10.3	591.6	311.3	75.6
Jan-02	657.6	540.8	230.4	318.2	116.8	62.4	39.0	9.3	580.7	290.7	75.0
Feb-02	673.9	556.1	235.5	314.7	117.7	63.9	38.3	9.3	588.5	299.6	75.2
Mar-02	643.4	529.6	225.9	304.8	113.8	61.3	37.1	9.6	582.2	291.6	76.4
Apr-02	637.8	527.4	227.6	302.5	110.4	61.3	33.5	8.7	582.8	293.9	75.7
May-02	643.5	530.8	230.4	301.0	112.7	64.1	32.7	9.2	594.5	294.0	76.9
Jun-02	658.3	549.8	232.1	312.8	108.5	60.0	32.6	9.2	596.5	292.2	78.7
Jul-02	655.1	545.8	231.5	310.3	109.3	61.7	31.3	9.9	603.4	286.1	77.4
Aug-02	663.6	554.8	236.4	312.1	108.8	61.8	31.4	10.0	608.9	296.5	76.3
Sep-02	659.7	545.9	241.4	301.7	113.8	66.3	31.4	10.0	627.4	308.9	77.9
Month-over-month percent changes											
May-01	-1.9	-1.0	-2.4	0.1	-6.4	-5.3	-17.5	-3.3	1.7	1.3	1.1
Jun-01	-2.1	-3.0	-1.2	-4.3	2.4	7.3	-2.1	-6.9	-1.2	-0.6	-1.8
Jul-01	0.7	1.1	3.8	1.5	-1.1	-2.5	1.8	-4.0	1.3	-0.1	3.7
Aug-01	-0.1	-0.1	-0.8	-0.9	0.1	0.4	0.5	-2.4	1.6	4.7	-1.0
Sep-01	-14.8	-16.2	-24.0	-12.5	-7.3	-8.6	-8.7	2.4	-24.7	-34.9	-2.5
Oct-01	-2.1	-2.5	-11.6	10.5	0.1	-1.3	4.9	-4.1	-7.7	-14.7	-2.2
Nov-01	6.6	8.3	15.0	3.2	-0.8	-7.2	7.7	-11.1	4.2	11.3	0.2
Dec-01	10.0	9.4	5.7	10.5	12.6	21.2	-0.2	15.5	6.7	10.8	3.0
Jan-02	-5.3	-5.4	-4.1	-3.9	-4.8	-1.5	-1.4	-9.7	-1.8	-6.6	-0.9
Feb-02	2.5	2.8	2.2	-1.1	0.8	2.4	-1.7	-0.4	1.3	3.1	0.3
Mar-02	-4.5	-4.8	-4.0	-3.2	-3.4	-4.0	-3.2	2.8	-1.1	-2.7	1.6
Apr-02	-0.9	-0.4	0.7	-0.7	-3.0	-0.1	-9.8	-9.3	0.1	0.8	-0.9
May-02	0.9	0.6	1.2	-0.5	2.1	4.6	-2.3	6.2	2.0	0.0	1.7
Jun-02	2.3	3.6	0.7	3.9	-3.7	-6.4	-0.4	-0.5	0.3	-0.6	2.2
Jul-02	-0.5	-0.7	-0.2	-0.8	0.8	2.7	-3.8	8.5	1.1	-2.1	-1.6
Aug-02	1.3	1.6	2.1	0.6	-0.4	0.2	0.3	0.9	0.9	3.6	-1.5
Sep-02	-0.6	-1.6	2.1	-3.3	4.6	7.3	0.0	-0.8	3.0	4.2	2.2

*** Seasonal adjustment of total US entries are calculated by Statistics Canada and are adjusted to sum to national totals, therefore same-day plus overnight entries via BC will not necessarily equal the total**

**** Australia, New Zealand, and other South Pacific nations**

SOURCE: BC STATS, Statistics Canada

Table 9: Transportation Indicators (Historical)

Period	Air Passenger Traffic (000s)							Other Transportation (000s)		
	Vancouver				Victoria	Kelowna	Prince George	BC Ferries		Coquihalla Hwy
	Total	Domestic	Trans-border	Other Int'l.	Total	Total	Total	Vehicles	Passengers	Passenger Vehicles
1997	14,819	7,974	3,733	3,111	1,102.8	741.5	312.3	8,104	22,060	2,316
1998	15,508	8,215	4,123	3,170	1,214.2	799.7	322.8	7,822	21,418	2,365
1999	15,806	8,314	4,120	3,372	1,191.4	815.1	352.2	7,852	21,369	2,378
2000	16,033	8,306	4,074	3,652	1,139.2	835.9	392.9	7,887	21,280	2,389
2001	15,477	7,869	4,000	3,608	1,158.2	850.3	361.9	8,104	21,309	2,546
Quarterly data										
2001 Q1	3,637	1,838	966	833	272.7	217.5	93.9	1,600	4,003	369
2001 Q2	4,104	2,097	1,062	945	308.4	207.9	94.9	2,079	5,445	641
2001 Q3	4,641	2,230	1,270	1,141	314.6	223.3	89.4	2,619	7,392	991
2001 Q4	3,095	1,704	702	689	262.5	201.7	83.7	1,806	4,469	448
2002 Q1	3,316	1,650	852	814	249.9	210.2	75.7	1,604	3,945	363
2002 Q2	3,753	1,894	956	903	289.0	195.2	79.6	2,121	5,436	648
2002 Q3	4,526	2,154	1,268	1,105	299.4	223.7	80.9	2,686	7,532	1,027
Monthly data										
Aug-01	1,800	860	515	425	121.7	85.0	31.2	989	2,890	401
Sep-01	1,162	571	270	321	79.9	58.4	25.9	730	1,902	250
Oct-01	1,065	599	225	241	95.7	65.9	28.8	641	1,590	188
Nov-01	920	517	212	191	77.8	61.0	26.6	568	1,355	122
Dec-01	1,110	588	264	257	89.0	74.7	28.3	597	1,524	138
Jan-01	1,094	541	280	273	76.6	67.2	25.5	497	1,191	97
Feb-02	1,041	521	272	248	78.3	68.4	24.3	498	1,196	105
Mar-02	1,181	588	300	293	95.0	74.6	25.9	609	1,558	162
Apr-02	1,128	589	266	273	95.1	63.5	25.2	639	1,564	169
May-02	1,254	647	308	299	98.6	66.5	27.4	731	1,885	233
Jun-02	1,372	658	383	331	95.3	65.2	27.0	751	1,987	246
Jul-02	1,558	722	466	369	98.1	74.9	27.3	921	2,630	361
Aug-02	1,661	790	470	401	110.9	83.5	27.4	1,013	2,975	415
Sep-02	1,308	642	332	334	90.4	65.3	26.2	752	1,927	251
Oct-02	n/a	n/a	n/a	n/a	95.7	69.7	29.6	667	1,670	203
Year-over-year percent changes										
Aug-01	3.5	-2.6	15.2	3.9	12.5	9.9	-4.3	3.6	1.1	6.8
Sep-01	-19.2	-22.6	-23.4	-8.0	-15.3	-12.6	-16.3	0.7	-2.7	1.5
Oct-01	-15.9	-16.4	-16.5	-14.2	-7.4	-6.2	-17.4	1.4	-2.7	-0.9
Nov-01	-14.4	-11.2	-18.9	-17.4	-9.1	-3.5	-20.5	3.5	-0.1	11.3
Dec-01	-9.5	-8.6	-14.4	-5.9	-8.8	-2.6	-16.2	4.2	1.8	8.3
Jan-01	-10.3	-9.5	-12.6	-9.6	-12.1	-6.9	-15.9	-0.2	-2.6	-4.4
Feb-02	-9.2	-11.4	-13.4	1.4	-6.8	-0.1	-17.9	2.7	0.1	-0.4
Mar-02	-7.0	-9.7	-9.6	2.4	-6.5	-3.0	-23.8	-1.3	-1.7	-0.5
Apr-02	-9.2	-8.7	-13.2	-6.0	-6.5	-5.7	-20.3	-1.4	-5.2	-10.7
May-02	-9.3	-10.1	-13.5	-2.4	-5.0	-3.8	-15.0	4.0	1.9	6.9
Jun-02	-7.4	-10.2	-4.5	-4.7	-7.4	-8.8	-13.0	3.2	2.1	5.4
Jul-02	-7.2	-9.6	-3.9	-6.6	-13.2	-6.3	-15.4	2.3	1.2	6.3
Aug-02	-7.7	-8.2	-8.7	-5.5	-8.9	-1.7	-12.0	2.4	2.9	3.5
Sep-02	12.6	12.4	23.1	4.0	13.1	11.8	1.1	3.0	1.3	0.1
Oct-02	n/a	n/a	n/a	n/a	0.0	5.7	2.9	4.1	5.0	7.8

Table 10: Tourism sector indicators

Period	Employment (000s) [1]						Hotel Industry [2]		Consumer Price Index [1]	
	BC Total	Key industries in tourism sector								
	Industrial aggregate	Air transport	Heritage institutions	Accommodation	Food & beverage services	Arts, entertainment & recreation	Occupancy Rate (%) [3]	Room Rate ($)	Traveller accommodation	Restaurant food
1995	1 448.4	13.5	2.3	27.6	99.9	30.0	67.7	91.94	107.7	118.2
1996	1 462.8	12.9	2.3	31.2	100.9	29.9	68.2	99.89	109.4	126.9
1997	1 499.7	14.4	2.2	30.5	106.8	29.5	66.1	106.04	111.6	141.8
1998	1 511.2	15.9	2.3	29.4	109.6	27.3	61.9	108.59	113.9	152.6
1999	1 513.9	15.3	2.3	29.2	110.1	24.7	61.7	112.02	115.6	166.2
2000	1 574.3	14.8	2.3	28.2	116.7	26.5	60.0	114.04	117.6	171.3
2001	1 595.8	13.5	2.4	29.5	117.8	27.4	59.4	116.30	121.3	173.4
Quarterly data										
1999 Q3	1 525.4	14.8	2.5	32.5	113.3	25.1	76.6	129.64	115.7	171.5
Jul-00	1 584.3	14.3	2.4	31.1	121.2	27.3	74.5	132.40	117.9	182.2
Feb-01	1 572.9	14.3	2.3	25.5	114.7	26.6	55.1	117.83	119.9	171.6
Mar-01	1 578.8	14.3	2.4	25.7	115.8	26.8	63.9	117.45	119.9	155.9
Apr-01	1 586.9	14.9	2.4	26.5	117.6	27.2	60.1	104.88	120.2	160.2
May-01	1 609.8	14.4	2.4	30.5	120.5	27.3	62.9	113.99	120.6	160.4
Jun-01	1 627.0	13.5	2.5	33.1	121.5	27.5	67.9	127.75	120.8	170.9
Jul-01	1 597.7	13.3	2.5	33.5	121.3	28.4	74.9	136.62	121.5	188.6
Aug-01	1 598.5	13.5	2.5	33.8	121.4	28.4	79.5	135.94	122.1	189.7
Sep-01	1 615.0	13.2	2.5	31.8	119.6	28.2	64.1	119.60	122.3	185.0
Oct-01	1 617.1	12.9	2.5	30.5	118.9	28.2	51.3	100.77	122.9	180.8
Nov-01	1 594.6	11.8	2.4	28.6	113.1	27.1	45.3	94.08	123.0	174.5
Dec-01	1 580.7	11.8	2.4	27.8	112.9	27.0	42.0	111.99	123.3	179.1
Jan-02	1 569.4	11.5	2.4	27.6	112.1	26.9	43.5	112.69	124.1	171.0
Feb-02	1 572.8	11.7	2.4	27.3	110.6	27.4	54.7	119.08	124.4	170.9
Mar-02	1 585.0	11.7	2.4	27.4	112.3	27.6	58.9	120.90	124.6	174.1
Apr-02	1 598.3	12.1	2.4	27.9	116.9	28.0	58.8	105.64	124.8	181.4
May-02	1 617.0	12.2	2.6	29.3	121.6	28.9	61.8	115.24	124.7	186.8
Jun-02	1 638.2	11.9	2.5	31.4	122.5	29.7	67.7	131.46	125.2	185.7
Jul-02	1 616.7	12.6	2.6	31.9	122.8	30.2	74.2	137.23	125.6	200.9
Aug-02	1 618.7	12.6	2.6	32.4	122.8	30.2	79.9	138.12	126.0	204.7
Sep-02	1 642.8	12.5	2.6	30.2	121.7	29.5	67.2	123.47	126.1	197.7
Year-over-year percent changes										
Feb-01	4.4	-2.9	5.5	-0.1	6.3	3.4	1.6	4.5	2.9	2.7
Mar-01	2.9	-3.0	5.5	-2.1	4.3	1.8	1.8	4.5	2.7	-6.4
Apr-01	1.8	-2.9	5.1	-1.6	2.5	2.5	-1.3	-0.8	2.8	-6.8
May-01	2.0	-3.1	5.3	9.0	1.2	2.1	-1.3	0.6	2.7	-8.6
Jun-01	1.0	-3.2	6.4	10.2	1.3	2.9	14.7	12.7	2.5	-0.2
Jul-01	0.8	-7.1	6.2	7.7	0.1	4.1	0.5	3.2	3.1	3.5
Aug-01	0.9	-6.7	6.1	6.7	0.0	5.7	2.2	1.4	3.7	5.2
Sep-01	0.1	-9.7	4.4	5.8	-0.8	6.9	-14.0	-4.7	3.7	2.5
Oct-01	0.2	-11.6	4.3	7.1	-1.5	5.3	-9.8	-3.0	3.9	6.5
Nov-01	-0.8	-23.0	4.2	3.7	-2.2	5.4	-7.7	2.0	3.9	3.0
Dec-01	-0.9	-27.7	3.0	1.8	-2.6	0.3	-1.4	-0.3	3.6	10.7
Jan-02	0.0	-19.4	2.9	4.7	-3.3	3.2	-4.2	-1.7	3.9	4.2
Feb-02	0.0	-18.0	2.7	6.8	-3.5	3.0	-0.7	1.1	3.8	-0.4
Mar-02	0.4	-18.5	1.5	6.9	-3.0	2.8	-7.8	2.9	3.9	11.7
Apr-02	0.7	-19.1	-0.1	5.6	-0.6	3.0	-2.2	0.7	3.8	13.2
May-02	0.5	-15.3	7.1	-3.7	1.0	5.9	-1.7	1.1	3.4	16.5
Jun-02	0.7	-12.0	4.0	-5.1	0.8	7.9	-0.3	2.9	3.6	8.7
Jul-02	1.2	-5.7	4.3	-4.6	1.2	6.5	-0.9	0.4	3.4	6.5
Aug-02	1.3	-6.9	3.6	-4.1	1.2	6.4	0.5	1.6	3.2	7.9
Sep-02	1.7	-5.3	3.8	-5.0	1.8	4.6	4.8	3.2	3.1	6.9

[1]Source: Statistics Canada (Employment data from Survey of Employment Payroll & Hours)
[2]Source: Pannell Kerr Forster
[3]Occupancy Rate change expressed as percentage point change

Table 11: BC Restaurant and Tavern Receipts

Period	Restaurant and Taverns [1]						
	BC	Receipts ($ million)					
	Total locations	Total	Full service	Limited service	Food service contrators	Social & mobile caterers	Drinking places
1996	8,789	4,054.6	2,029.2	1,323.3	193.1	56.7	284.7
1997	8,751	4,335.2	2,194.8	1,444.5	209.8	60.8	339.9
1998	8,718	4,641.0	2,377.0	1,571.2	227.7	66.3	398.8
1999	8,606	4,467.5	2,188.8	1,616.5	214.3	78.2	369.8
2000	9,060	4,831.5	2,482.6	1,640.1	256.5	93.4	358.9
2001	8,706	5,176.3	2,762.5	1,690.1	274.1	91.6	357.9
Quarterly data							
2000 Q4	9,182	1,197.0	612.3	403.3	72.7	25.2	83.5
2001 Q1	8,817	1,227.8	666.4	380.5	81.3	18.6	81.0
2001 Q2	8,628	1,312.7	689.2	442.0	62.7	22.6	96.1
2001 Q3	8,843	1,405.7	760.4	454.5	68.5	24.7	97.6
2001 Q4	8,538	1,230.1	646.5	413.0	61.6	25.8	83.2
Apr-01	8,592	420.1	225.8	135.7	21.1	6.1	31.3
May-01	8,617	436.6	224.2	152.0	20.2	7.9	32.3
Jun-01	8,674	456.1	239.2	154.3	21.4	8.6	32.6
Jul-01	8,797	478.4	259.3	153.8	23.2	6.9	35.2
Aug-01	8,848	494.0	271.3	159.4	23.3	7.6	32.5
Sep-01	8,883	433.2	229.8	141.3	22.1	10.1	29.9
Oct-01	8,707	406.2	210.0	136.5	21.3	8.5	29.9
Nov-01	8,599	392.7	204.2	135.2	19.4	7.1	26.8
Dec-01	8,308	431.2	232.3	141.3	20.9	10.2	26.6
Jan-02	8,233	384.1	203.7	125.8	23.4	7.0	24.3
Feb-02	8,321	396.1	210.9	126.7	24.9	7.9	25.8
Mar-02	8,278	433.2	233.2	138.2	25.1	7.1	29.6
Apr-02	8,078	416.5	220.8	141.3	19.8	8.3	26.2
May-02	7,983	436.3	230.0	149.1	18.8	12.1	26.2
Jun-02	7,942	443.1	239.5	145.7	19.9	12.6	25.4
Jul-02	7,939	459.3	252.3	153.9	19.8	5.9	27.2
Aug-02	8,014	476.4	266.3	157.2	19.7	6.0	27.3
Sep-02	7,973	421.8	229.0	139.2	21.9	6.9	24.8
Year-over-year percent changes							
Feb-01	1.7	9.4	15.4	-0.9	27.4	8.4	1.9
Mar-01	-4.8	12.0	17.5	5.7	22.8	-14.5	0.1
Apr-01	-4.9	7.1	11.6	1.3	20.5	-15.6	0.9
May-01	-4.4	8.4	11.3	6.7	13.8	-2.7	-1.6
Jun-01	-4.8	7.6	10.7	5.1	4.5	2.1	1.5
Jul-01	-4.9	6.2	10.2	0.8	7.9	-13.5	6.7
Aug-01	-3.4	7.6	11.5	5.1	6.2	-14.9	-2.3
Sep-01	-4.8	2.7	7.0	0.5	-7.8	13.1	-10.8
Oct-01	-6.1	1.3	4.4	0.4	-14.8	2.1	-2.3
Nov-01	-5.5	2.6	4.4	3.5	-17.9	4.8	2.6
Dec-01	-9.4	4.4	7.8	3.5	-13.3	0.2	-1.0
Jan-02	-8.7	-3.6	-6.1	2.7	-16.9	18.1	-2.1
Feb-02	-6.3	2.3	0.6	6.6	-3.9	12.0	-0.3
Mar-02	-3.2	-2.0	-2.8	-0.6	-8.1	26.4	-2.5
Apr-02	-6.0	-0.9	-2.2	4.1	-6.0	35.9	-16.1
May-02	-7.4	-0.1	2.6	-1.9	-6.9	54.3	-18.9
Jun-02	-8.4	-2.8	0.1	-5.6	-7.3	46.2	-21.9
Jul-02	-9.8	-4.0	-2.7	0.1	-14.5	-14.8	-22.6
Aug-02	-9.4	-3.6	-1.8	-1.4	-15.5	-21.1	-16.0
Sep-02	-10.2	-2.6	-0.4	-1.5	-0.6	-31.3	-17.2

[1] Source: Statistics Canada

Note: with the change to NAICS (North American Industry Classification System) coding, many of the series are not available prior to January 1999.

NUMBER

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BRITISH COLUMBIA

BC STATS

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Tourism Sector Monitor ◆ December 2002

Highlights

Room Revenue

In **September** room revenue in the province decreased 2.6% (seasonally adjusted) to $120.9 million. Revenues were down in most regions, including Mainland Southwest (-2.3%), Vancouver Island/Coast (-5.3%), and Kootenay (-5.5%). Northeast (+11.4 %) experienced the strongest gain through September largely due to revenues generated by its work camps.

Room revenues drop in September

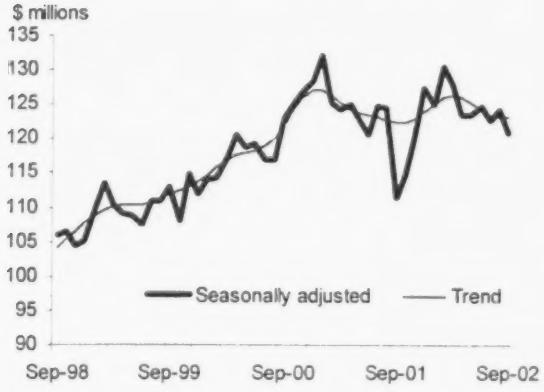


Table 1. Room Revenue Summary*

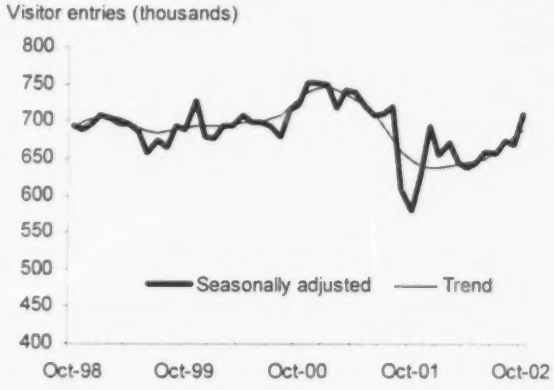
Accommodation Type			
	Sep.02 ($000)	Aug.02 ($000)	% change
Total	120,942	124,183	-2.6
Hotels	88,070	92,683	-5.0
Motels	15,336	16,058	-4.5
Other Acc.	16,131	16,548	-2.5
Regions (Top 3 performers)			
Northeast	3,309	2,970	+11.4
Nechako	702	683	+2.8
North Coast	1,594	1,589	+0.3

**Seasonally adjusted room revenue*

Visitor Entries

The number of visitors to Canada that entered via BC border crossings was up in **October**, rising 5.8% (seasonally adjusted). This was due to sizeable increases in visitors from the US (+4.3%) and overseas (+13.1%). The number of Canadians returning from abroad grew (+1.5%) for the seventh straight month.

Visitor entries jump in October



Other Indicators

In **November**, vehicle traffic on BC ferries fell 3.7% compared to the same month of last year, and passenger traffic rose 2.2%. In **October**, the hotel industry's occupancy rate was 10.2% higher than it was in the same month of last year. The average room rate ($102.85) was 2.5% higher than October of 2001.

A Look Ahead...

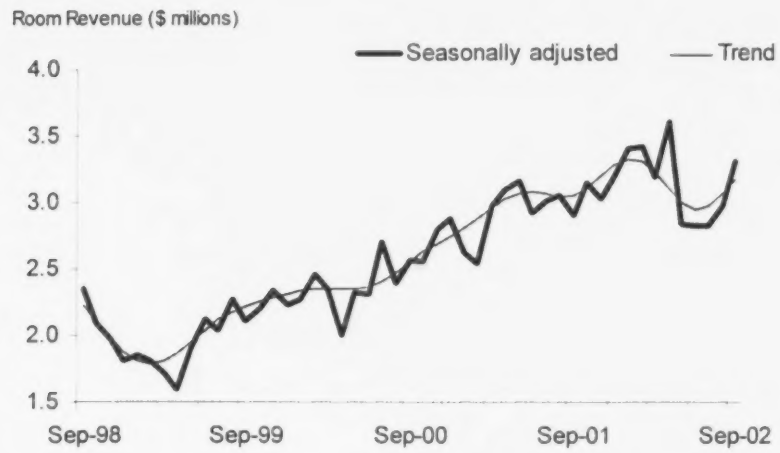
Preliminary numbers for October show room revenues up 9.3% (seasonally adjusted). Unadjusted numbers show a 13.5% increase from the same month of 2001.

Tourism Trends

Room Revenue

Room revenues fell (-2.6%) in September to $120.9 million (seasonally adjusted), due to drops in the most influential regions of the province. Both Mainland/Southwest (-2.3%) and Vancouver Island/Coast (-5.3%) posted significant decreases. Revenues from establishments in Kootenay (-5.5%) also lost ground in September. These slumps could be attributed to people being sceptical of travelling one year after the terrorist attacks in the US. Despite the provincial decline, Northeast managed to experience a strong gain (+11.4%) as its work camps swung into high gear for the season. During the fall and winter, the work camps in the Northeast contribute a large portion to its monthly revenues as the oil and gas industry is busiest during that period.

Revenues grow in the Northeast in September



Revenue generated by all types of hotels in British Columbia fell in September. Large hotels (greater than 250 rooms) slipped 3.3%, while hotels with 76-150 rooms declined 6.4%. Small hotels (75 rooms or less) dropped 5.5% after five straight months of growth. Vacation rentals (+0.6%) were the only establishments that experienced an increase in revenues through September.

Revenues from hotels slipped the most in September.

Visitor Entries

Visitor entries to Canada through BC border crossings rebounded in October, rising 5.8% (seasonally adjusted). The increase in entries, which was the strongest so far in 2002, was largely due to visits from overseas (+13.1%). Asian entries rose (+12.3%) for the fourth straight month, mimicking the pattern that was seen in late 1999. The number of travellers coming from Europe increased 4.3%, while there were 0.6% fewer travellers from the South Pacific. The number of Americans crossing into BC was up 4.3%, boosted by a strong gain (+16.4%) in overnight visits. Same-day travel from the US was 2.4% higher than in September.

The number of visitors to BC from overseas grew rapidly in October.

The number of Canadians making same-day auto trips from BC to the US increased 6.2%. However, the number of Canadians returning from trips overseas remained constant. Overall, there were 1.5% more Canadians coming home via BC in October than in the previous month.

Visitor entries from Asia have grown rapidly since July

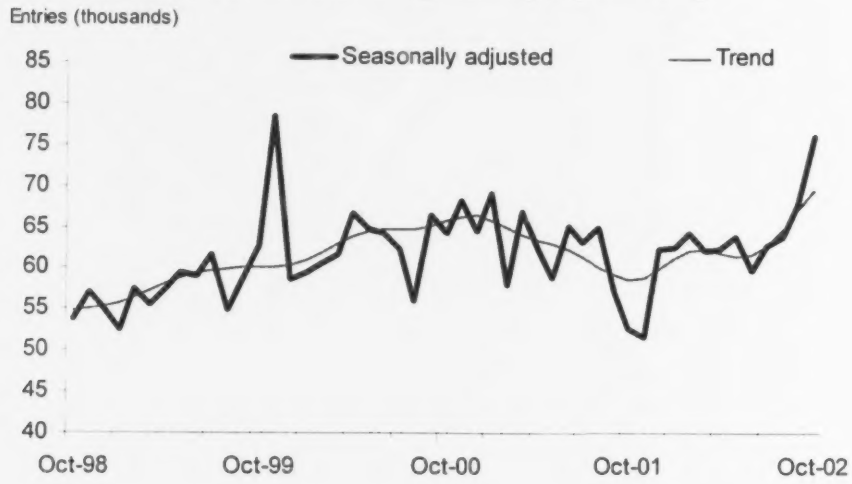


Table 2. Traveller Entries (seasonally adjusted)

	Oct-02 ('000)	Sep-02 ('000)	% chg from Sep-02
American visitors			
Total	576	552	4.3
Same-day	249	243	2.4
Overnight	333	286	16.4
Overseas visitors			
Total	132	117	13.1
Europe	34	32	4.3
UK	16	16	3.6
Asia	76	68	12.3
Japan	29	25	15.7
Taiwan	12	8	46.1
Oceania	10	10	-0.6
Canadian re-entries			
Total	640	630	1.5
From overseas	78	78	0.0
From US same-day auto	332	313	6.2

(BC STATS & Statistics Canada)

Other Tourism Indicators

In October, air passenger traffic through Vancouver international airport rose to 1,198,000. This was 12.5% higher than October of 2001. The number of people taking international flights (not including to/from the US) increased 21.9% while domestic passenger traffic grew 7.0%.

There were fewer vehicles, but more passengers on BC Ferries during November, compared to the same month of 2001.

There were fewer vehicles on BC Ferries in November (-3.7%) compared to the same month of last year. This marks the first decrease over last year's figure since April. While the number of vehicles decreased, the total number of passengers on the ferries increased (+2.2%).

In October, the hotel industry's occupancy rate in British Columbia was 56.4%, compared to 51.2% during the same month of last year. The average daily rate for a room in BC was $102.85, a 2.5% increase over last year. Restaurant and tavern receipts totalled $402.8 million, down 0.8% compared to October 2001. Full service restaurants (-2.6%), which account for over half of the receipts in the industry, slipped since last year. Limited service restaurants sales were up 8.0% over the same period. Receipts from social and mobile caterers (-27.7%) and drinking places (-22.1%) have fallen the most since October 2001.

Table 3. Other Tourism Indicators

	Reference period	Total	Change from year ago
Hotel Industry			
Occupancy rate	Oct-02	56.4%	5.2 pp.
Average room charge	Oct-02	$102.85	2.5%
(Pannell Kerr Forster)			
Airport Passengers		(000s)	(%)
Vancouver International Airport			
Total traffic	Oct-02	1,198	12.5
US	Oct-02	263	16.9
Other International	Oct-02	294	21.9
Canada	Oct-02	641	7.0
(YVR)			
Victoria International Airport			
Total traffic	Oct-02	96	0.0
(Victoria Airport Authority)			
Restaurant Receipts		($ millions)	(%)
Full service	Oct-02	205	-2.6
Limited service	Oct-02	147	8.0
Drinking places	Oct-02	23	-22.1
(Statistics Canada)			
Transportation		(000s)	(%)
Coquihalla Highway			
Passenger Vehicles	Oct-02	203	7.8
(Ministry of Transportation & Highways)			
BC Ferries			
Vehicle Volume	Nov-02	547	-3.7
Passenger Volume	Nov-02	1,385	2.2
(BC Ferries)			
Exchange Rates		Cdn $	Change from year ago
US $	Nov-02	1.571	-0.021
UK Pound	Nov-02	2.468	0.183
Japanese Yen	Nov-02	0.013	0.000
Australian $	Nov-02	0.882	0.059
(Statistics Canada)			

note: pp. percentage points

Table 1: Seasonally Adjusted Room Revenue by Development Region ($000)

Period	Vancouver Island/Coast	Mainland Southwest	Thompson Okanagan	Kootenay	Cariboo	North Coast	Nechako	Northeast	BC Total
1996	198,897	621,444	139,958	41,896	42,632	18,498	9,302	20,772	1,093,399
1997	205,480	665,314	146,520	44,803	43,225	17,800	9,301	25,142	1,157,586
1998	219,677	686,970	155,800	47,223	42,381	17,923	8,932	27,183	1,206,090
1999	238,389	778,153	166,895	53,603	40,788	18,651	8,684	24,183	1,329,347
2000	245,355	845,728	185,049	63,797	43,546	20,072	8,443	29,617	1,441,606
2001	258,549	853,274	191,784	64,158	42,524	18,668	8,744	35,653	1,473,354
Quarterly data									
2001 Q2	64,450	214,182	48,010	15,180	10,576	4,744	2,136	9,185	368,463
2001 Q3	63,012	206,547	47,819	16,513	10,841	4,701	2,211	8,970	360,614
2001 Q4	65,714	203,559	49,343	17,197	10,822	4,496	2,229	9,358	362,717
2002 Q1	67,918	213,966	53,610	19,425	11,572	4,770	2,226	10,018	383,505
2002 Q2	67,278	210,750	49,912	17,217	10,918	4,527	2,091	9,263	371,956
2002 Q3	64,404	207,960	50,961	17,570	11,123	4,719	2,081	9,096	367,914
Monthly data									
Aug-01	21,786	72,234	16,028	5,416	3,602	1,549	762	3,050	124,427
Sep-01	19,478	62,038	15,578	5,568	3,626	1,528	677	2,905	111,398
Oct-01	21,145	63,209	16,134	5,359	3,582	1,568	738	3,149	114,884
Nov-01	21,903	67,738	16,204	5,657	3,610	1,481	761	3,026	120,380
Dec-01	22,666	72,612	17,005	6,180	3,630	1,448	730	3,183	127,453
Jan-02	21,878	69,445	17,506	6,570	4,014	1,567	706	3,405	125,090
Feb-02	23,419	72,238	18,948	6,376	3,863	1,567	716	3,421	130,547
Mar-02	22,621	72,283	17,156	6,479	3,695	1,637	804	3,193	127,868
Apr-02	22,654	69,542	16,585	5,506	3,481	1,493	712	3,604	123,577
May-02	22,510	69,862	16,638	5,774	3,733	1,540	670	2,832	123,559
Jun-02	22,115	71,345	16,690	5,936	3,704	1,493	709	2,827	124,819
Jul-02	21,716	69,722	17,088	5,693	3,519	1,536	696	2,818	122,788
Aug-02	21,923	69,924	17,158	6,107	3,830	1,589	683	2,970	124,183
Sep-02	20,765	68,315	16,714	5,770	3,774	1,594	702	3,309	120,942
Month-over-month growth rates									
Aug-01	0.2	-0.1	-1.1	-2.0	-0.3	-4.6	-1.2	1.1	-0.3
Sep-01	-10.6	-14.1	-2.8	2.8	0.7	-1.3	-11.3	-4.8	-10.5
Oct-01	8.6	1.9	3.6	-3.7	-1.2	2.6	9.0	8.4	3.1
Nov-01	3.6	7.2	0.4	5.6	0.8	-5.5	3.1	-3.9	4.8
Dec-01	3.5	7.2	4.9	9.2	0.5	-2.3	-4.0	5.2	5.9
Jan-02	-3.5	-4.4	2.9	6.3	10.6	8.2	-3.3	7.0	-1.9
Feb-02	7.0	4.0	8.2	-3.0	-3.7	0.0	1.5	0.5	4.4
Mar-02	-3.4	0.1	-9.5	1.6	-4.4	4.5	12.2	-6.7	-2.1
Apr-02	0.1	-3.8	-3.3	-15.0	-5.8	-8.8	-11.4	12.9	-3.4
May-02	-0.6	0.5	0.3	4.9	7.2	3.2	-6.0	-21.4	0.0
Jun-02	-1.8	2.1	0.3	2.8	-0.8	-3.1	6.0	-0.2	1.0
Jul-02	-1.8	-2.3	2.4	-4.1	-5.0	2.9	-1.9	-0.3	-1.6
Aug-02	1.0	0.3	0.4	7.3	8.8	3.4	-1.9	5.4	1.1
Sep-02	-5.3	-2.3	-2.6	-5.5	-1.4	0.3	2.8	11.4	-2.6

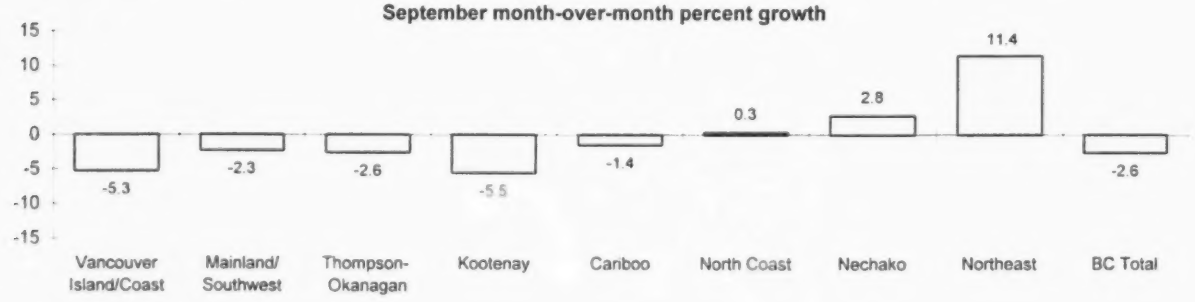


Table 2: Seasonally Adjusted Room Revenue by Accommodation Type ($000)

Period	Hotels (Rooms)				Motels	Vacation Rentals	Miscellaneous incl. Fishing Lodges
	250+	150-249	76-149	1-75			
1996	344,557	137,715	207,279	149,564	162,185	49,945	42,155
1997	368,654	147,392	220,648	151,452	167,521	54,331	47,588
1998	366,256	158,023	237,901	163,131	166,418	62,152	52,208
1999	385,951	182,241	274,381	184,163	170,054	74,101	58,456
2000	424,158	188,617	294,167	197,027	180,812	93,116	63,709
2001	430,133	183,170	294,290	197,724	184,771	108,111	75,154
Quarterly data							
2001 Q2	108,680	46,856	73,848	49,306	46,564	25,556	18,562
2001 Q3	102,462	46,075	72,518	47,878	46,260	26,228	19,501
2001 Q4	102,722	42,330	74,032	48,967	46,653	28,087	20,251
2002 Q1	109,158	43,344	79,357	48,285	48,828	28,719	23,449
2002 Q2	108,588	44,533	75,635	48,688	47,237	27,467	21,257
2002 Q3	107,905	43,454	72,688	48,792	47,262	27,240	21,209
Monthly data							
Aug-01	35,790	16,543	24,911	16,168	15,755	8,642	6,393
Sep-01	29,322	14,025	22,731	15,154	14,709	8,849	6,654
Oct-01	31,153	13,394	24,147	16,041	15,459	9,006	6,271
Nov-01	33,877	14,034	24,588	17,007	15,356	9,517	6,792
Dec-01	37,692	14,903	25,296	15,919	15,838	9,564	7,187
Jan-02	34,669	14,657	25,582	16,068	16,020	9,587	7,187
Feb-02	37,096	14,763	25,828	16,176	16,747	9,804	7,952
Mar-02	37,393	13,924	27,947	16,041	16,060	9,328	8,310
Apr-02	35,734	14,920	25,518	16,043	15,686	9,482	7,411
May-02	35,635	14,795	25,238	16,223	15,709	9,023	6,582
Jun-02	37,219	14,817	24,878	16,422	15,842	8,963	7,264
Jul-02	35,951	14,953	24,701	16,482	15,868	8,854	6,916
Aug-02	36,580	14,699	24,790	16,615	16,058	9,164	7,384
Sep-02	35,375	13,803	23,198	15,695	15,336	9,223	6,909
Month-over-month growth rates							
Aug-01	-4.2	6.7	0.1	-2.3	-0.3	-1.1	-0.9
Sep-01	-18.1	-15.2	-8.8	-6.3	-6.6	2.4	4.1
Oct-01	6.2	-4.5	6.2	5.9	5.1	1.8	-5.8
Nov-01	8.7	4.8	1.8	6.0	-0.7	5.7	8.3
Dec-01	11.3	6.2	2.9	-6.4	3.1	0.5	5.8
Jan-02	-8.0	-1.6	1.1	0.9	1.2	0.2	0.0
Feb-02	7.0	0.7	1.0	0.7	4.5	2.3	10.6
Mar-02	0.8	-5.7	8.2	-0.8	-4.1	-4.9	4.5
Apr-02	-4.4	7.2	-8.7	0.0	-2.3	1.7	-10.8
May-02	-0.3	-0.8	-1.1	1.1	0.1	-4.8	-11.2
Jun-02	4.4	0.1	-1.4	1.2	0.8	-0.7	10.4
Jul-02	-3.4	0.9	-0.7	0.4	0.2	-1.2	-4.8
Aug-02	1.7	-1.7	0.4	0.8	1.2	3.5	6.8
Sep-02	-3.3	-6.1	-6.4	-5.5	-4.5	0.6	-6.4

September month-over-month percent growth

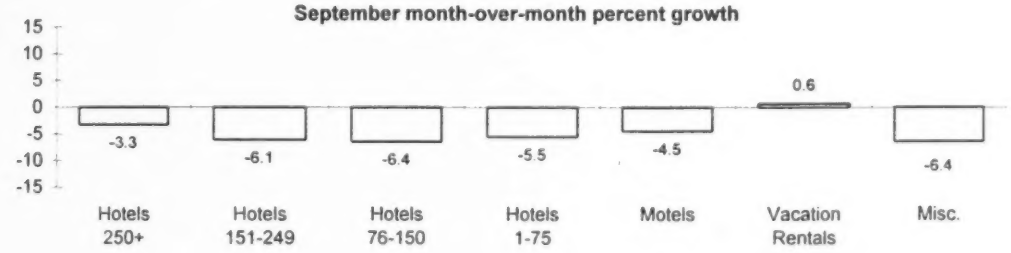


Table 3: Unadjusted Room Revenue by Development Region

Development Region	Revenue				Properties		Rooms	
	($000)		% chg from		(#)	# chg from	(#)	# chg from
	Sep-02	YTD	Sep-01	YTD 01	Sep-02	Sep-01	Sep-02	Sep-01
Vancouver Island/Coast								
Total - all accommodation types	**29,774**	**226,087**	**4.0**	**3.3**	**472**	**-15**	**15,429**	**-776**
Fishing lodges	1,330	9,160	12.3	4.7	44	3	797	26
Total - Hotels	18,608	143,334	6.1	3.0	130	-5	7,955	-594
1-75 Rooms	5,791	44,156	-1.5	0.4	90	-1	3,023	-270
Motels	4,104	31,906	-6.1	2.8	131	-6	3,326	-102
Vacation Rentals	3,217	23,968	4.2	7.2	75	-3	1,256	-54
Miscellaneous	2,514	17,719	3.2	1.5	92	-4	2,095	-52
Mainland/Southwest								
Total - all accommodation types	**75,192**	**695,272**	**4.3**	**-2.0**	**425**	**-6**	**33,905**	**-68**
Total - Hotels	69,528	618,947	6.0	-2.1	235	-1	28,712	62
250+ Rooms	38,847	330,910	16.4	0.9	31	1	11,553	347
150-249 Rooms	11,444	97,419	-11.0	-11.5	27	-3	5,116	-487
76-149 Rooms	13,868	134,476	-1.1	0.8	75	2	7,822	266
1-75 Rooms	5,369	56,142	0.6	-7.9	102	-1	4,221	-64
Motels	3,318	25,730	-7.8	-6.6	96	-3	3,152	-23
Vacation Rentals	1,334	32,531	0.3	-7.4	39	-1	1,324	10
Thompson/Okanagan								
Total - all accommodation types	**21,003**	**175,753**	**3.2**	**7.9**	**491**	**-5**	**15,507**	**-179**
Total - Hotels	11,230	89,535	2.5	6.6	96	0	6,182	81
76+ Rooms	7,939	59,647	2.9	6.6	30	1	3,408	121
1-75 Rooms	3,290	29,888	1.5	6.6	66	-1	2,774	-40
Motels	7,235	56,405	7.7	7.7	253	-6	7,031	-195
Vacation Rentals	1,341	17,992	-8.3	8.6	57	-6	1,164	-158
Kootenay								
Total - all accommodation types	**7,171**	**60,767**	**2.5**	**14.1**	**232**	**-4**	**6,352**	**56**
Total - Hotels	2,643	22,348	0.3	6.6	50	1	2,302	-7
76+ Rooms	1,412	10,449	5.8	6.7	10	0	1,022	0
Motels	2,588	17,630	3.9	8.1	118	-3	2,362	18
Vacation Rentals	690	9,111	-31.3	9.5	30	-1	829	-69
Cariboo								
Total - all accommodation types	**5,148**	**36,072**	**4.6**	**4.7**	**179**	**-1**	**4,685**	**78**
Total - Hotels	2,491	18,338	-0.8	2.0	27	-2	1,847	-27
Motels	1,862	12,955	5.6	2.3	70	1	2,042	102

Table 3: Unadjusted Room Revenue by Development Region

Development Region	Revenue				Properties		Rooms	
	($000)		% chg from		(#)	# chg from	(#)	# chg from
	Sep-02	YTD	Sep-01	YTD 01	Sep-02	Sep-01	Sep-02	Sep-01
North Coast								
Total - all accommodation types	**2,324**	**15,765**	**4.8**	**-0.7**	**75**	**0**	**1,993**	**5**
Total - Hotels	1,150	8,059	4.7	-4.4	22	-1	1,017	-15
Motels	623	4,030	11.3	-1.4	26	0	627	-4
Nechako								
Total - all accommodation types	**1,062**	**6,734**	**3.7**	**-2.8**	**57**	**-6**	**1,174**	**-109**
Motels	570	3,634	5.7	-1.8	26	-2	637	-59
Northeast								
Total - all accommodation types	**3,384**	**29,993**	**-2.0**	**0.9**	**70**	**2**	**2,579**	**12**
Total - Hotels	1,512	13,529	-0.9	3.3	20	0	1,282	0
Motels	869	7,196	-3.2	-0.2	33	2	923	48
British Columbia Total								
Total - all accommodation types	**145,058**	**1,246,441**	**3.9**	**1.2**	**2,001**	**-35**	**81,624**	**-981**
Fishing lodges	2,392	16,971	-13.2	5.9	120	1	1,622	-4
Total - Hotels	107,484	916,142	5.2	-0.2	586	-10	49,587	-559
250+ Rooms	42,685	359,044	16.9	0.8	33	1	12,275	347
150-249 Rooms	17,831	144,068	-5.3	-6.6	38	-3	7,057	-487
76-149 Rooms	28,708	250,845	1.0	2.9	160	-1	16,446	63
1-75 Rooms	18,260	162,186	-0.8	-1.2	355	-7	13,809	-482
Motels	21,169	159,487	1.1	2.9	753	-17	20,100	-215
Vacation Rentals	7,838	94,123	-3.0	1.3	265	-10	5,296	-256
Miscellaneous	6,174	59,719	8.0	21.2	277	1	5,019	53

Table 4: Unadjusted Room Revenue by Regional District

Development Region/ Regional District	Revenue				Properties		Rooms	
	($000)		% change from		(#)	# chg from	(#)	# chg from
	Sep-02	YTD	Sep-01	YTD 01	Sep-02	Sep-01	Sep-02	Sep-01
Vancouver Island/Coast								
17 Capital								
Total - All accommodation types	**17,293**	**135,766**	**3.2**	**2.2**	**169**	**-17**	**7,690**	**-602**
Total - Hotels	14,096	109,901	7.9	3.3	61	-4	4,868	-339
1-75 Rooms	3,191	26,430	-3.7	1.5	37	-2	1,391	-175
Motels	1,443	11,966	-21.3	-0.4	28	-4	964	-137
Miscellaneous	1,259	8,890	-9.4	-5.6	58	-7	1,580	-76
19 Cowichan Valley								
Total - All accommodation types	**862**	**6,169**	**-5.7**	**-2.8**	**37**	**-1**	**594**	**-71**
Motels	188	1,450	21.6	13.6	16	1	297	37
21 Nanaimo								
Total - All accommodation types	**3,275**	**28,978**	**-1.2**	**9.3**	**72**	**-2**	**2,643**	**-101**
Total - Hotels	1,603	13,973	-4.6	8.9	17	-2	1,192	-110
Motels	852	6,450	8.2	7.7	29	0	779	1
23 Alberni-Clayoquot								
Total - All accommodation types	**3,776**	**24,022**	**19.2**	**6.7**	**61**	**5**	**1,341**	**89**
Motels	531	3,361	-6.2	-14.5	22	-2	428	-36
25 Comox-Strathcona								
Total - All accommodation types	**3,237**	**22,757**	**5.6**	**5.7**	**84**	**1**	**2,058**	**-14**
Motels	900	7,410	8.3	14.5	27	1	713	50
43 Mount Waddington								
Total - All accommodation types	**738**	**4,302**	**-7.2**	**-9.0**	**23**	**0**	**606**	**-49**
Mainland/Southwest								
09 Fraser Valley								
Total - All accommodation types	**3,883**	**28,405**	**11.1**	**7.4**	**65**	**1**	**2,489**	**55**
Total - Hotels	2,949	21,555	15.7	9.4	22	0	1,513	23
Motels	764	5,956	-2.6	-1.6	35	0	901	13
15 Greater Vancouver								
Total - All accommodation types	**62,935**	**493,505**	**2.0**	**-3.2**	**252**	**-8**	**25,606**	**-194**
Total - Hotels	59,707	463,135	3.2	-3.4	171	1	22,994	13
250+ Rooms	33,160	254,936	13.1	0.8	26	1	9,899	330
150-249 Rooms	11,050	88,403	-11.5	-11.6	24	-3	4,574	-487
76-149 Rooms	11,339	88,469	-4.9	-6.9	52	1	5,490	113
1-75 Rooms	4,158	31,327	0.1	-0.8	69	2	3,031	57
Motels	2,001	15,853	-9.8	-7.5	42	-1	1,758	-13
29 Sunshine Coast								
Total - All accommodation types	**452**	**3,146**	**9.9**	**4.3**	**18**	**-2**	**364**	**-23**
Motels	238	1,607	13.8	5.8	10	-2	221	-23
31 Squamish-Lillooet								
Total - All accommodation types	**7,922**	**170,216**	**22.1**	**0.1**	**90**	**3**	**5,446**	**94**
Total - Hotels	6,757	133,396	33.7	0.8	39	-2	4,121	26
1-75 Rooms	754	21,209	-2.9	-18.8	17	-3	694	-124
Vacation Rentals	586	27,165	-10.7	-9.1	22	0	799	-33
Miscellaneous	264	7,340	-33.0	46.4	20	5	254	101

Table 4: Unadjusted Room Revenue by Regional District

Development Region/ Regional District	Revenue ($000) Sep-02	Revenue ($000) YTD	% change from Sep-01	% change from YTD 01	Properties (#) Sep-02	Properties # chg from Sep-01	Rooms (#) Sep-02	Rooms # chg from Sep-01
Thompson/Okanagan								
07 Okanagan-Similkameen								
Total - All accommodation types	**3,736**	**32,802**	**12.8**	**13.6**	**113**	**0**	**3,131**	**14**
Total - Hotels	1,778	15,496	3.8	10.0	17	0	1,137	0
Motels	1,494	13,392	22.8	17.9	78	-1	1,681	2
33 Thompson-Nicola								
Total - All accommodation types	**5,444**	**42,643**	**-2.3**	**-1.6**	**165**	**-5**	**4,874**	**-199**
Total - Hotels	2,059	14,998	-2.4	-3.2	29	-2	1,557	-63
Motels	2,460	17,283	3.4	-1.6	81	-3	2,337	-99
35 Central Okanagan								
Total - All accommodation types	**6,810**	**55,359**	**8.3**	**11.6**	**64**	**1**	**3,073**	**-3**
Total - Hotels	5,112	37,416	9.0	9.9	21	1	1,677	65
76+ Rooms	4,321	30,890	6.1	8.2	10	0	1,163	0
1-75 Rooms	791	6,526	28.3	18.7	11	1	514	65
Motels	1,166	9,518	4.0	0.0	25	-2	983	-90
37 North Okanagan								
Total - All accommodation types	**1,348**	**14,704**	**-3.7**	**13.8**	**42**	**-3**	**1,422**	**-67**
Total - Hotels	794	9,415	-3.2	10.8	11	0	806	0
Motels	483	4,024	15.8	37.7	17	0	518	-3
39 Columbia-Shuswap								
Total - All accommodation types	**3,666**	**30,244**	**-3.1**	**7.3**	**106**	**2**	**2,996**	**76**
Total - Hotels	1,486	12,209	-8.3	3.0	18	1	1,005	79
Motels	1,632	12,190	3.2	10.8	52	0	1,512	-5
Kootenay								
01 East Kootenay								
Total - All accommodation types	**4,601**	**42,103**	**7.0**	**19.9**	**119**	**-1**	**4,111**	**64**
Total - Hotels	1,528	13,649	11.5	10.2	27	2	1,386	25
Motels	1,373	9,785	4.3	9.1	57	0	1,235	0
Vacation Rentals	580	8,452	-37.5	8.7	14	-5	735	-97
Miscellaneous	1,120	10,216	63.9	70.3	21	2	755	136
03 Central Kootenay								
Total - All accommodation types	**1,873**	**13,821**	**-10.5**	**0.0**	**77**	**-3**	**1,539**	**-38**
Total - Hotels	943	7,147	-12.7	1.0	17	-1	689	-42
Motels	709	4,802	-8.3	0.6	35	-2	676	4
05 Kootenay Boundary								
Total - All accommodation types	**696**	**4,843**	**15.4**	**12.8**	**36**	**0**	**702**	**30**
Motels	506	3,042	26.1	18.4	26	-1	451	14
Cariboo								
41 Cariboo								
Total - All accommodation types	**2,114**	**13,780**	**2.3**	**2.7**	**120**	**0**	**2,230**	**21**
Motels	962	6,765	6.7	7.2	38	1	1,073	41
53 Fraser-Fort George								
Total - All accommodation types	**3,033**	**22,292**	**6.2**	**6.0**	**59**	**-1**	**2,455**	**57**
Total - Hotels	1,956	14,414	2.1	3.2	18	0	1,317	0
Motels	900	6,190	4.5	-2.6	32	0	969	61

Table 4: Unadjusted Room Revenue by Regional District

Development Region/ Regional District	Revenue				Properties		Rooms	
	($000)		% change from		(#)	# chg from	(#)	# chg from
	Sep-02	YTD	Sep-01	YTD 01	Sep-02	Sep-01	Sep-02	Sep-01
North Coast								
47 Skeena-Queen Charlotte								
Total - All accommodation types	**1,323**	**9,701**	**-7.4**	**-1.7**	**36**	**-1**	**1,073**	**-7**
Motels	251	1,828	-6.0	2.8	10	0	259	0
49 Kitimat-Stikine								
Total - All accommodation types	**1,001**	**6,063**	**26.8**	**0.9**	**39**	**1**	**920**	**12**
Total - Hotels	488	3,163	17.5	2.1	11	-1	419	-12
Motels	372	2,202	27.1	-4.7	16	0	368	-4
Nechako								
51 Bulkley-Nechako + 57 Stikine								
Total - All accommodation types	**1,062**	**6,734**	**3.7**	**-2.8**	**57**	**-6**	**1,174**	**-109**
Motels	570	3,634	5.7	-1.8	26	-2	637	-59
Northeast								
55 Peace River + 59 Northern Rockies								
Total - All accommodation types	**3,384**	**29,993**	**-2.0**	**0.9**	**70**	**2**	**2,579**	**12**
Total - Hotels	1,512	13,529	-0.9	3.3	20	0	1,282	0
Motels	869	7,196	-3.2	-0.2	33	2	923	48

Table 5: Unadjusted Room Revenue by Urban Centre

Development Region/ Urban Centre	Revenue				Properties		Rooms	
	($000)		% change from		(#)	# chg from	(#)	# chg from
	Sep-02	YTD	Sep-01	YTD 01	Sep-02	Sep-01	Sep-02	Sep-01
Vancouver Island/Coast	**29,774**	**226,087**	**4.0**	**3.3**	**472**	**-15**	**15,429**	**-776**
Victoria (C)	13,784	107,706	7.7	3.2	79	-10	5,783	-392
Other CRD	3,508	28,060	-11.4	-1.5	90	-7	1,907	-210
Nanaimo (C)	1,778	14,381	3.7	11.9	24	0	1,305	1
Port Alberni (C)	452	2,890	4.7	-2.0	13	-1	384	2
Rest of Development Region	10,251	73,049	5.5	4.1	266	3	6,050	-177
Mainland/Southwest	**75,192**	**695,272**	**4.3**	**-2.0**	**425**	**-6**	**33,905**	**-68**
Downtown Vancouver (C)	41,738	317,307	6.1	-2.9	84	-1	12,686	-161
Other Vancouver (C)	3,762	28,890	-15.0	-12.2	46	-3	2,973	-141
Richmond (C)	9,079	72,970	-6.3	-3.0	23	-1	4,028	125
Other GVRD	8,357	74,338	1.6	-0.9	99	-3	5,919	-17
Whistler (DM)	7,387	165,428	27.2	0.6	69	5	4,962	153
Rest of Development Region	4,870	36,339	6.1	3.7	104	-3	3,337	-27
Thompson/Okanagan	**21,003**	**175,753**	**3.2**	**7.9**	**491**	**-5**	**15,507**	**-179**
Penticton (C)	1,917	17,945	5.6	12.4	45	0	1,727	-4
Kamloops (C)	3,768	30,327	1.1	-2.2	64	-5	3,019	-198
Kelowna (C)	6,082	48,818	9.3	11.9	45	1	2,493	16
Vernon (C)	1,252	13,336	-3.7	11.4	26	-2	1,232	-72
Rest of Development Region	7,984	65,327	0.4	8.3	311	1	7,036	79
Kootenay	**7,171**	**60,767**	**2.5**	**14.1**	**232**	**-4**	**6,352**	**56**
Cranbrook (C)	1,051	6,972	14.8	6.9	20	0	917	-1
Rest of Development Region	6,120	53,795	0.6	15.1	212	-4	5,435	57
Cariboo	**5,148**	**36,072**	**4.6**	**4.7**	**179**	**-1**	**4,685**	**78**
Quesnel (C)	364	2,618	7.1	10.1	14	1	492	25
Williams Lake (C)	504	3,774	-4.0	2.4	13	0	605	23
Prince George (C)	2,253	16,469	6.4	5.5	32	2	1,720	70
Rest of Development Region	2,027	13,210	4.4	3.5	120	-4	1,868	-40
North Coast	**2,324**	**15,765**	**4.8**	**-0.7**	**75**	**0**	**1,993**	**5**
Prince Rupert (C)	962	5,899	-4.0	-4.4	16	0	717	0
Terrace (C)	506	3,501	18.9	2.0	12	0	418	0
Rest of Development Region	856	6,365	8.2	1.4	47	0	858	5
Nechako	**1,062**	**6,734**	**3.7**	**-2.8**	**57**	**-6**	**1,174**	**-109**
Smithers (T)	568	3,362	2.3	-3.4	16	-2	434	-20
Rest of Development Region	494	3,372	5.4	-2.2	41	-4	740	286
Northeast	**3,384**	**29,993**	**-2.0**	**0.9**	**70**	**2**	**2,579**	**12**
Dawson Creek (C)	434	3,946	-11.1	-4.1	15	0	502	0
Fort St. John (C)	1,479	14,264	-4.4	1.2	19	0	930	8
Rest of Development Region	1,470	11,783	3.8	2.2	36	2	1,147	4

Table 6: Historical Unadjusted Room Revenue by Development Region ($000)

Period	Vancouver Island/Coast	Mainland Southwest	Thompson Okanagan	Kootenay	Cariboo	North Coast	Nechako	Northeast	Total
1996	198,897	621,444	139,958	41,896	42,632	18,498	9,302	20,772	1,093,399
1997	205,480	665,314	146,520	44,803	43,225	17,800	9,301	25,142	1,157,585
1998	219,677	686,970	155,799	47,223	42,381	17,923	8,932	27,183	1,206,090
1999	238,389	778,153	166,895	53,603	40,788	18,651	8,684	24,183	1,329,347
2000	245,354	845,728	185,049	63,797	43,546	20,072	8,443	29,617	1,441,606
2001	258,549	853,274	191,784	64,158	42,524	18,668	8,744	35,653	1,473,354
Quarterly data									
2001 Q2	69,310	213,702	44,787	13,256	11,148	5,121	2,084	7,253	366,660
2001 Q3	113,327	275,834	85,350	24,833	15,885	8,027	3,407	9,112	535,774
2001 Q4	39,748	143,822	28,864	10,910	8,079	2,789	1,818	8,312	244,343
2002 Q1	38,068	207,186	38,283	19,512	8,272	2,791	1,491	13,153	328,757
2002 Q2	72,521	212,256	46,525	14,825	11,496	4,872	2,031	7,697	372,222
2002 Q3	115,498	275,830	90,944	26,430	16,304	8,101	3,212	9,143	545,463
Monthly data									
Aug-01	44,932	103,890	34,355	9,627	5,593	2,772	1,222	3,162	205,553
Sep-01	28,623	72,080	20,357	6,996	4,923	2,218	1,024	2,980	139,201
Oct-01	17,427	47,670	11,828	3,913	3,432	1,259	833	2,918	89,281
Nov-01	11,655	41,661	7,054	2,644	2,537	866	550	2,665	69,633
Dec-01	10,666	54,491	9,983	4,353	2,111	663	434	2,729	85,430
Jan-02	8,972	56,125	10,644	5,256	2,529	721	413	4,019	88,679
Feb-02	12,493	68,368	13,348	6,728	2,735	998	430	4,881	109,982
Mar-02	16,602	82,692	14,291	7,529	3,008	1,072	648	4,253	130,095
Apr-02	17,975	62,980	10,966	4,203	3,029	927	492	3,321	103,894
May-02	24,740	66,815	15,375	4,827	3,933	1,482	609	1,906	119,688
Jun-02	29,806	82,460	20,184	5,794	4,533	2,463	930	2,470	148,641
Jul-02	39,728	95,864	32,398	8,355	5,194	2,916	1,052	2,724	188,230
Aug-02	45,996	104,774	37,543	10,904	5,963	2,862	1,098	3,035	212,175
Sep-02	29,774	75,192	21,003	7,171	5,148	2,324	1,062	3,384	145,058
Year-over-year percent changes									
Aug-01	9.2	6.2	3.9	2.0	0.7	-7.1	9.0	25.8	6.2
Sep-01	-8.3	-17.3	-6.5	1.0	-1.6	-7.6	-2.1	14.3	-12.0
Oct-01	-2.4	-16.2	1.7	-6.9	-3.4	1.5	9.2	24.1	-9.3
Nov-01	3.8	-8.4	0.7	-6.2	-1.3	-4.0	25.7	9.7	-4.4
Dec-01	6.3	-4.8	10.3	11.7	-7.4	-7.4	8.0	12.3	-0.7
Jan-02	1.1	-13.5	16.9	27.0	24.7	0.6	-10.4	31.2	-4.9
Feb-02	12.3	-2.2	22.6	27.7	12.3	1.3	2.7	37.3	5.1
Mar-02	2.7	-2.8	11.8	30.9	2.0	4.1	16.5	-2.4	1.1
Apr-02	6.9	-1.1	2.2	16.2	-3.4	-7.0	-1.3	33.2	1.9
May-02	6.0	-3.6	3.5	7.7	8.0	-0.4	-6.7	-10.6	-0.2
Jun-02	2.2	2.2	5.1	12.4	3.7	-6.6	-0.3	-6.0	2.7
Jul-02	-0.1	-4.0	5.7	1.8	-3.3	-4.0	-9.4	-8.3	-1.5
Aug-02	2.4	0.9	9.3	13.3	6.6	3.2	-10.1	-4.0	3.2
Sep-02	4.0	4.3	3.2	2.5	4.6	4.8	3.7	13.5	4.2

September year-over-year percent change

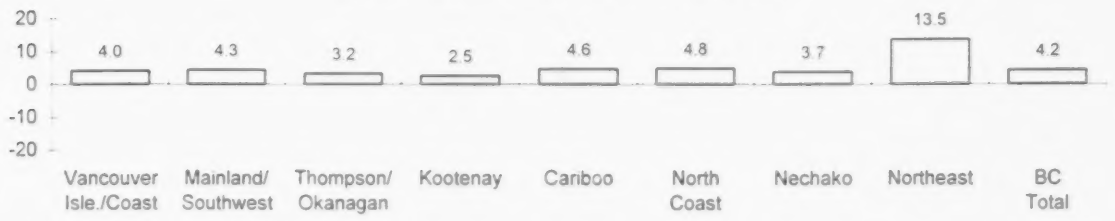


Table 7: Traveller Entries to Canada via BC, Unadjusted (000s)

Period	International								Canadian		
	Total	USA			Overseas				Total	USA same-day auto	Overseas
		Total	Same-day	Overnight	Total	Asia	Europe	Oceania*			
1996	6,906.6	5,494.4	2,611.7	2,882.7	1,412.1	778.3	467.5	116.3	13,710.2	9,802.0	670.8
1997	7,322.8	5,892.6	2,798.2	3,094.4	1,430.2	798.0	449.1	122.1	13,427.5	9,328.6	767.3
1998	7,844.6	6,549.0	3,124.2	3,424.7	1,295.7	652.7	449.4	118.2	10,451.3	6,734.9	799.7
1999	8,269.2	6,861.7	3,370.2	3,491.5	1,407.5	716.0	484.6	126.0	9,588.1	5,813.1	798.7
2000	8,481.7	7,006.0	3,407.1	3,598.8	1,475.8	758.9	498.0	133.8	9,435.2	5,639.0	866.4
2001	8,312.5	6,894.5	3,257.7	3,636.8	1,418.0	731.8	466.3	131.9	8,328.6	4,720.3	902.8
Quarterly data											
2001 Q2	2,342.8	1,935.5	951.9	983.6	407.3	208.1	134.0	39.7	2,351.5	1,427.9	217.6
2001 Q3	3,132.6	2,572.8	1,106.0	1,466.7	559.8	272.7	204.5	42.7	2,597.1	1,470.4	215.0
2001 Q4	1,307.1	1,089.8	506.1	583.7	217.3	120.4	63.4	21.6	1,360.9	675.8	190.2
2002 Q1	1,375.1	1,147.0	527.5	619.4	228.1	127.9	65.7	21.9	1,548.3	728.5	275.5
2002 Q2	2,113.8	1,746.0	760.2	985.9	367.8	206.2	111.7	31.5	1,857.0	961.0	226.5
2002 Q3	3,019.5	2,491.0	944.8	1,546.2	528.4	280.6	171.0	40.2	2,215.6	1,069.6	217.4
Monthly data											
Jun-01	961.2	790.7	361.5	429.2	170.5	86.1	59.1	15.1	768.6	490.9	62.9
Jul-01	1,200.3	988.2	424.4	563.8	212.1	106.5	74.2	14.3	977.6	577.7	64.0
Aug-01	1,227.4	1,025.0	423.6	601.4	202.4	98.8	74.4	13.7	1,038.7	597.1	87.3
Sep-01	704.8	559.5	258.1	301.5	145.3	67.4	55.9	14.8	580.8	295.7	63.7
Oct-01	408.0	331.8	155.2	176.6	76.2	42.8	23.8	6.2	462.6	216.2	60.3
Nov-01	390.1	336.6	169.5	167.1	53.5	30.7	15.2	4.8	433.9	217.0	61.0
Dec-01	509.0	421.4	181.4	240.0	87.6	46.9	24.3	10.6	464.4	242.6	69.0
Jan-02	407.2	339.4	164.6	174.9	67.8	38.5	17.5	8.6	492.7	220.5	103.0
Feb-02	459.9	388.6	173.7	214.9	71.3	40.9	21.2	6.5	459.4	227.2	77.5
Mar-02	508.0	418.9	189.3	229.7	89.1	48.5	26.9	6.8	596.2	280.8	95.1
Apr-02	503.2	416.8	199.8	217.0	86.4	55.2	21.9	6.1	598.5	304.9	86.4
May-02	709.6	581.3	259.4	321.9	128.3	70.8	38.3	12.3	635.3	320.6	74.8
Jun-02	901.1	748.0	301.1	446.9	153.1	80.2	51.5	13.1	623.2	335.4	65.2
Jul-02	1,110.0	915.8	330.7	585.1	194.2	104.8	60.2	13.3	759.5	373.6	64.8
Aug-02	1,163.6	980.0	346.0	634.1	183.5	96.4	61.1	13.2	831.0	392.1	88.4
Sep-02	745.9	595.2	268.1	327.0	150.7	79.4	49.7	13.7	625.0	303.9	64.1
Oct-02	503.3	406.6	197.0	209.6	96.7	63.6	22.8	6.2	560.5	290.9	63.4
Year-over-year percent changes											
Jun-01	2.5	4.2	4.8	3.8	-4.8	-3.0	-8.8	-2.5	-3.1	-3.5	3.6
Jul-01	-0.1	0.7	2.6	-0.7	-3.4	-2.4	-6.9	-3.5	-6.0	-8.5	4.2
Aug-01	6.5	6.2	4.7	7.3	8.0	14.3	-1.8	-3.9	-4.3	-5.4	3.2
Sep-01	-17.9	-18.6	-20.8	-16.7	-14.8	-13.9	-19.5	2.7	-27.4	-39.2	2.1
Oct-01	-20.9	-21.7	-34.2	-6.1	-16.9	-18.6	-16.0	-11.3	-36.7	-51.5	-3.3
Nov-01	-17.3	-17.0	-27.3	-2.9	-19.6	-26.4	1.8	-30.4	-31.2	-43.3	-3.3
Dec-01	-8.0	-8.8	-21.4	3.7	-4.1	-1.4	-0.4	-18.2	-24.3	-35.1	-2.2
Jan-02	-11.9	-12.7	-26.2	5.5	-7.4	-5.9	0.9	-24.3	-25.9	-41.2	-2.0
Feb-02	-6.1	-7.7	-20.0	5.3	4.0	11.1	5.1	-21.4	-22.7	-34.6	0.5
Mar-02	-12.1	-13.9	-25.3	-1.4	-3.0	-8.3	0.4	-17.9	-21.6	-33.7	-2.8
Apr-02	-15.5	-15.3	-24.1	-5.1	-16.8	-2.9	-26.7	-31.7	-22.8	-33.7	6.7
May-02	-9.7	-11.0	-20.7	-1.1	-3.5	8.9	-14.8	-21.7	-21.4	-32.8	1.6
Jun-02	-6.3	-5.4	-16.7	4.1	-10.2	-6.9	-12.8	-13.2	-18.9	-31.7	3.6
Jul-02	-7.5	-7.3	-22.1	3.8	-8.5	-1.6	-18.8	-6.6	-22.3	-35.3	1.3
Aug-02	-5.2	-4.4	-18.3	5.4	-9.3	-2.4	-17.9	-3.1	-20.0	-34.3	1.3
Sep-02	5.8	6.4	3.9	8.5	3.7	17.8	-10.9	-7.4	7.6	2.8	0.7
Oct-02	23.4	22.6	27.0	18.7	26.8	48.7	-4.4	0.1	21.2	34.5	5.2

*** Australia, New Zealand, and other South Pacific nations**
SOURCE: Statistics Canada

Table 8: Traveller Entries to Canada via BC, Seasonally Adjusted (000s)

Period	International								Canadian		
	Total	USA			Overseas				Total	USA same-day auto	Overseas
		Total*	Same-day	Overnight	Total	Asia	Europe	Oceania**			
1996	6,906.6	5,494.4	2,611.7	2,882.7	1,412.1	778.3	467.5	116.3	13,710.2	9,802.0	670.8
1997	7,322.8	5,892.6	2,798.2	3,094.4	1,430.2	798.0	449.1	122.1	13,427.5	9,328.6	767.3
1998	7,844.6	6,549.0	3,124.2	3,424.7	1,295.7	652.7	449.4	118.2	10,451.3	6,734.9	799.7
1999	8,269.2	6,861.7	3,370.2	3,491.5	1,407.5	716.0	484.6	126.0	9,588.1	5,813.1	798.7
2000	8,481.7	7,006.0	3,407.1	3,598.8	1,475.8	758.9	498.0	133.8	9,435.2	5,639.0	866.4
2001	8,312.5	6,894.5	3,257.7	3,636.8	1,418.0	731.8	466.3	131.9	8,328.6	4,720.3	902.8
Quarterly data											
2001 Q2	2,158.1	1,796.5	872.3	928.1	361.6	186.2	122.3	34.9	2,237.5	1,303.6	226.2
2001 Q3	2,023.6	1,676.9	817.6	863.0	346.7	185.4	112.9	31.3	2,096.0	1,184.9	229.3
2001 Q4	1,917.7	1,576.2	660.4	916.5	341.5	166.4	114.9	29.3	1,678.4	844.7	222.3
2002 Q1	1,974.9	1,626.6	691.0	941.1	348.3	188.7	114.1	28.2	1,751.3	881.9	226.6
2002 Q2	1,939.5	1,608.0	691.3	922.7	331.5	185.8	98.7	27.1	1,773.9	880.1	231.3
2002 Q3	2,001.2	1,661.8	713.1	919.4	339.4	194.2	95.7	29.9	1,845.8	900.7	231.4
Monthly data											
Jun-01	704.5	584.8	286.5	301.7	119.7	65.0	37.6	10.9	744.2	434.7	74.8
Jul-01	709.8	591.4	297.2	304.6	118.4	63.2	38.3	10.5	753.6	434.2	77.6
Aug-01	709.2	590.7	295.7	304.7	118.5	64.8	38.7	10.2	765.8	454.6	76.8
Sep-01	604.6	494.7	224.6	253.8	109.8	57.3	36.0	10.5	576.5	296.1	74.9
Oct-01	592.1	482.2	195.4	285.1	109.9	52.6	36.0	10.0	532.2	252.5	73.3
Nov-01	631.3	522.3	224.3	297.1	109.0	51.5	39.5	8.9	554.6	281.0	73.4
Dec-01	694.3	571.7	240.7	334.3	122.7	62.3	39.4	10.3	591.6	311.3	75.6
Jan-02	657.6	540.8	229.8	320.3	116.8	62.5	38.9	9.3	580.7	290.7	75.0
Feb-02	673.9	556.1	235.4	315.2	117.7	64.2	38.2	9.3	588.5	299.6	75.2
Mar-02	643.4	529.6	225.8	305.5	113.8	62.0	37.0	9.6	582.2	291.6	76.4
Apr-02	637.8	527.4	227.8	304.0	110.4	62.3	33.4	8.7	582.8	293.9	75.7
May-02	643.5	530.8	230.8	303.3	112.7	63.8	32.7	9.2	594.5	294.0	76.9
Jun-02	658.3	549.8	232.7	315.3	108.5	59.7	32.6	9.2	596.5	292.2	78.7
Jul-02	659.3	548.7	232.3	314.7	110.6	62.7	31.5	9.9	604.7	288.8	77.4
Aug-02	673.3	561.4	238.0	318.4	112.0	63.8	31.8	10.0	611.2	299.0	76.2
Sep-02	668.6	551.8	242.8	286.3	116.8	67.8	32.4	9.9	629.9	312.8	77.8
Oct-02	707.6	575.5	248.6	333.2	132.1	76.1	33.8	9.9	639.5	332.2	77.8
Month-over-month percent changes											
Jun-01	-2.1	-3.0	-1.0	-3.8	2.4	10.5	-2.0	-7.1	-1.2	-0.6	-1.8
Jul-01	0.7	1.1	3.8	1.0	-1.1	-2.8	2.0	-4.0	1.3	-0.1	3.7
Aug-01	-0.1	-0.1	-0.5	0.0	0.1	2.6	1.0	-2.5	1.6	4.7	-1.0
Sep-01	-14.8	-16.2	-24.0	-16.7	-7.3	-11.6	-7.0	2.5	-24.7	-34.9	-2.5
Oct-01	-2.1	-2.5	-13.0	12.3	0.1	-8.2	0.1	-4.4	-7.7	-14.7	-2.2
Nov-01	6.6	8.3	14.8	4.2	-0.8	-2.1	9.7	-10.9	4.2	11.3	0.2
Dec-01	10.0	9.4	7.4	12.5	12.6	20.9	-0.1	15.4	6.7	10.8	3.0
Jan-02	-5.3	-5.4	-4.5	-4.2	-4.8	0.4	-1.4	-9.5	-1.8	-6.6	-0.9
Feb-02	2.5	2.8	2.4	-1.6	0.8	2.7	-1.7	-0.3	1.3	3.1	0.3
Mar-02	-4.5	-4.8	-4.1	-3.1	-3.4	-3.5	-3.3	2.9	-1.1	-2.7	1.6
Apr-02	-0.9	-0.4	0.9	-0.5	-3.0	0.5	-9.7	-9.3	0.1	0.8	-0.9
May-02	0.9	0.6	1.3	-0.3	2.1	2.4	-2.2	6.3	2.0	0.0	1.7
Jun-02	2.3	3.6	0.8	4.0	-3.7	-6.3	-0.2	-0.5	0.3	-0.6	2.2
Jul-02	0.2	-0.2	-0.2	-0.2	2.0	4.9	-3.4	8.3	1.4	-1.1	-1.6
Aug-02	2.1	2.3	2.4	1.2	1.2	1.8	0.9	0.9	1.1	3.5	-1.5
Sep-02	-0.7	-1.7	2.0	-10.1	4.4	6.2	1.9	-1.0	3.1	4.6	2.1
Oct-02	5.8	4.3	2.4	16.4	13.1	12.3	4.3	-0.6	1.5	6.2	0.0

* Seasonal adjustment of total US entries are calculated by Statistics Canada and are adjusted to sum to national totals, therefore same-day plus overnight entries via BC will not necessarily equal the total

** Australia, New Zealand, and other South Pacific nations

SOURCE: BC STATS, Statistics Canada

Table 9: Transportation Indicators (Historical)

Period	Air Passenger Traffic (000s)							Other Transportation (000s)		
	Vancouver				Victoria	Kelowna	Prince George	BC Ferries		Coquihalla Hwy
	Total	Domestic	Trans-border	Other Int'l.	Total	Total	Total	Vehicles	Passengers	Passenger Vehicles
1997	14,819	7,974	3,733	3,111	1,102.8	741.5	312.3	8,104	22,060	2,316
1998	15,508	8,215	4,123	3,170	1,214.2	799.7	322.8	7,822	21,418	2,365
1999	15,806	8,314	4,120	3,372	1,191.4	815.1	352.2	7,852	21,369	2,378
2000	16,033	8,306	4,074	3,652	1,139.2	835.9	392.9	7,887	21,280	2,389
2001	15,477	7,869	4,000	3,608	1,158.2	850.3	361.9	8,104	21,309	2,546
Quarterly data										
2001 Q1	3,637	1,838	966	833	272.7	217.5	93.9	1,600	4,003	369
2001 Q2	4,104	2,097	1,062	945	308.4	207.9	94.9	2,079	5,445	641
2001 Q3	4,641	2,230	1,270	1,141	314.6	223.3	89.4	2,619	7,392	991
2001 Q4	3,095	1,704	702	689	262.5	201.7	83.7	1,806	4,469	448
2002 Q1	3,316	1,650	852	814	249.9	210.2	75.7	1,604	3,945	363
2002 Q2	3,753	1,894	956	903	289.0	195.2	79.6	2,121	5,436	648
2002 Q3	4,526	2,154	1,268	1,104	299.4	223.7	80.9	2,686	7,532	1,027
Monthly data										
Sep-01	1,162	571	270	321	79.9	58.4	25.9	730	1,902	250
Oct-01	1,065	599	225	241	95.7	65.9	28.8	641	1,590	188
Nov-01	920	517	212	191	77.8	61.0	26.6	568	1,355	122
Dec-01	1,110	588	264	257	89.0	74.7	28.3	597	1,524	138
Jan-01	1,094	541	280	273	76.6	67.2	25.5	497	1,191	97
Feb-02	1,041	521	272	248	78.3	68.4	24.3	498	1,196	105
Mar-02	1,181	588	300	293	95.0	74.6	25.9	609	1,558	162
Apr-02	1,128	589	266	273	95.1	63.5	25.2	639	1,564	169
May-02	1,254	647	308	299	98.6	66.5	27.4	731	1,885	233
Jun-02	1,372	658	383	331	95.3	65.2	27.0	751	1,987	246
Jul-02	1,558	722	466	369	98.1	74.9	27.3	921	2,630	361
Aug-02	1,661	790	470	401	110.9	83.5	27.4	1,013	2,975	415
Sep-02	1,308	642	332	334	90.4	65.3	26.2	752	1,927	251
Oct-02	1,198	641	263	294	95.7	69.7	29.6	667	1,670	203
Nov-02	n/a	n/a	n/a	n/a	n/a	60.2	n/a	547	1,385	n/a
Year-over-year percent changes										
Sep-01	-19.2	-22.6	-23.4	-8.0	-15.3	-12.6	-16.3	0.7	-2.7	1.5
Oct-01	-15.9	-16.4	-16.5	-14.2	-7.4	-6.2	-17.4	1.4	-2.7	-0.9
Nov-01	-14.4	-11.2	-18.9	-17.4	-9.1	-3.5	-20.5	3.5	-0.1	11.3
Dec-01	-9.5	-8.6	-14.4	-5.9	-8.8	-2.6	-16.2	4.2	1.8	8.3
Jan-01	-10.3	-9.5	-12.6	-9.6	-12.1	-6.9	-15.9	-0.2	-2.6	-4.4
Feb-02	-9.2	-11.4	-13.4	1.4	-6.8	-0.1	-17.9	2.7	0.1	-0.4
Mar-02	-7.0	-9.7	-9.6	2.4	-6.5	-3.0	-23.8	-1.3	-1.7	-0.5
Apr-02	-9.2	-8.7	-13.2	-6.0	-6.5	-5.7	-20.3	-1.4	-5.2	-10.7
May-02	-9.3	-10.1	-13.5	-2.4	-5.0	-3.8	-15.0	4.0	1.9	6.9
Jun-02	-7.4	-10.2	-4.5	-4.7	-7.4	-8.8	-13.0	3.2	2.1	5.4
Jul-02	-7.2	-9.6	-3.9	-6.6	-13.2	-6.3	-15.4	2.3	1.2	6.3
Aug-02	-7.7	-8.2	-8.7	-5.5	-8.9	-1.7	-12.0	2.4	2.9	3.5
Sep-02	12.6	12.4	23.1	4.0	13.1	11.8	1.1	3.0	1.3	0.1
Oct-02	12.5	7.0	16.9	21.9	0.0	5.7	2.9	4.1	5.0	7.8
Nov-02	n/a	n/a	n/a	n/a	n/a	-1.4	n/a	-3.7	2.2	n/a

Table 10: Tourism sector indicators

Period	Employment (000s) [1]						Hotel Industry [2]		Consumer Price Index [1]	
	BC Total	Key industries in tourism sector								
	Industrial aggregate	Air transport	Heritage Institutions	Accom-modation	Food & beverage services	Arts, entertainment & recreation	Occupancy Rate (%) [3]	Room Rate ($)	Traveller accom-modation	Restaurant food
1996	1,462.8	12.9	2.3	31.2	100.9	29.9	68.2	99.89	109.4	126.9
1997	1,499.7	14.4	2.2	30.5	106.8	29.5	66.1	106.04	111.6	141.8
1998	1,511.2	15.9	2.3	29.4	109.6	27.3	61.9	108.59	113.9	152.6
1999	1,513.9	15.3	2.3	29.2	110.1	24.7	61.7	112.02	115.6	166.2
2000	1,574.3	14.8	2.3	28.2	116.7	26.5	60.0	114.04	117.6	171.3
2001	1,595.8	13.5	2.4	29.5	117.8	27.4	59.4	116.26	121.3	173.4
Quarterly data										
2001 Q1	1,573.9	14.3	2.3	25.9	115.5	26.5	54.8	116.66	119.7	163.9
2001 Q2	1,607.9	14.3	2.4	30.0	119.9	27.3	63.6	115.54	120.5	163.8
2001 Q3	1,603.7	13.3	2.5	33.0	120.8	28.3	72.8	130.72	122.0	187.8
2001 Q4	1,597.5	12.2	2.4	28.9	115.0	27.4	46.2	102.13	123.1	178.1
2002 Q1	1,575.7	11.6	2.4	27.4	111.7	27.3	52.4	117.56	124.4	172.0
2002 Q2	1,617.8	12.0	2.5	29.6	120.3	28.9	62.8	117.45	124.9	184.6
2002 Q3	1,626.1	12.5	2.6	31.4	122.3	30.0	73.8	132.94	125.9	201.1
Monthly data										
Mar-01	1,578.8	14.3	2.4	25.7	115.8	26.8	63.9	117.45	119.9	155.9
Apr-01	1,586.9	14.9	2.4	26.5	117.6	27.2	60.1	104.88	120.2	160.2
May-01	1,609.8	14.4	2.4	30.5	120.5	27.3	62.9	113.99	120.6	160.4
Jun-01	1,627.0	13.5	2.5	33.1	121.5	27.5	67.9	127.75	120.8	170.9
Jul-01	1,597.7	13.3	2.5	33.5	121.3	28.4	74.9	136.62	121.5	188.6
Aug-01	1,598.5	13.5	2.5	33.8	121.4	28.4	79.5	135.94	122.1	189.7
Sep-01	1,615.0	13.2	2.5	31.8	119.6	28.2	64.1	119.60	122.3	185.0
Oct-01	1,617.1	12.9	2.5	30.5	118.9	28.2	51.2	100.31	122.9	180.8
Nov-01	1,594.6	11.8	2.4	28.6	113.1	27.1	45.3	94.08	123.0	174.5
Dec-01	1,580.7	11.8	2.4	27.8	112.9	27.0	42.0	111.99	123.3	179.1
Jan-02	1,569.4	11.5	2.4	27.6	112.1	26.9	43.5	112.69	124.1	171.0
Feb-02	1,572.8	11.7	2.4	27.3	110.6	27.4	54.7	119.08	124.4	170.9
Mar-02	1,585.0	11.7	2.4	27.4	112.3	27.6	58.9	120.90	124.6	174.1
Apr-02	1,598.3	12.1	2.4	27.9	116.9	28.0	58.8	105.64	124.8	181.4
May-02	1,617.0	12.2	2.6	29.3	121.6	28.9	61.8	115.24	124.7	186.8
Jun-02	1,638.2	11.9	2.5	31.4	122.5	29.7	67.7	131.46	125.2	185.7
Jul-02	1,616.7	12.6	2.6	31.9	122.8	30.2	74.2	137.23	125.6	200.9
Aug-02	1,618.7	12.6	2.6	32.4	122.8	30.2	79.9	138.12	126.0	204.7
Sep-02	1,642.9	12.4	2.6	29.9	121.3	29.5	67.2	123.47	126.1	197.7
Oct-02	1,644.7	12.5	2.6	29.5	121.3	29.4	56.4	102.85	126.1	193.9
Year-over-year percent changes										
Mar-01	2.9	-3.0	5.5	-2.1	4.3	1.8	1.8	4.5	2.7	-6.4
Apr-01	1.8	-2.9	5.1	-1.6	2.5	2.5	-1.3	-0.8	2.8	-6.8
May-01	2.0	-3.1	5.3	9.0	1.2	2.1	-1.3	0.6	2.7	-8.6
Jun-01	1.0	-3.2	6.4	10.2	1.3	2.9	14.7	12.7	2.5	-0.2
Jul-01	0.8	-7.1	6.2	7.7	0.1	4.1	0.5	3.2	3.1	3.5
Aug-01	0.9	-6.7	6.1	6.7	0.0	5.7	2.2	1.4	3.7	5.2
Sep-01	0.1	-9.7	4.4	5.8	-0.8	6.9	-14.0	-4.7	3.7	2.5
Oct-01	0.2	-11.6	4.3	7.1	-1.5	5.3	-10.0	-3.4	3.9	6.5
Nov-01	-0.8	-23.0	4.2	3.7	-2.2	5.4	-7.7	2.0	3.9	3.0
Dec-01	-0.9	-27.7	3.0	1.8	-2.6	0.3	-1.4	-0.3	3.6	10.7
Jan-02	0.0	-19.4	2.9	4.7	-3.3	3.2	-4.2	-1.7	3.9	4.2
Feb-02	0.0	-18.0	2.7	6.8	-3.5	3.0	-0.7	1.1	3.8	-0.4
Mar-02	0.4	-18.5	1.5	6.9	-3.0	2.8	-7.8	2.9	3.9	11.7
Apr-02	0.7	-19.1	-0.1	5.6	-0.6	3.0	-2.2	0.7	3.8	13.2
May-02	0.5	-15.3	7.1	-3.7	1.0	5.9	-1.7	1.1	3.4	16.5
Jun-02	0.7	-12.0	4.0	-5.1	0.8	7.9	-0.3	2.9	3.6	8.7
Jul-02	1.2	-5.7	4.3	-4.6	1.2	6.5	-0.9	0.4	3.4	6.5
Aug-02	1.3	-6.9	3.6	-4.1	1.2	6.4	0.5	1.6	3.2	7.9
Sep-02	1.7	-5.6	4.8	-6.0	1.4	4.6	4.8	3.2	3.1	6.9
Oct-02	1.7	-3.8	3.8	-3.1	2.0	4.2	10.2	2.5	2.6	7.2

[1]Source: Statistics Canada (Employment data from Survey of Employment Payroll & Hours)

[2]Source: Pannell Kerr Forster

[3]Occupancy Rate change expressed as percentage point change

Table 11: BC Restaurant and Tavern Receipts

Period	Restaurant and Taverns [1]						
	BC	Receipts ($ million)					
	Total locations	Total	Full service	Limited service	Food service contrators	Social & mobile caterers	Drinking places
1996	8,789	4,054.6	2,029.2	1,323.3	193.1	56.7	284.7
1997	8,751	4,335.2	2,194.8	1,444.5	209.8	60.8	339.9
1998	8,718	4,641.0	2,377.0	1,571.2	227.7	66.3	398.8
1999	8,606	4,467.5	2,188.8	1,616.5	214.3	78.2	369.8
2000	9,060	4,831.5	2,482.6	1,640.1	256.5	93.4	358.9
2001	8,706	5,176.3	2,762.5	1,690.1	274.1	91.6	357.9
Quarterly data							
2001 Q1	8,817	1,227.8	666.4	380.5	81.3	18.6	81.0
2001 Q2	8,628	1,312.7	689.2	442.0	62.7	22.6	96.1
2001 Q3	8,843	1,405.7	760.4	454.5	68.5	24.7	97.6
2001 Q4	8,538	1,230.1	646.5	413.0	61.6	25.8	83.2
2002 Q1	8,277	1,213.5	647.8	390.7	73.3	22.0	79.7
2002 Q2	8,001	1,295.8	690.3	436.1	58.5	33.1	77.9
2002 Q3	7,975	1,350.7	740.2	451.2	61.4	18.8	79.1
Monthly data							
Mar-01	8,555	442.2	239.9	139.1	27.3	5.6	30.3
Apr-01	8,592	420.1	225.8	135.7	21.1	6.1	31.3
May-01	8,617	436.6	224.2	152.0	20.2	7.9	32.3
Jun-01	8,674	456.1	239.2	154.3	21.4	8.6	32.6
Jul-01	8,797	478.4	259.3	153.8	23.2	6.9	35.2
Aug-01	8,848	494.0	271.3	159.4	23.3	7.6	32.5
Sep-01	8,883	433.2	229.8	141.3	22.1	10.1	29.9
Oct-01	8,707	406.2	210.0	136.5	21.3	8.5	29.9
Nov-01	8,599	392.7	204.2	135.2	19.4	7.1	26.8
Dec-01	8,308	431.2	232.3	141.3	20.9	10.2	26.6
Jan-02	8,233	384.1	203.7	125.8	23.4	7.0	24.3
Feb-02	8,321	396.1	210.9	126.7	24.9	7.9	25.8
Mar-02	8,278	433.2	233.2	138.2	25.1	7.1	29.6
Apr-02	8,078	416.5	220.8	141.3	19.8	8.3	26.2
May-02	7,983	436.3	230.0	149.1	18.8	12.1	26.2
Jun-02	7,942	443.1	239.5	145.7	19.9	12.6	25.4
Jul-02	7,939	459.3	252.3	153.9	19.8	5.9	27.2
Aug-02	8,014	476.4	266.3	157.2	19.7	6.0	27.3
Sep-02	7,971	415.0	221.5	140.1	21.9	6.9	24.6
Oct-02	7,909	402.8	204.5	147.4	21.5	6.1	23.3
Year-over-year percent changes							
Mar-01	-4.8	12.0	17.5	5.7	22.8	-14.5	0.1
Apr-01	-4.9	7.1	11.6	1.3	20.5	-15.6	0.9
May-01	-4.4	8.4	11.3	6.7	13.8	-2.7	-1.6
Jun-01	-4.8	7.6	10.7	5.1	4.5	2.1	1.5
Jul-01	-4.9	6.2	10.2	0.8	7.9	-13.5	6.7
Aug-01	-3.4	7.6	11.5	5.1	6.2	-14.9	-2.3
Sep-01	-4.8	2.7	7.0	0.5	-7.8	13.1	-10.8
Oct-01	-6.1	1.3	4.4	0.4	-14.8	2.1	-2.3
Nov-01	-5.5	2.6	4.4	3.5	-17.9	4.8	2.6
Dec-01	-9.4	4.4	7.8	3.5	-13.3	0.2	-1.0
Jan-02	-8.7	-3.6	-6.1	2.7	-16.9	18.1	-2.1
Feb-02	-6.3	2.3	0.6	6.6	-3.9	12.0	-0.3
Mar-02	-3.2	-2.0	-2.8	-0.6	-8.1	26.4	-2.5
Apr-02	-6.0	-0.9	-2.2	4.1	-6.0	35.9	-16.1
May-02	-7.4	-0.1	2.6	-1.9	-6.9	54.3	-18.9
Jun-02	-8.4	-2.8	0.1	-5.6	-7.3	46.2	-21.9
Jul-02	-9.8	-4.0	-2.7	0.1	-14.5	-14.8	-22.6
Aug-02	-9.4	-3.6	-1.8	-1.4	-15.5	-21.1	-16.0
Sep-02	-10.3	-4.2	-3.6	-0.8	-0.9	-31.7	-17.9
Oct-02	-9.2	-0.8	-2.6	8.0	1.0	-27.7	-22.1

[1]Source: Statistics Canada
Note: with the change to NAICS (North American Industry Classification System) coding, many of the series are not available prior to January 1999.